

Friday, February 4, 2022

Profit-Taking Return Despite Gains in MTN, WAPCO and 15 Others

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,279.92	47,329.80	↓ -0.11%
Total Market Cap.	₦Trillion	25.48	25.50	↓ -0.11%
Total Volume Traded	Million	225.69	346.70	↓ -34.90%
Total Value Traded	₦Million	2,385.76	3,834.19	↓ -37.78%
Deals		4,093	4,952	↓ -17.35%

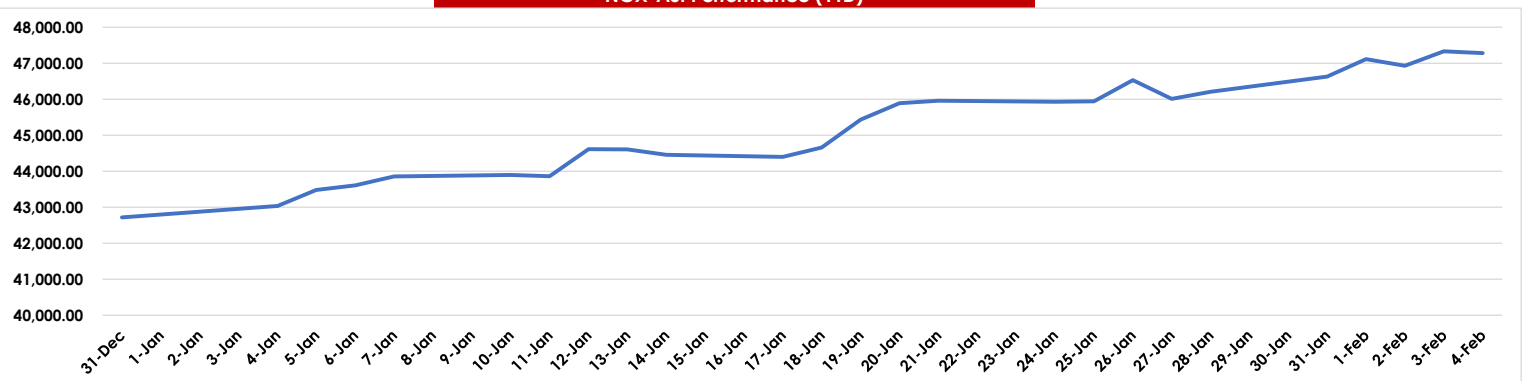
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SCOA	1.14	1.25	9.65%
JAIZBANK	0.67	0.71	5.97%
CHAMPION	2.10	2.20	4.76%
GUINEAINS	0.21	0.22	4.76%
VERITASKAP	0.22	0.23	4.55%
HONYFLOUR	3.35	3.50	4.48%
AICO	0.70	0.72	2.86%
FTNCOCOA	0.37	0.38	2.70%
REGALINS	0.39	0.40	2.56%
CORNERST	0.56	0.57	1.79%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESCO	105.00	94.50	-10.00%
NEM	3.69	3.33	-9.76%
INTBREW	5.85	5.30	-9.40%
UPL	2.65	2.50	-5.66%
CHAMS	0.21	0.20	-4.76%
AFRIPRUD	6.80	6.50	-4.41%
CHIPLC	0.65	0.63	-3.08%
FBNH	11.40	11.10	-2.63%
JAPAUFGOLD	0.38	0.37	-2.63%
UBN	6.05	5.90	-2.48%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	24,854,232	11.13%
RTBRISCOE	Services	23,614,073	10.58%
TRANSCORP	Conglomerate	16,392,551	7.34%
CHAMS	ICT	15,236,118	6.83%
COURTVILLE	ICT	12,919,999	5.79%
NGXGROUP	Other Financials	12,871,951	5.77%
GTCO	Banking	12,464,851	5.58%
AICO	Insurance	9,035,164	4.05%
OANDO	Oil & Gas	7,058,898	3.16%
ACCESS	Banking	7,046,773	3.16%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	569,471,126.30	23.90%
GTCO	Banking	341,727,250.00	14.34%
NGXGROUP	Other Financials	308,008,695.35	12.93%
ZENITHBANK	Banking	157,844,378.75	6.62%
MTNN	Telecoms	145,910,856.00	6.12%
PRESCO	Agriculture	80,159,049.00	3.36%
ACCESS	Banking	71,892,708.30	3.02%
FIDELITYBK	Banking	71,190,939.87	2.99%
NB	Consumer Goods	62,434,531.80	2.62%
DANGCEM	Industrial Goods	40,859,758.40	1.71%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.11%	NSE30	↓	-0.20%	↑	4.75%	
Week-on-Week	↑ 2.33%	Banking	↑	0.18%	↑	9.12%	
Month-to-Date	↑ 1.41%	Consumer Goods	↓	-0.58%	↓	-3.05%	
Quarter-to-Date	↑ 10.68%	Industrial Goods	↑	0.01%	↑	6.41%	
Year-to-Date	↑ 10.68%	Insurance	↓	-0.90%	↓	-7.58%	
52-Weeks High	47,329.80	Oil & Gas	↓	-0.24%	↑	22.52%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.07	416.25	↑	0.04%	↑	4.35%	1-Month 2.87% ↑ 0.02%
Exchange Rate - Parallel (₹/\$)	570	570	⇒	0.00%	↓	-0.88%	3-Month 3.45% ⇒ 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 4.21% ↓ -0.05%
Crude Oil Price (\$/Barrel)	92.77	91.11	↑	1.82%	↑	19.27%	9-Month 4.99% ↓ -0.05%
Foreign Reserve (\$'Bn)	39.99	40.01	↓	-0.07%	↓	-1.32%	12-Month 5.70% ↓ -0.09%
Inflation Rate	15.63%	15.40%	⇒	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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