

Tuesday, January 25, 2022

Equity Market Rebounds Marginally as MPC Hold Rate

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	45,939.51	45,928.27	↑ 0.02%
Total Market Cap.	₦Trillion	24.76	24.75	↑ 0.02%
Total Volume Traded	Million	247.69	278.61	↓ -11.10%
Total Value Traded	₦Million	3,577.46	2,887.48	↑ 23.90%
Deals		4,242	4,447	↓ -4.61%

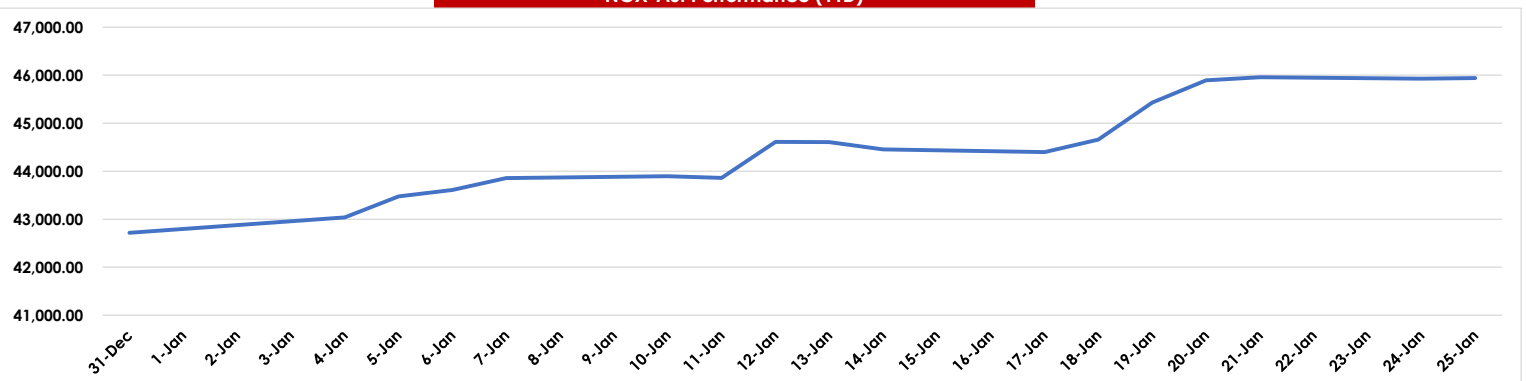
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
COURTVILLE	0.50	0.55	10.00%
ETI	9.05	9.95	9.94%
ACADEMY	0.72	0.79	9.72%
CHAMPION	2.36	2.55	8.05%
REGALINS	0.38	0.40	5.26%
JAPAUFGOLD	0.39	0.41	5.13%
CHAMS	0.20	0.21	5.00%
SOVRENINS	0.23	0.24	4.35%
REDSTAREX	3.40	3.50	2.94%
FTNCOCOA	0.36	0.37	2.78%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	4.20	3.78	-10.00%
PRESTIGE	0.51	0.46	-9.80%
CORNERST	0.53	0.51	-3.77%
MBENEFIT	0.27	0.26	-3.70%
UPDC	1.16	1.12	-3.45%
CHIPLC	0.64	0.62	-3.13%
UCAP	10.90	10.75	-1.38%
NEIMETH	1.92	1.90	-1.04%
ACCESS	9.75	9.65	-1.03%
TRANSCORP	1.08	1.07	-0.93%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCO	Banking	24,519,109	9.90%
COURTVILLE	ICT	21,425,555	8.65%
TRANSCORP	Conglomerate	20,439,908	8.25%
ZENITHBANK	Banking	17,318,113	6.99%
CHAMS	ICT	16,555,538	6.68%
ACCESS	Banking	14,934,794	6.03%
JAIZBANK	Banking	11,984,620	4.84%
FIDELITYBK	Banking	11,098,961	4.48%
WEMABANK	Banking	9,313,074	3.76%
REGALINS	Insurance	7,328,385	2.96%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	963,417,647.00	26.93%
GTCO	Banking	625,346,343.70	17.48%
ZENITHBANK	Banking	440,520,098.70	12.31%
MTNN	Telecoms	439,675,780.70	12.29%
NB	Consumer Goods	293,012,436.25	8.19%
ACCESS	Banking	145,501,500.80	4.07%
WAPCO	Industrial Goods	56,665,060.90	1.58%
ETI	Banking	43,500,232.60	1.22%
FBNH	Banking	42,233,593.65	1.18%
UBA	Banking	37,637,952.90	1.05%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NSE30	↑	0.01%	↑	2.88%	
Week-on-Week	↑ 2.87%	Banking	↑	0.52%	↑	3.29%	
Month-to-Date	↑ 7.55%	Consumer Goods	↑	0.08%	↓	-4.35%	
Quarter-to-Date	↑ 7.55%	Industrial Goods	↓	-0.03%	↑	8.42%	
Year-to-Date	↑ 7.55%	Insurance	↓	-0.88%	↓	-4.97%	
52-Weeks High	45,957.35	Oil & Gas	↑	0.69%	↑	12.51%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.64	415.53	↓	-0.03%	↑ 4.45%	1-Month	2.67% ↓ -0.15%
Exchange Rate - Parallel (₹/\$)	571	569	↓	-0.35%	↓ -1.06%	3-Month	3.33% ↓ -0.07%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.40% ↑ 0.09%
Crude Oil Price (\$/Barrel)	86.85	86.27	↑	0.67%	↑ 11.66%	9-Month	5.29% ↑ 0.21%
Foreign Reserve (\$'Bn)	40.32	40.35	↓	-0.08%	↓ -0.51%	12-Month	6.04% ↑ 0.06%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

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