

Wednesday, February 2, 2022

Profit Taking Halts Equity Market Uptrend as NGX-ASI Plunge by 0.38%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	46,930.66	47,111.21 ↓	-0.38%
Total Market Cap.	₦Trillion	25.29	25.39 ↓	-0.38%
Total Volume Traded	Million	434.95	341.52 ↑	27.36%
Total Value Traded	₦Million	6,260.28	3,692.32 ↑	69.55%
Deals		5,878	6,417 ↓	-8.40%

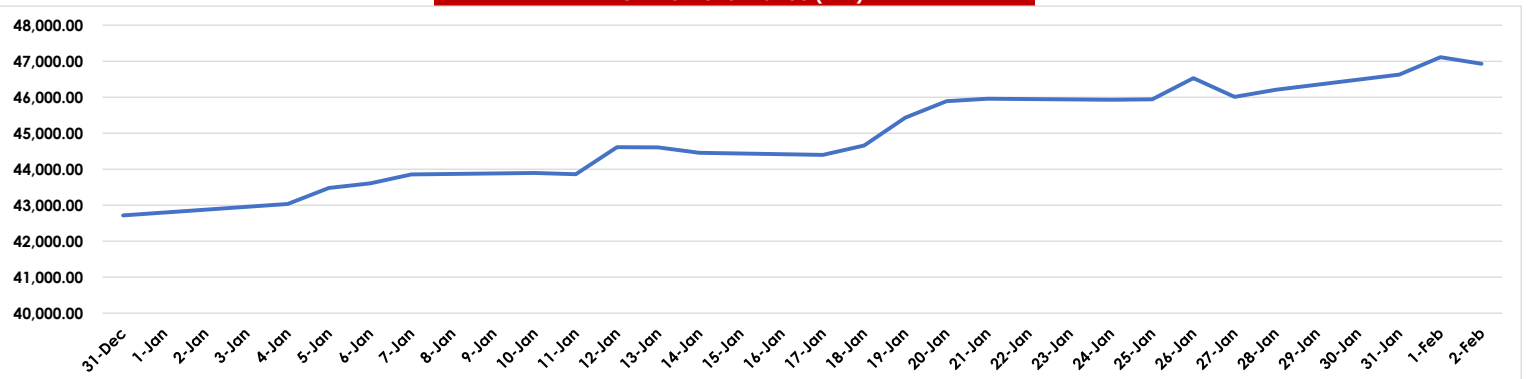
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	1.30	1.43	10.00%
CONOIL	24.10	26.50	9.96%
ACADEMY	1.03	1.13	9.71%
RTBRISCOE	0.24	0.26	8.33%
LINKASSURE	0.46	0.49	6.52%
ETI	11.60	12.20	5.17%
GUINEAINS	0.20	0.21	5.00%
INTBREW	5.80	6.00	3.45%
JAIZBANK	0.67	0.69	2.99%
JAPAUFGOLD	0.37	0.38	2.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	0.36	0.33	-8.33%
COURTVILLE	0.58	0.54	-6.90%
CAVERTON	1.62	1.52	-6.17%
MAYBAKER	4.54	4.27	-5.95%
FTNCOCOA	0.38	0.36	-5.26%
CHAMS	0.21	0.20	-4.76%
VERITASKAP	0.22	0.21	-4.55%
UPL	2.58	2.47	-4.26%
AIICO	0.74	0.71	-4.05%
WAPIC	0.52	0.50	-3.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	47,738,364	10.98%
TRANSCORP	Conglomerate	35,585,302	8.18%
COURTVILLE	ICT	32,456,416	7.46%
ZENITHBANK	Banking	30,054,928	6.91%
GTCO	Banking	24,625,744	5.66%
ACCESS	Banking	20,127,795	4.63%
NB	Consumer Goods	19,203,969	4.42%
NGXGROUP	Other Financials	17,894,921	4.11%
CILEASING	Services	15,374,487	3.53%
UBA	Banking	15,076,238	3.47%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	964,667,306.40	15.41%
NB	Consumer Goods	922,113,098.35	14.73%
MTNN	Telecoms	864,071,014.30	13.80%
ZENITHBANK	Banking	799,515,432.65	12.77%
GTCO	Banking	680,805,527.85	10.88%
NGXGROUP	Other Financials	439,333,122.90	7.02%
ACCESS	Banking	204,487,094.30	3.27%
FIDELITYBK	Banking	136,723,980.02	2.18%
FBNH	Banking	135,943,180.80	2.17%
UBA	Banking	129,774,839.40	2.07%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.38%	NSE30	↓	-0.56%	↑	4.01%	
Week-on-Week	↑ 0.86%	Banking	↓	-1.39%	↑	9.48%	
Month-to-Date	↑ 0.66%	Consumer Goods	↓	0.00%	↓	-2.31%	
Quarter-to-Date	↑ 9.87%	Industrial Goods	↓	-0.17%	↑	3.61%	
Year-to-Date	↑ 9.87%	Insurance	↓	-1.85%	↓	-6.92%	
52-Weeks High	47,111.21	Oil & Gas	↑	0.62%	↑	21.09%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.75	415.33	↓	-0.10%	↑	4.43%	1-Month 2.88% ↑ 0.06%
Exchange Rate - Parallel (₹/\$)	570	569	↓	-0.18%	↓	-0.88%	3-Month 3.53% ↑ 0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.22% ↓ -0.02%
Crude Oil Price (\$/Barrel)	89.12	89.16	↓	-0.04%	↑	14.58%	9-Month 5.08% ↑ 0.13%
Foreign Reserve (\$'Bn)	40.04	40.12	↓	-0.20%	↓	-1.19%	12-Month 5.61% ↓ -0.06%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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