

Tuesday, February 1, 2022

**Stock Market Sustains Positive Sentiment, Begin New Month on High Note**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,111.21	46,624.67	↑ 1.04%
Total Market Cap.	₦Trillion	25.39	25.12	↑ 1.04%
Total Volume Traded	Million	341.52	435.80	↓ -21.63%
Total Value Traded	₦Million	3,692.32	3,441.00	↑ 7.30%
Deals		6,417	6,482	↓ -1.00%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	790.00	869.00	10.00%
CONOIL	21.95	24.10	9.79%
ACADEMY	0.94	1.03	9.57%
RTBRISCOE	0.22	0.24	9.09%
PRESKO	96.55	105.00	8.75%
FTNCOCOA	0.35	0.38	8.57%
FIDSON	7.70	8.29	7.66%
UPL	2.40	2.58	7.50%
WAPCO	25.60	27.00	5.47%
NGXGROUP	23.25	24.50	5.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	1.79	1.62	-9.50%
ETERNA	6.00	5.45	-9.17%
NCR	3.30	3.00	-9.09%
JAPPAULGOLD	0.40	0.37	-7.50%
ETI	12.50	11.60	-7.20%
UPDCREIT	3.85	3.60	-6.49%
GLAXOSMITH	6.40	6.05	-5.47%
LASACO	1.03	1.00	-2.91%
CUTIX	2.41	2.34	-2.90%
NEIMETH	1.90	1.85	-2.63%

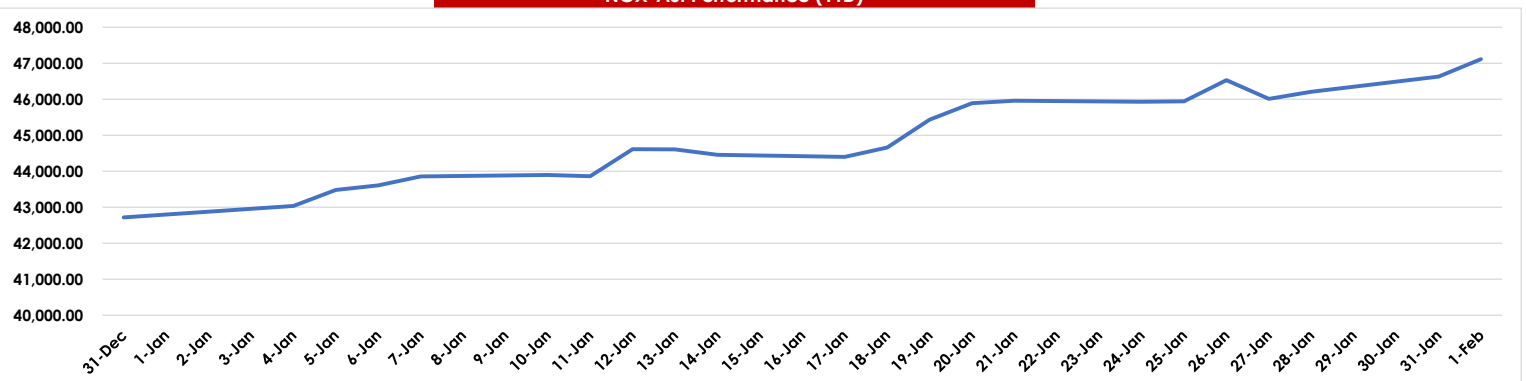
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
TRANSCORP	Conglomerate	32,109,940	9.40%
FIDELITYBK	Banking	25,154,627	7.37%
ACCESS	Banking	23,463,223	6.87%
GTCO	Banking	21,118,871	6.18%
NGXGROUP	Other Financials	20,511,524	6.01%
SOVRENINS	Insurance	16,785,225	4.91%
CHAMS	ICT	16,182,212	4.74%
ZENITHBANK	Banking	12,717,306	3.72%
WEMABANK	Banking	12,373,339	3.62%
FBNH	Banking	12,368,045	3.62%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	587,324,496.05	15.91%
NGXGROUP	Other Financials	502,539,761.90	13.61%
ZENITHBANK	Banking	340,884,274.65	9.23%
SEPLAT	Oil & Gas	339,653,224.50	9.20%
MTNN	Telecoms	292,653,133.00	7.93%
ACCESS	Banking	238,277,207.85	6.45%
WAPCO	Industrial Goods	208,906,821.25	5.66%
PRESKO	Agriculture	201,421,160.15	5.46%
FBNH	Banking	142,577,885.30	3.86%
UBA	Banking	95,208,439.35	2.58%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.04%	NSE30	↑	1.50%	↑	4.59%	
Week-on-Week	↑ 2.55%	Banking	↑	2.15%	↑	11.02%	
Month-to-Date	↑ 1.04%	Consumer Goods	↑	0.19%	↓	-2.30%	
Quarter-to-Date	↑ 10.29%	Industrial Goods	↑	0.38%	↑	3.78%	
Year-to-Date	↑ 10.29%	Insurance	↑	0.84%	↓	-5.16%	
52-Weeks High	47,111.21	Oil & Gas	↑	5.43%	↑	20.34%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.33	416	↑	0.16%	↑ 4.52%	1-Month	2.82% ↑ 0.31%
Exchange Rate - Parallel (₹/\$)	569	573	↑	0.70%	↓ -0.71%	3-Month	3.49% ↑ 0.30%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.24% ↑ 0.02%
Crude Oil Price (\$/Barrel)	88.63	89.26	↓	-0.71%	↑ 13.95%	9-Month	4.96% ↓ -0.07%
Foreign Reserve (\$'Bn)	40.12	40.15	↓	-0.08%	↓ -0.99%	12-Month	5.68% ↓ -0.29%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2021  
 -NTB True Yield have a-day lag

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