

Friday, February 11, 2022

**Financial and Oil & Gas Sectors Drag Equity Market Lower as NGX-ASI Shed 0.18%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,202.30	47,286.34 ↓	<b>-0.18%</b>
Total Market Cap.	₦Trillion	25.44	25.48 ↓	<b>-0.18%</b>
Total Volume Traded	Million	311.50	198.12 ↑	<b>57.23%</b>
Total Value Traded	₦Million	4,385.50	3,405.10 ↑	<b>28.79%</b>
Deals		4,916	4,294 ↑	<b>14.49%</b>

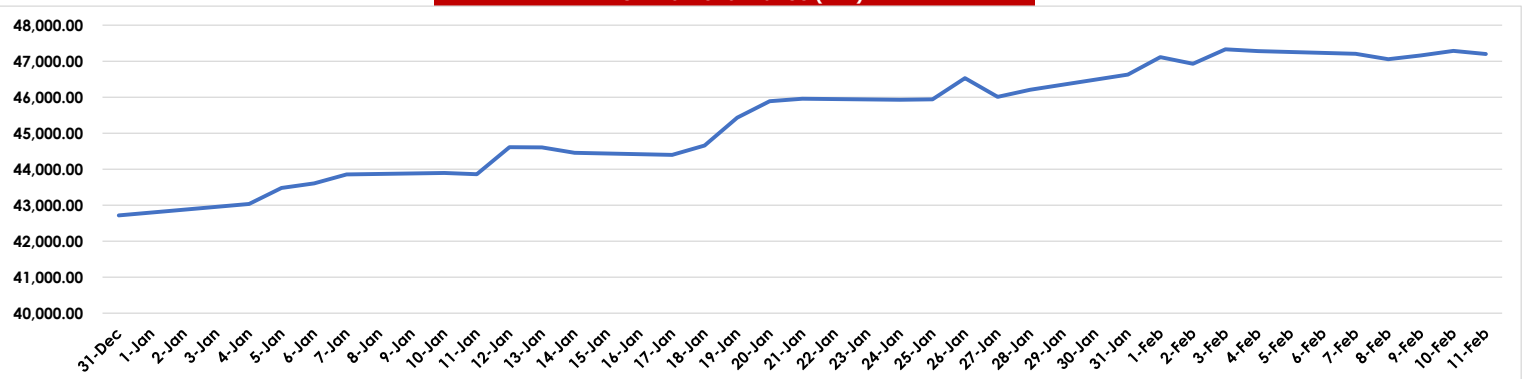
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	55.00	60.50	10.00%
NCR	3.00	3.30	10.00%
SCOA	1.62	1.78	9.88%
RTBRISCOE	0.36	0.39	8.33%
LASACO	1.06	1.12	5.66%
MULTIVERSE	0.20	0.21	5.00%
CHAMS	0.21	0.22	4.76%
COURTVILLE	0.53	0.55	3.77%
CORNERST	0.57	0.59	3.51%
FIDSON	7.76	8.00	3.09%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	1.81	1.65	-8.84%
NEM	3.55	3.32	-6.48%
CHAMPION	2.24	2.11	-5.80%
CUTIX	2.43	2.31	-4.94%
INTBREW	5.45	5.20	-4.59%
SOVRENINS	0.24	0.23	-4.17%
FBNH	11.65	11.20	-3.86%
AFRIPRUD	6.80	6.60	-2.94%
GTCO	27.25	26.60	-2.39%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	30,813,271	9.89%
SOVRENINS	Insurance	30,752,949	9.87%
NGXGROUP	Other Financials	28,653,854	9.20%
FIDELITYBK	Banking	23,798,948	7.64%
CHAMS	ICT	22,178,628	7.12%
ZENITHBANK	Banking	16,587,028	5.33%
UBA	Banking	16,580,396	5.32%
TRANSCORP	Conglomerate	10,234,517	3.29%
NB	Consumer Goods	9,729,994	3.12%
GTCO	Banking	9,240,901	2.97%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NGXGROUP	Other Financials	773,224,400.85	17.63%
SEPLAT	Oil & Gas	603,856,625.70	13.77%
NB	Consumer Goods	466,807,240.05	10.64%
ZENITHBANK	Banking	450,098,680.05	10.26%
MTNN	Telecoms	413,626,633.80	9.43%
ACCESS	Banking	322,436,422.90	7.35%
GTCO	Banking	249,273,586.90	5.68%
WAPCO	Industrial Goods	157,522,428.25	3.59%
UBA	Banking	145,078,658.80	3.31%
GUINNESS	Consumer Goods	104,624,189.50	2.39%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.18%	NSE30	↓	-0.29%	↑	4.82%	
Week-on-Week	↓ -0.16%	Banking	↓	-0.95%	↑	11.67%	
Month-to-Date	↑ 1.24%	Consumer Goods	↑	0.10%	↓	-1.74%	
Quarter-to-Date	↑ 10.50%	Industrial Goods	↑	0.03%	↑	6.47%	
Year-to-Date	↑ 10.50%	Insurance	↓	-0.49%	↓	-6.19%	
52-Weeks High	47,329.80	Oil & Gas	↓	-0.99%	↑	22.87%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.67	416	↓	-0.16%	↑	4.21%	1-Month 2.89% ↑ 0.26%
Exchange Rate - Parallel (₹/\$)	573	573	→	0.00%	↓	-1.42%	3-Month 3.50% ↑ 0.09%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.39% ↑ 0.08%
Crude Oil Price (\$/Barrel)	92.55	91.41	↑	1.25%	↑	18.99%	9-Month 4.96% ↓ -0.10%
Foreign Reserve (\$'Bn)	39.90	39.92	↓	-0.07%	↓	-1.54%	12-Month 5.55% ↓ -0.23%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2021  
 -NTB True Yield have a-day lag

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