

Monday, January 24, 2022

Stock Investors Resume Week With Profit-Taking as NGX-ASI Dip 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	45,928.27	45,957.35 ↓	-0.06%
Total Market Cap.	₦Trillion	24.75	24.76 ↓	-0.05%
Total Volume Traded	Million	278.61	281.59 ↓	-1.06%
Total Value Traded	₦Million	2,887.48	2,412.11 ↑	19.71%
Deals		4,447	3,739 ↑	18.94%

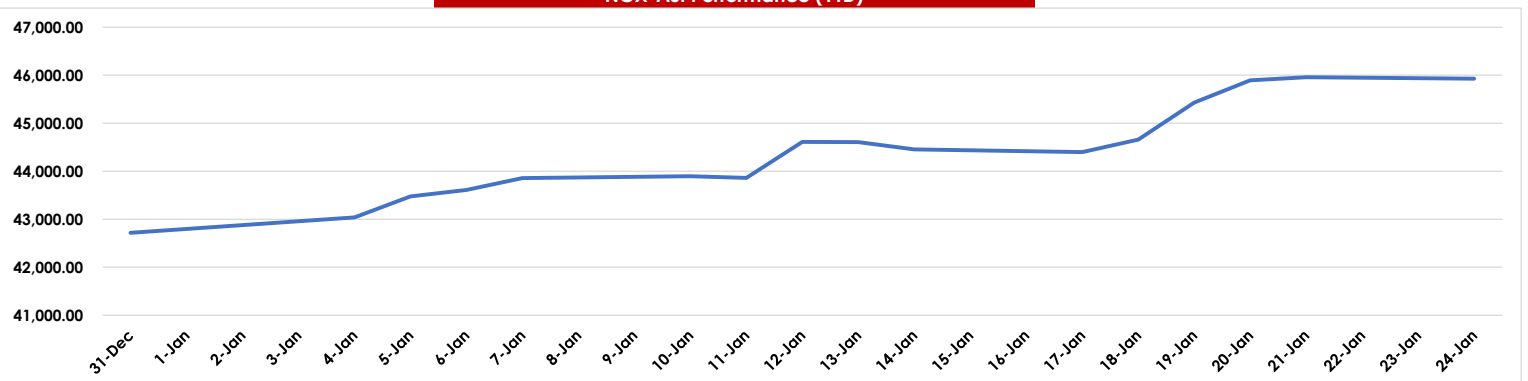
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	7.90	8.65	9.49%
ACADEMY	0.66	0.72	9.09%
COURTVILLE	0.46	0.50	8.70%
ABCTRANS	0.34	0.36	5.88%
SEPLAT	755.10	780.00	3.30%
LASACO	1.10	1.13	2.73%
MAYBAKER	4.40	4.50	2.27%
STERLN BANK	1.58	1.61	1.90%
HONYFLOUR	3.20	3.25	1.56%
FIDELITYBK	2.66	2.69	1.13%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.42	0.38	-9.52%
FTNCOCOA	0.39	0.36	-7.69%
NEM	3.70	3.50	-5.41%
SOVRENINS	0.24	0.23	-4.17%
CUTIX	2.50	2.40	-4.00%
NEIMETH	1.98	1.92	-3.03%
JAPPAULGOLD	0.40	0.39	-2.50%
AICO	0.82	0.80	-2.44%
UCAP	11.15	10.90	-2.24%
UNITYBANK	0.50	0.49	-2.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
CHAMS	ICT	40,546,364	14.56%
UBA	Banking	35,114,612	12.61%
COURTVILLE	ICT	33,325,899	11.97%
STERLN BANK	Banking	18,779,050	6.74%
ACCESS	Banking	17,068,152	6.13%
FBNH	Banking	14,416,964	5.18%
TRANSCORP	Conglomerate	13,609,891	4.89%
GTCO	Banking	11,058,439	3.97%
WEMABANK	Banking	7,713,516	2.77%
FIDELITYBK	Banking	5,842,812	2.10%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	797,372,061.00	27.62%
UBA	Banking	284,738,155.75	9.86%
GTCO	Banking	284,621,409.80	9.86%
NB	Consumer Goods	208,036,926.40	7.21%
FBNH	Banking	172,688,536.30	5.98%
ACCESS	Banking	166,412,767.70	5.76%
NESTLE	Consumer Goods	159,456,819.30	5.52%
ZENITHBANK	Banking	122,688,586.25	4.25%
NGXGROUP	Other Financials	55,074,980.30	1.91%
UACN	Conglomerate	49,590,042.15	1.72%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.06%	NSE30	↓	-0.07%	↑	2.86%	
Week-on-Week	↑ 3.44%	Banking	↓	-0.45%	↑	2.75%	
Month-to-Date	↑ 7.52%	Consumer Goods	↓	-0.23%	↓	-4.43%	
Quarter-to-Date	↑ 7.52%	Industrial Goods	↓	-0.01%	↑	8.45%	
Year-to-Date	↑ 7.52%	Insurance	↓	-1.44%	↓	-4.13%	
52-Weeks High	45,957.35	Oil & Gas	↑	1.67%	↑	11.74%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.53	415.45	↓	-0.02%	↑ 4.48%	1-Month	2.83% ↓ -0.01%
Exchange Rate - Parallel (₹/\$)	569	569	→	0.00%	↓ -0.71%	3-Month	3.40% ↓ -0.16%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.31% ↓ -0.01%
Crude Oil Price (\$/Barrel)	87.77	87.89	↓	-0.14%	↑ 12.84%	9-Month	5.08% ↓ -0.04%
Foreign Reserve (\$'Bn)	40.35	40.38	↓	-0.08%	↓ -0.43%	12-Month	5.98% ↑ 0.06%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

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