

Friday, January 21, 2022

Nigerian Equities Close Week Higher as Investors Earn ₦36 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	45,957.35	45,890.52 ↑	0.15%
Total Market Cap.	₦Trillion	24.76	24.72 ↑	0.15%
Total Volume Traded	Million	281.59	873.49 ↓	-67.76%
Total Value Traded	₦Million	2,412.11	31,654.19 ↓	-92.38%
Deals		3,739	4,342 ↓	-13.89%

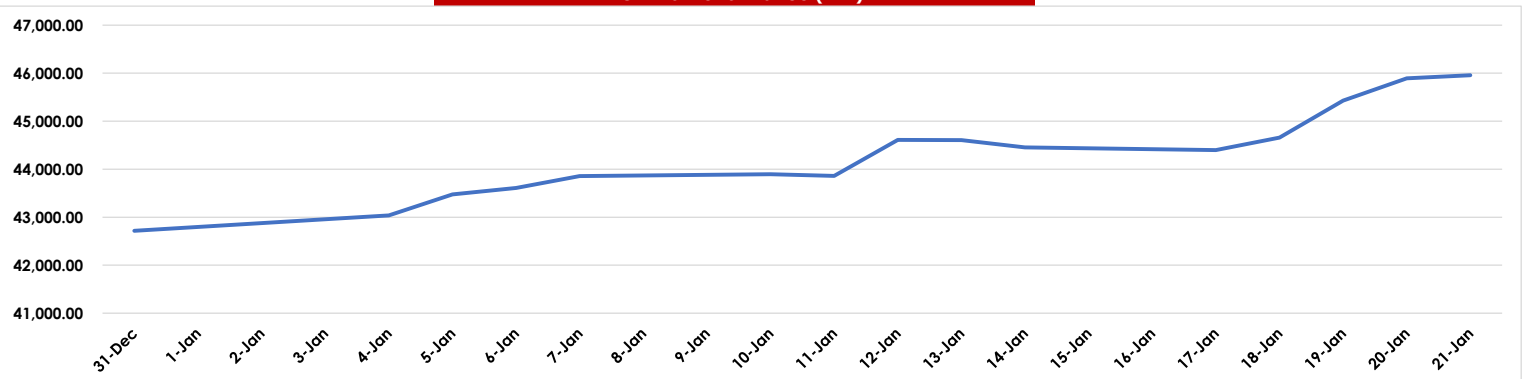
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	7.20	7.90	9.72%
COURTVILLE	0.42	0.46	9.52%
VITAFOAM	21.05	22.20	5.46%
FTNCOCOA	0.37	0.39	5.41%
SEPLAT	720.10	755.10	4.86%
TRANSCORP	1.03	1.08	4.85%
JAIZBANK	0.67	0.70	4.48%
NAHCO	3.83	4.00	4.44%
MBENEFIT	0.26	0.27	3.85%
NEIMETH	1.92	1.98	3.13%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.44	0.42	-4.55%
SOVRENINS	0.25	0.24	-4.00%
SUNUASSUR	0.32	0.31	-3.13%
HONYFLOUR	3.30	3.20	-3.03%
CUSTODIAN	7.25	7.05	-2.76%
UNITYBNK	0.51	0.50	-1.96%
LINKASSURE	0.57	0.56	-1.75%
FIDELITYBK	2.70	2.66	-1.48%
UCAP	11.30	11.15	-1.33%
UPDCREIT	4.00	3.95	-1.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
TRANSCORP	Conglomerate	35,677,929	12.67%
COURTVILLE	ICT	31,798,667	11.29%
SOVRENINS	Insurance	26,358,587	9.36%
ACCESS	Banking	22,201,526	7.88%
FBNH	Banking	18,374,812	6.53%
FIDELITYBK	Banking	16,854,468	5.99%
JAIZBANK	Banking	14,763,008	5.24%
CHAMS	ICT	10,376,400	3.68%
UBA	Banking	10,287,262	3.65%
ZENITHBANK	Banking	8,101,439	2.88%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	538,412,850.70	22.32%
NB	Consumer Goods	250,182,541.60	10.37%
FBNH	Banking	220,183,752.65	9.13%
ACCESS	Banking	216,846,007.50	8.99%
ZENITHBANK	Banking	209,010,315.25	8.67%
NGXGROUP	Other Financials	96,961,813.75	4.02%
GTCO	Banking	84,504,082.90	3.50%
UBA	Banking	83,975,546.70	3.48%
NESTLE	Consumer Goods	76,254,146.70	3.16%
STANBIC	Banking	69,547,539.80	2.88%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NSE30	↑	0.29%	↑	2.94%	2.94%
Week-on-Week	↑ 3.38%	Banking	↓	-0.11%	↑	3.22%	3.22%
Month-to-Date	↑ 7.59%	Consumer Goods	↑	0.33%	↓	-4.21%	-4.21%
Quarter-to-Date	↑ 7.59%	Industrial Goods	→	0.00%	↑	8.45%	8.45%
Year-to-Date	↑ 7.59%	Insurance	↑	0.43%	↓	-2.73%	-2.73%
52-Weeks High	45,957.35	Oil & Gas	↑	2.55%	↑	9.90%	9.90%
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.45	415.3	↓	-0.04%	↑	4.49%	1-Month 2.83% ↓ -0.13%
Exchange Rate - Parallel (₹/\$)	0	570	↑	100.00%	↑	100.00%	3-Month 3.56% ↑ 0.14%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.31% ↓ -0.10%
Crude Oil Price (\$/Barrel)	87.18	88.38	↓	-1.36%	↑	12.09%	9-Month 5.12% ↓ -0.09%
Foreign Reserve (\$'Bn)	40.38	40.40	↓	-0.05%	↓	-0.35%	12-Month 5.92% ↓ -0.12%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

Disclaimer
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

lobaanu@atlassportfolios.com

research@atlassportfolios.com