

Thursday, February 3, 2022

Equity Market Reverses Sentiment, Up 0.85%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,329.80	46,930.66	↑ 0.85%
Total Market Cap.	₦Trillion	25.50	25.29	↑ 0.85%
Total Volume Traded	Million	346.70	434.95	↓ -20.29%
Total Value Traded	₦Million	3,834.19	6,260.28	↓ -38.75%
Deals		4,952	5,878	↓ -15.75%

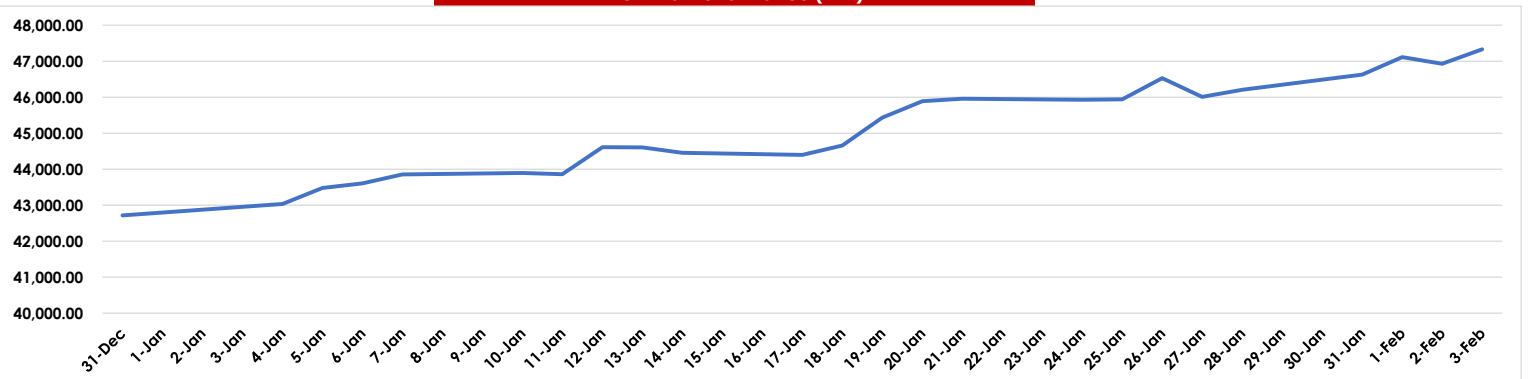
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	4.70	5.17	10.00%
ACADEMY	1.13	1.24	9.73%
SCOA	1.04	1.14	9.62%
LASACO	1.00	1.08	8.00%
RTBRISCOE	0.26	0.28	7.69%
UPL	2.47	2.65	7.29%
LINKASSURE	0.49	0.52	6.12%
DANGCEM	260.60	274.80	5.45%
REDSTAREX	3.50	3.68	5.14%
CHAMS	0.20	0.21	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	2.20	1.98	-10.00%
CHAMPION	2.30	2.10	-8.70%
IKEJAHOTEL	1.43	1.33	-6.99%
UNITYBNK	0.53	0.51	-3.77%
MBENEFIT	0.27	0.26	-3.70%
JAIZBANK	0.69	0.67	-2.90%
NEIMETH	1.85	1.80	-2.70%
INTBREW	6.00	5.85	-2.50%
REGALINS	0.40	0.39	-2.50%
STANBIC	35.75	35.00	-2.10%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	55,939,527	16.13%
FBNH	Banking	27,952,312	8.06%
GTCO	Banking	21,295,261	6.14%
TRANSCORP	Conglomerate	20,440,099	5.90%
OANDO	Oil & Gas	18,361,598	5.30%
NGXGROUP	Other Financials	16,322,989	4.71%
ZENITHBANK	Banking	12,845,268	3.70%
UNITYBNK	Banking	12,735,135	3.67%
INTBREW	Consumer Goods	11,488,066	3.31%
AICO	Insurance	10,433,951	3.01%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	584,955,705.50	15.26%
NGXGROUP	Other Financials	397,732,790.30	10.37%
ZENITHBANK	Banking	337,102,809.95	8.79%
NB	Consumer Goods	320,257,687.40	8.35%
FBNH	Banking	318,015,746.50	8.29%
MTNN	Telecoms	255,215,818.40	6.66%
DANGCEM	Industrial Goods	227,717,854.10	5.94%
SEPLAT	Oil & Gas	187,860,487.20	4.90%
WAPCO	Industrial Goods	171,279,143.65	4.47%
FIDELITYBK	Banking	160,264,526.35	4.18%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.85%	NSE30	↑	0.92%	↑	4.97%	
Week-on-Week	↑ 2.87%	Banking	↓	-0.51%	↑	8.92%	
Month-to-Date	↑ 1.51%	Consumer Goods	↓	-0.18%	↓	-2.48%	
Quarter-to-Date	↑ 10.80%	Industrial Goods	↑	2.68%	↑	6.39%	
Year-to-Date	↑ 10.80%	Insurance	↑	0.19%	↓	-6.74%	
52-Weeks High	47,329.80	Oil & Gas	↑	1.43%	↑	22.82%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.25	415.75	↓	-0.12%	↑ 4.31%	1-Month	2.85% ↓ -0.03%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓ -0.88%	3-Month	3.46% ↓ -0.07%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.26% ↑ 0.04%
Crude Oil Price (\$/Barrel)	88.7	89.47	↓	-0.86%	↑ 14.04%	9-Month	5.04% ↓ -0.04%
Foreign Reserve (\$'Bn)	40.01	40.04	↓	-0.07%	↓ -1.25%	12-Month	5.79% ↑ 0.18%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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