

Tuesday, February 8, 2022

**Bearish Sentiment Persist as NGX-ASI Plunges 0.31%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,057.24	47,203.39	↓ -0.31%
Total Market Cap.	₦Trillion	25.36	25.44	↓ -0.31%
Total Volume Traded	Million	238.22	285.48	↓ -16.55%
Total Value Traded	₦Million	5,085.31	5,129.78	↓ -0.87%
Deals		4,826	5,342	↓ -9.66%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESCO	95.00	104.50	10.00%
NEM	3.01	3.31	9.97%
IKEJAHOTEL	1.33	1.46	9.77%
SUNUASSUR	0.33	0.36	9.09%
AICO	0.69	0.73	5.80%
OANDO	4.75	5.02	5.68%
MULTIVERSE	0.20	0.21	5.00%
SFSREIT	67.90	70.00	3.09%
FLOURMILL	29.20	29.95	2.57%
WEMABANK	0.85	0.87	2.35%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
COURTVILLE	0.55	0.51	-7.27%
UPDC	1.06	1.00	-5.66%
UPL	2.59	2.45	-5.41%
UNILEVER	13.75	13.15	-4.36%
BUAFOODS	64.40	61.80	-4.04%
MBENEFIT	0.26	0.25	-3.85%
CUTIX	2.49	2.40	-3.61%
CAVERTON	1.50	1.45	-3.33%
FIDSON	8.09	7.85	-2.97%
NPFMCRCFBK	2.10	2.05	-2.38%

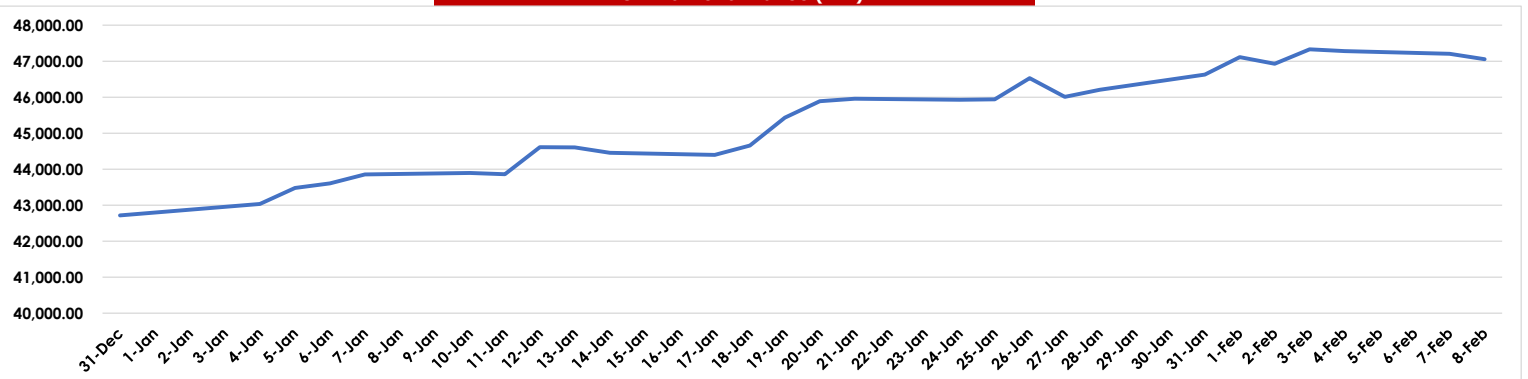
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCCO	Banking	32,353,859	13.58%
ZENITHBANK	Banking	24,324,646	10.21%
FIDELITYBK	Banking	22,294,577	9.36%
TRANSCORP	Conglomerate	21,397,414	8.98%
NGXGROUP	Other Financials	17,230,931	7.23%
ACCESS	Banking	10,166,869	4.27%
UBA	Banking	9,691,492	4.07%
AICO	Insurance	8,072,302	3.39%
FBNH	Banking	7,837,358	3.29%
UPDC	Real Estate	5,526,215	2.32%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCCO	Banking	887,638,354.15	17.45%
SEPLAT	Oil & Gas	687,198,415.10	13.51%
ZENITHBANK	Banking	653,468,434.50	12.85%
MTNN	Telecoms	572,694,270.10	11.26%
NESTLE	Consumer Goods	473,762,172.40	9.32%
NGXGROUP	Other Financials	426,630,702.80	8.39%
PRESCO	Agriculture	277,803,668.05	5.46%
NB	Consumer Goods	204,211,387.70	4.02%
ACCESS	Banking	103,836,196.20	2.04%
FBNH	Banking	86,166,167.00	1.69%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.31%	NSE30	↓	-0.12%	↑	4.41%	
Week-on-Week	↓ -0.11%	Banking	↓	-0.17%	↑	10.18%	
Month-to-Date	↑ 0.93%	Consumer Goods	↑	0.04%	↓	-3.43%	
Quarter-to-Date	↑ 10.16%	Industrial Goods	↓	-0.005%	↑	6.41%	
Year-to-Date	↑ 10.16%	Insurance	↑	2.35%	↓	-6.20%	
52-Weeks High	47,329.80	Oil & Gas	↑	0.89%	↑	21.78%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.5	416.33	↓	-0.04%	↑	4.25%	1-Month 2.89% → 0.00%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-0.88%	3-Month 3.50% ↑ 0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.29% ↓ -0.06%
Crude Oil Price (\$/Barrel)	91.38	92.69	↓	-1.41%	↑	17.49%	9-Month 4.98% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.98	39.98	↓	-0.01%	↓	-1.33%	12-Month 5.65% ↑ 0.02%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2021  
 -NTB True Yield have a-day lag

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