

Wednesday, February 9, 2022

Equity Market Halts Downtrend as Investors' Wealth Spike by ₦54Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,157.23	47,057.24	↑ 0.21%
Total Market Cap.	₦Trillion	25.41	25.36	↑ 0.21%
Total Volume Traded	Million	297.35	238.22	↑ 24.82%
Total Value Traded	₦Million	4,694.21	5,085.31	↓ -7.69%
Deals		4,661	4,826	↓ -3.42%

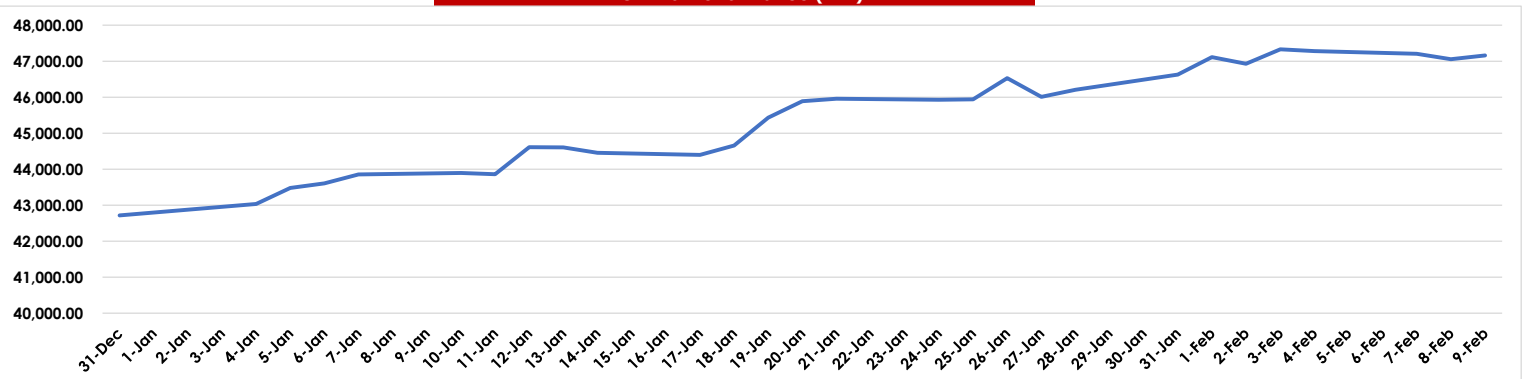
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.30	0.33	10.00%
SCOA	1.37	1.50	9.49%
SUNUASSUR	0.36	0.39	8.33%
NEM	3.31	3.55	7.25%
UBN	5.85	6.25	6.84%
NEIMETH	1.81	1.91	5.52%
INTBREW	5.05	5.30	4.95%
ACADEMY	1.24	1.30	4.84%
FLOURMILL	29.95	31.25	4.34%
MBENEFIT	0.25	0.26	4.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JULI	0.91	0.82	-9.89%
MULTIVERSE	0.21	0.20	-4.76%
SOVRENINS	0.24	0.23	-4.17%
AICO	0.73	0.71	-2.74%
UPDCREIT	3.65	3.55	-2.74%
UNITYBNK	0.50	0.49	-2.00%
LINKASSURE	0.51	0.50	-1.96%
HONYFLOUR	3.45	3.39	-1.74%
MANSARD	2.44	2.40	-1.64%
FIDSON	7.85	7.73	-1.53%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESS	Banking	48,079,317	16.18%
SOVRENINS	Banking	37,477,782	12.61%
NGXGROUP	Banking	22,694,739	7.64%
FIDELITYBK	Conglomerate	21,020,714	7.07%
TRANSCORP	Other Financials	18,365,854	6.18%
GTCO	Banking	17,335,465	5.83%
ZENITHBANK	Banking	15,839,163	5.33%
UBA	Insurance	10,595,961	3.56%
AICO	Banking	8,880,241	2.99%
PRESKO	Real Estate	8,538,905	2.87%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
PRESKO	Banking	910,707,966.00	19.40%
MTNN	Oil & Gas	865,910,162.50	18.45%
NGXGROUP	Banking	567,093,211.95	12.08%
ACCESS	Telecoms	498,702,665.60	10.62%
GTCO	Consumer Goods	473,123,809.40	10.08%
ZENITHBANK	Other Financials	428,239,296.15	9.12%
FLOURMILL	Agriculture	158,883,979.15	3.38%
UBA	Consumer Goods	91,476,082.40	1.95%
SEPLAT	Banking	76,111,278.00	1.62%
FIDELITYBK	Banking	60,502,729.27	1.29%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.21%	NSE30	↑	0.31%	↑	4.74%	
Week-on-Week	↑ 0.48%	Banking	↑	1.68%	↑	12.03%	
Month-to-Date	↑ 1.14%	Consumer Goods	↑	0.65%	↓	-2.80%	
Quarter-to-Date	↑ 10.40%	Industrial Goods	↑	0.03%	↑	6.44%	
Year-to-Date	↑ 10.40%	Insurance	↑	0.18%	↓	-6.04%	
52-Weeks High	47,329.80	Oil & Gas	↑	0.09%	↑	21.89%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.67	416.5	↓	-0.04%	↑ 4.21%	1-Month	2.88% ↓ -0.01%
Exchange Rate - Parallel (₹/\$)	569	570	↑	0.18%	↓ -0.71%	3-Month	3.46% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.28% ↓ -0.01%
Crude Oil Price (\$/Barrel)	90.54	90.78	↓	-0.26%	↑ 16.41%	9-Month	5.08% ↑ 0.10%
Foreign Reserve (\$'Bn)	39.94	39.98	↓	-0.10%	↓ -1.42%	12-Month	5.66% ↑ 0.01%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com