

Thursday, January 27, 2022

Nigerian Stocks Tank 1.12% After Sell-Down in Dangcem, 17 Others

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,009.23	46,529.99 ↓	-1.12%
Total Market Cap.	₦Trillion	24.79	25.07 ↓	-1.12%
Total Volume Traded	Million	279.44	329.00 ↓	-15.06%
Total Value Traded	₦Million	2,763.21	4,817.39 ↓	-42.64%
Deals		4,582	4,219 ↑	8.60%

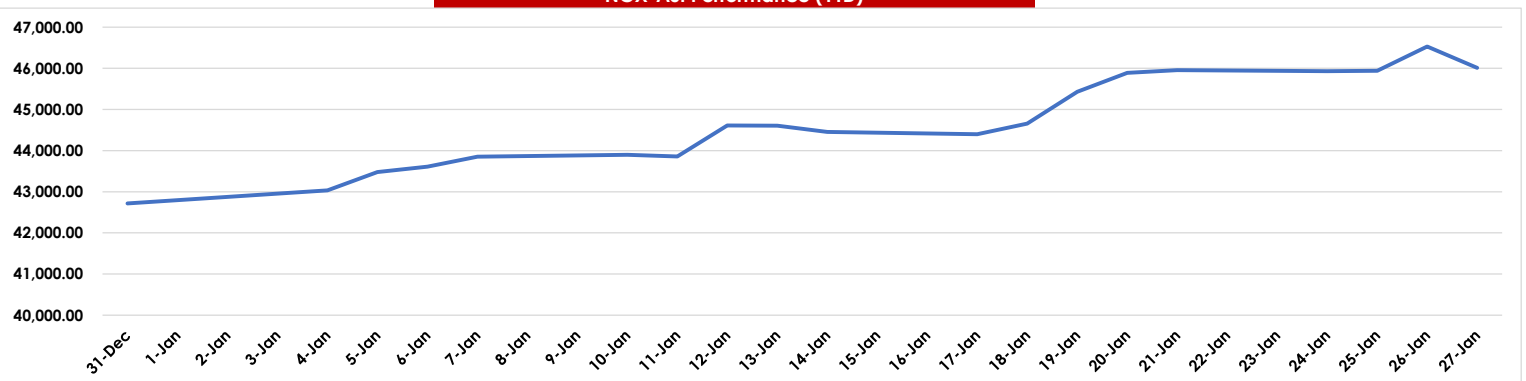
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	42.50	46.75	10.00%
INTBREW	5.00	5.50	10.00%
ETI	10.90	11.95	9.63%
PRESTIGE	0.42	0.46	9.52%
UNILEVER	13.05	14.00	7.28%
CUTIX	2.40	2.50	4.17%
MBENEFIT	0.26	0.27	3.85%
TRANSCORP	1.06	1.10	3.77%
ROYALEX	0.80	0.83	3.75%
JBERGER	23.40	24.15	3.21%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	3.50	3.20	-8.57%
DANGCEM	284.90	260.60	-8.53%
AICO	0.80	0.76	-5.00%
ARDOVA	13.10	12.45	-4.96%
MULTIVERSE	0.21	0.20	-4.76%
MAYBAKER	4.50	4.30	-4.44%
JAIZBANK	0.70	0.67	-4.29%
SOVRENINS	0.24	0.23	-4.17%
STERLN BANK	1.65	1.59	-3.64%
UPDCREIT	3.95	3.85	-2.53%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UPDCREIT	Mining	46,355,317	16.59%
COURTVILLE	Insurance	36,082,363	12.91%
TRANSCORP	Banking	16,885,893	6.04%
GTCO	ICT	16,046,104	5.74%
MULTIVERSE	Consumer Goods	10,737,673	3.84%
NGXGROUP	Banking	9,525,972	3.41%
INTBREW	Banking	8,763,767	3.14%
ETI	Banking	8,307,876	2.97%
ZENITHBANK	Banking	7,835,684	2.80%
UBA	Banking	7,277,501	2.60%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Telecoms	409,659,547.55	14.83%
MTNN	Banking	329,674,153.20	11.93%
ZENITHBANK	Consumer Goods	199,622,762.35	7.22%
NGXGROUP	Telecoms	196,389,208.90	7.11%
UPDCREIT	Oil & Gas	181,873,198.75	6.58%
NB	Banking	109,460,083.40	3.96%
WAPCO	Banking	105,680,874.35	3.82%
ETI	Banking	98,580,317.85	3.57%
SEPLAT	Other Financials	94,949,761.40	3.44%
BUACEMENT	Industrial Goods	91,881,043.65	3.33%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.12%	NSE30	↓	-0.97%	↑	1.17%	
Week-on-Week	↑ 0.26%	Banking	↑	1.08%	↑	5.78%	
Month-to-Date	↑ 7.71%	Consumer Goods	↑	1.77%	↓	-3.04%	
Quarter-to-Date	↑ 7.71%	Industrial Goods	↓	-3.25%	↑	2.91%	
Year-to-Date	↑ 7.71%	Insurance	↓	-1.79%	↓	-7.26%	
52-Weeks High	46,529.99	Oil & Gas	↓	-0.48%	↑	11.31%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.25	415.82	↓	-0.10%	↑ 4.31%	1-Month	2.92% ↑ 0.14%
Exchange Rate - Parallel (₹/\$)	572	572	→	0.00%	↓ -1.24%	3-Month	3.41% ↑ 0.13%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.48% ↑ 0.11%
Crude Oil Price (\$/Barrel)	90.22	88.74	↑	1.67%	↑ 15.99%	9-Month	5.16% ↑ 0.04%
Foreign Reserve (\$'Bn)	40.21	40.24	↓	-0.07%	↓ -0.76%	12-Month	5.92% ↓ -0.04%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

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