

Friday, January 28, 2022

**Bull Regain Strength as Investors' Wealth Peaks by 0.43%**

| Key Market Indicators | Units        | Today     | Previous Day | % Change |
|-----------------------|--------------|-----------|--------------|----------|
| The All -Share Index  | Basis Points | 46,205.05 | 46,009.23    | ↑ 0.43%  |
| Total Market Cap.     | ₦Trillion    | 24.90     | 24.79        | ↑ 0.43%  |
| Total Volume Traded   | Million      | 313.45    | 279.44       | ↑ 12.17% |
| Total Value Traded    | ₦Million     | 5,034.52  | 2,763.21     | ↑ 82.20% |
| Deals                 |              | 5,067     | 4,582        | ↑ 10.58% |

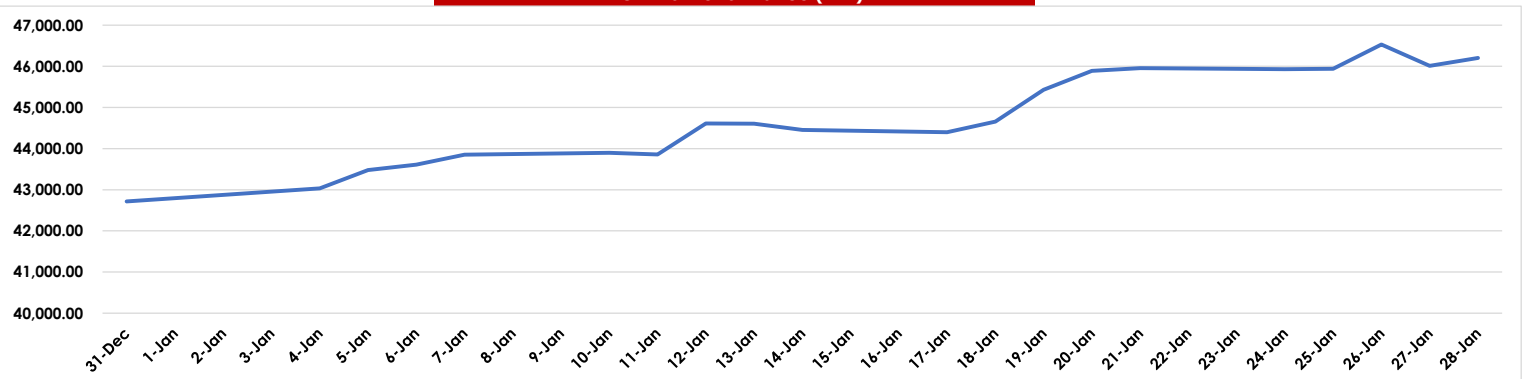
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| CORNERST           | 0.50     | 0.55      | 10.00%  |
| VITAFOAM           | 22.20    | 24.40     | 9.91%   |
| ETI                | 11.95    | 13.10     | 9.62%   |
| ACADEMY            | 0.86     | 0.94      | 9.30%   |
| NEM                | 3.20     | 3.49      | 9.06%   |
| TOTAL              | 221.90   | 241.00    | 8.61%   |
| STERLN BANK        | 1.59     | 1.72      | 8.18%   |
| NPFMCRFBK          | 2.05     | 2.20      | 7.32%   |
| INTBREW            | 5.50     | 5.90      | 7.27%   |
| MAYBAKER           | 4.30     | 4.57      | 6.28%   |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| UPL                 | 2.94     | 2.65      | -9.86%  |
| CHIPLC              | 0.65     | 0.60      | -7.69%  |
| CUTIX               | 2.50     | 2.40      | -4.00%  |
| LINKASSURE          | 0.52     | 0.51      | -1.92%  |
| ETERNA              | 6.10     | 6.01      | -1.48%  |
| LIVESTOCK           | 2.10     | 2.07      | -1.43%  |
| CADBURY             | 8.80     | 8.70      | -1.14%  |
| ABBEYBDS            | 1.04     | 1.04      | 0.00%   |
| ABCTRANS            | 0.36     | 0.36      | 0.00%   |
| AFRINSURE           | 0.20     | 0.20      | 0.00%   |

| Top 10 Traders By Volume | Sector       | Volume (Units) | % of Mkt Volume |
|--------------------------|--------------|----------------|-----------------|
| FBNH                     | Banking      | 40,648,987     | 12.97%          |
| TRANSCORP                | Conglomerate | 30,902,724     | 9.86%           |
| ZENITHBANK               | Banking      | 26,721,550     | 8.53%           |
| GTCO                     | Banking      | 20,924,386     | 6.68%           |
| ACCESS                   | Banking      | 19,011,039     | 6.07%           |
| MBENEFIT                 | Insurance    | 18,201,822     | 5.81%           |
| COURTVILLE               | ICT          | 14,088,133     | 4.49%           |
| FIDELITYBK               | Banking      | 13,420,092     | 4.28%           |
| STERLN BANK              | Banking      | 10,977,838     | 3.50%           |
| CHAMS                    | ICT          | 9,048,819      | 2.89%           |

| Top 10 Traders By Value | Sector           | Value (₦)        | % of Mkt Value |
|-------------------------|------------------|------------------|----------------|
| MTNN                    | Telecoms         | 1,293,464,093.40 | 25.69%         |
| ZENITHBANK              | Banking          | 688,093,844.40   | 13.67%         |
| SEPLAT                  | Oil & Gas        | 641,346,310.00   | 12.74%         |
| GTCO                    | Banking          | 536,538,335.00   | 10.66%         |
| FBNH                    | Banking          | 468,735,498.15   | 9.31%          |
| ACCESS                  | Banking          | 188,078,554.05   | 3.74%          |
| TOTAL                   | Oil & Gas        | 167,843,977.70   | 3.33%          |
| GUINNESS                | Consumer Goods   | 135,535,734.90   | 2.69%          |
| NGXGROUP                | Other Financials | 112,214,282.15   | 2.23%          |
| ETI                     | Banking          | 107,637,443.95   | 2.14%          |

**NGX-ASI Performance (YTD)**



| Market Performance History |           | Sector Indices   |   | A-Day Change |   | YTD % Change |  |
|----------------------------|-----------|------------------|---|--------------|---|--------------|--|
| A-Day Change               | ↑ 0.43%   | NSE30            | ↑ | 0.60%        | ↑ | 1.78%        |  |
| Week-on-Week               | ↑ 0.54%   | Banking          | ↑ | 2.30%        | ↑ | 8.22%        |  |
| Month-to-Date              | ↑ 8.17%   | Consumer Goods   | ↑ | 0.81%        | ↓ | -2.26%       |  |
| Quarter-to-Date            | ↑ 8.17%   | Industrial Goods | ↓ | -0.01%       | ↑ | 2.90%        |  |
| Year-to-Date               | ↑ 8.17%   | Insurance        | ↑ | 1.61%        | ↓ | -5.76%       |  |
| 52-Weeks High              | 46,529.99 | Oil & Gas        | ↑ | 2.22%        | ↑ | 13.78%       |  |
| 52-Weeks Low               | 37,585.25 |                  |   |              |   |              |  |

| Economic Indicators             | Today  | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed   | A-day Change   |
|---------------------------------|--------|--------------|--------------|--------------|----------------|----------|----------------|
| Exchange Rate - I&E (₹/\$)      | 416.33 | 416.25       | ↓            | -0.02%       | ↑ 4.29%        | 1-Month  | 2.96% ↑ 0.04%  |
| Exchange Rate - Parallel (₹/\$) | 572    | 572          | →            | 0.00%        | ↓ -1.24%       | 3-Month  | 3.43% ↑ 0.02%  |
| Monetary Policy Rate (MPR)      | 11.50% | 11.50%       | →            | 0.00%        | → 0.00%        | 6-Month  | 4.16% ↓ -0.32% |
| Crude Oil Price (\$/Barrel)     | 90.05  | 88.17        | ↑            | 2.13%        | ↑ 15.78%       | 9-Month  | 4.84% ↓ -0.31% |
| Foreign Reserve (\$'Bn)         | 40.18  | 40.21        | ↓            | -0.07%       | ↓ -0.83%       | 12-Month | 5.63% ↓ -0.30% |
| Inflation Rate                  | 15.63% | 15.40%       | →            | 0.00%        | ↓ -0.23%       |          |                |

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at December 2021  
 -NTB True Yield have two-day lag

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**Contact Information**

[lobaanu@atlassportfolios.com](mailto:lobaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)