

Monday, January 31, 2022

Equity Investors Remain Bullish as NGX-ASI Inches Up by 0.91%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	46,624.67	46,205.05	↑ 0.91%
Total Market Cap.	₦Trillion	25.12	24.90	↑ 0.91%
Total Volume Traded	Million	435.80	313.45	↑ 39.03%
Total Value Traded	₦Million	3,441.00	5,034.52	↓ -31.65%
Deals		6,482	5,067	↑ 27.93%

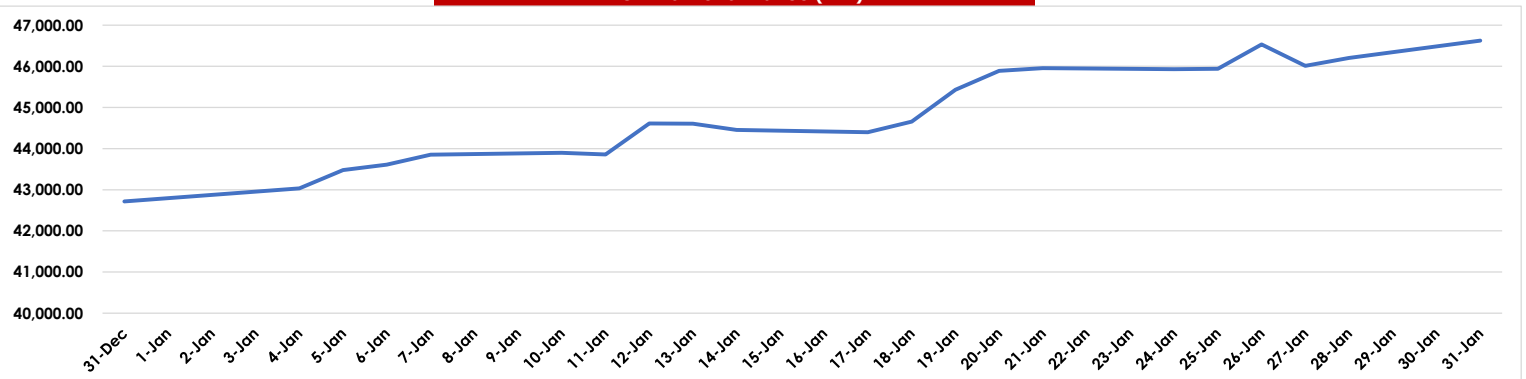
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHIPLC	0.60	0.66	10.00%
NCR	3.00	3.30	10.00%
RTBRISCOE	0.20	0.22	10.00%
PRESKO	87.80	96.55	9.97%
NGXGROUP	21.15	23.25	9.93%
CUSTODIAN	7.10	7.80	9.86%
NEM	3.49	3.69	5.73%
AFRIPRUD	6.55	6.90	5.34%
GLAXOSMITH	6.10	6.40	4.92%
GTCO	25.65	26.90	4.87%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	2.65	2.40	-9.43%
LASACO	1.13	1.03	-8.85%
LINKASSURE	0.51	0.47	-7.84%
MBENEFIT	0.28	0.26	-7.14%
PRESTIGE	0.46	0.43	-6.52%
FTNCOCOA	0.37	0.35	-5.41%
COURTVILLE	0.60	0.57	-5.00%
ETI	13.10	12.50	-4.58%
FBNH	11.95	11.50	-3.77%
ROYALEX	0.83	0.80	-3.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	38,035,035	8.73%
RTBRISCOE	Conglomerate	30,038,834	6.89%
TRANSCORP	Banking	27,449,397	6.30%
FBNH	Banking	26,790,689	6.15%
LINKASSURE	Banking	23,029,494	5.28%
UBA	Insurance	21,371,330	4.90%
NGXGROUP	ICT	20,715,918	4.75%
AIICO	Banking	17,988,255	4.13%
ZENITHBANK	Banking	17,507,742	4.02%
COURTVILLE	ICT	16,912,673	3.88%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NGXGROUP	Telecoms	472,087,174.60	13.72%
ZENITHBANK	Banking	454,900,662.35	13.22%
GTCO	Oil & Gas	312,980,634.15	9.10%
FBNH	Banking	310,515,166.25	9.02%
PRESKO	Banking	203,055,452.10	5.90%
UBA	Banking	183,309,680.35	5.33%
DANGCEM	Oil & Gas	129,438,688.40	3.76%
ACCESS	Consumer Goods	128,360,762.70	3.73%
FIDELITYBK	Other Financials	106,218,774.80	3.09%
TOTAL	Banking	96,451,701.60	2.80%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.91%	NSE30	↑	1.24%	↑	3.04%	
Week-on-Week	↑ 1.52%	Banking	↑	0.43%	↑	8.69%	
Month-to-Date	↑ 9.15%	Consumer Goods	↓	-0.23%	↓	-2.48%	
Quarter-to-Date	↑ 9.15%	Industrial Goods	↑	0.47%	↑	3.39%	
Year-to-Date	↑ 9.15%	Insurance	↓	-0.20%	↓	-5.95%	
52-Weeks High	46,624.67	Oil & Gas	↑	0.32%	↑	14.14%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416	416.33	↑	0.08%	↑	4.37%	1-Month 2.50% ↓ -0.45%
Exchange Rate - Parallel (₹/\$)	573	572	↓	-0.17%	↓	-1.42%	3-Month 3.19% ↓ -0.24%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.22% ↑ 0.06%
Crude Oil Price (\$/Barrel)	91.23	88.52	↑	3.06%	↑	17.29%	9-Month 5.03% ↑ 0.19%
Foreign Reserve (\$'Bn)	40.15	40.18	↓	-0.08%	↓	-0.91%	12-Month 5.96% ↑ 0.34%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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