

Monday, February 7, 2022

Bellwethers Drag Stock Market Lower as Investors Lose ₦41 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,203.39	47,279.92 ↓	-0.16%
Total Market Cap.	₦Trillion	25.44	25.48 ↓	-0.16%
Total Volume Traded	Million	285.48	225.69 ↑	26.49%
Total Value Traded	₦Million	5,129.78	2,385.76 ↑	115.02%
Deals		5,342	4,093 ↑	30.52%

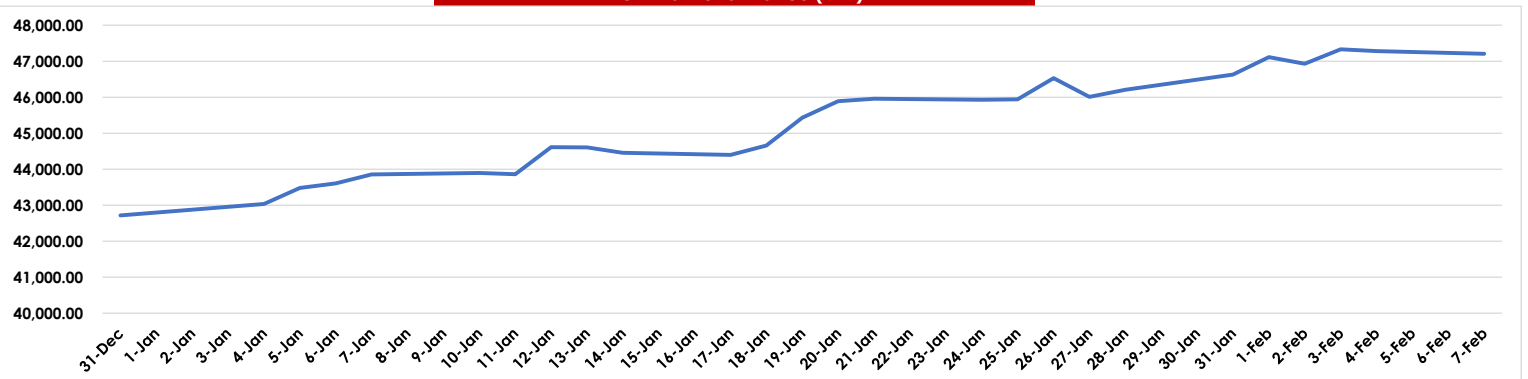
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	0.30	0.33	10.00%
SCOA	1.25	1.37	9.60%
PRESTIGE	0.42	0.45	7.14%
RTBRISCOE	0.28	0.30	7.14%
JAPAULGOLD	0.37	0.39	5.41%
CHAMS	0.20	0.21	5.00%
MANSARD	2.35	2.44	3.83%
COURTVILLE	0.53	0.55	3.77%
UPL	2.50	2.59	3.60%
MAYBAKER	4.30	4.45	3.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
OKOMUOIL	142.00	127.80	-10.00%
NEM	3.33	3.01	-9.61%
GUINEAINS	0.22	0.20	-9.09%
PHARMDEKO	1.98	1.81	-8.59%
OANDO	5.16	4.75	-7.95%
PZ	6.95	6.45	-7.19%
INTBREW	5.30	5.00	-5.66%
FTNCOCOA	0.38	0.36	-5.26%
AICO	0.72	0.69	-4.17%
CAVERTON	1.55	1.50	-3.23%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCO	Banking	44,925,831	15.76%
TRANSCORP	Conglomerate	23,590,940	8.28%
FIDELITYBK	Banking	23,210,401	8.14%
NB	Consumer Goods	18,175,080	6.38%
FBNH	Banking	13,460,382	4.72%
AICO	Insurance	12,930,228	4.54%
SOVRENINS	Insurance	12,522,500	4.39%
ZENITHBANK	Banking	9,716,650	3.41%
UBA	Banking	9,188,853	3.22%
GUINEAINS	Insurance	8,300,698	2.91%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,232,278,618.80	24.02%
NB	Consumer Goods	872,539,673.50	17.01%
SEPLAT	Oil & Gas	699,730,966.60	13.64%
NESTLE	Consumer Goods	433,189,210.10	8.45%
MTNN	Telecoms	346,328,188.70	6.75%
ZENITHBANK	Banking	261,394,230.15	5.10%
FBNH	Banking	149,385,866.75	2.91%
WAPCO	Industrial Goods	113,093,250.15	2.20%
OKOMUOIL	Agriculture	109,576,379.80	2.14%
NGXGROUP	Other Financials	101,641,193.45	1.98%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.16%	NSE30	↓	-0.21%	↑	4.53%	
Week-on-Week	↑ 1.24%	Banking	↑	1.14%	↑	10.37%	
Month-to-Date	↑ 1.24%	Consumer Goods	↓	-0.43%	↓	-3.47%	
Quarter-to-Date	↑ 10.50%	Industrial Goods	↑	0.00%	↑	6.41%	
Year-to-Date	↑ 10.50%	Insurance	↓	-0.84%	↓	-8.36%	
52-Weeks High	47,329.80	Oil & Gas	↓	-1.48%	↑	20.71%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.33	416.07	↓	-0.06%	↑	4.29%	1-Month 2.89% ↑ 0.02%
Exchange Rate - Parallel (₹/\$)	570	570	⇒	0.00%	↓	-0.88%	3-Month 3.45% ⇒ 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 4.36% ↑ 0.15%
Crude Oil Price (\$/Barrel)	92.96	93.27	↓	-0.33%	↑	19.52%	9-Month 5.06% ↑ 0.08%
Foreign Reserve (\$'Bn)	39.98	39.99	↓	-0.01%	↓	-1.33%	12-Month 5.63% ↓ -0.07%
Inflation Rate	15.63%	15.40%	⇒	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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