

Thursday, January 20, 2022

Bull Extends Dominance as 27 Stocks Lift NGX-ASI by 1.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	45,890.52	45,430.14 ↑	1.01%
Total Market Cap.	₦Trillion	24.72	24.48 ↑	1.01%
Total Volume Traded	Million	873.49	252.94 ↑	245.33%
Total Value Traded	₦Million	31,654.19	8,925.12 ↑	254.66%
Deals		4,342	4,218 ↑	2.94%

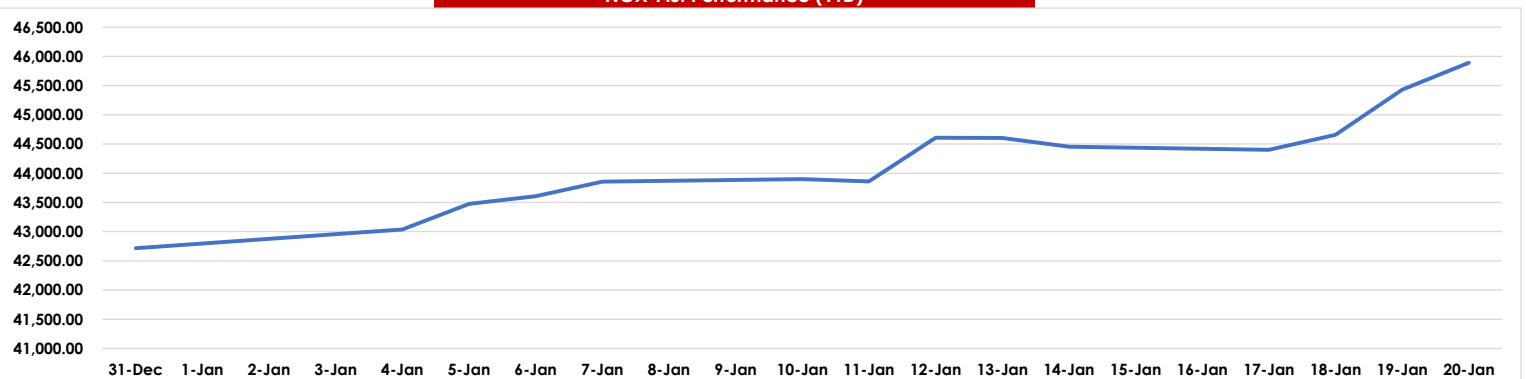
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	6.55	7.20	9.92%
LEARNAFRCA	1.18	1.29	9.32%
CADBURY	8.80	9.50	7.95%
LINKASSURE	0.53	0.57	7.55%
JAIZBANK	0.63	0.67	6.35%
NGXGROUP	19.05	20.25	6.30%
UNITYBNK	0.48	0.51	6.25%
DANGCEM	270.00	284.90	5.52%
REDSTAREX	3.23	3.40	5.26%
COURTVILLE	0.40	0.42	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGSUGAR	18.25	17.75	-2.74%
STANBIC	37.00	36.00	-2.70%
ARDOVA	13.45	13.10	-2.60%
FCMB	3.00	2.95	-1.67%
HONYFLOUR	3.35	3.30	-1.49%
CHAMPION	2.40	2.37	-1.25%
LIVESTOCK	2.12	2.11	-0.47%
MANSARD	2.35	2.34	-0.43%
WAPCO	25.50	25.40	-0.39%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
DANGCEM	Industrial Goods	102,917,075	28.92%
FBNH	Banking	54,041,026	15.18%
TRANSCORP	Conglomerate	34,103,184	9.58%
SOVRENINS	Insurance	20,985,290	5.90%
FIDELITYBK	Banking	11,574,095	3.25%
ZENITHBANK	Banking	9,497,024	2.67%
MBENEFIT	Insurance	9,492,604	2.67%
UBA	Banking	9,242,953	2.60%
CHAMS	ICT	8,736,074	2.45%
UCAP	Other Financials	7,212,959	2.03%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
DANGCEM	Industrial Goods	28,779,893,991.30	92.12%
FBNH	Banking	647,958,220.70	2.07%
SEPLAT	Oil & Gas	405,990,479.50	1.30%
ZENITHBANK	Banking	245,395,837.05	0.79%
GTCO	Banking	170,224,867.05	0.54%
NESTLE	Consumer Goods	118,251,184.90	0.38%
UCAP	Other Financials	81,406,292.60	0.26%
NGXGROUP	Other Financials	78,564,265.70	0.25%
UBA	Banking	75,751,377.40	0.24%
BUACEMENT	Industrial Goods	74,049,684.85	0.24%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.01%	NSE30	↑	1.07%	↑	2.64%	
Week-on-Week	↑ 2.88%	Banking	↑	0.36%	↑	3.33%	
Month-to-Date	↑ 7.43%	Consumer Goods	↓	-0.17%	↓	-4.52%	
Quarter-to-Date	↑ 7.43%	Industrial Goods	↑	2.72%	↑	8.45%	
Year-to-Date	↑ 7.43%	Insurance	↑	0.52%	↓	-3.14%	
52-Weeks High	45,890.52	Oil & Gas	↓	-0.09%	↑	7.17%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.3	415.17	↓	-0.03%	↑ 4.53%	1-Month	2.87% ↑ 0.10%
Exchange Rate - Parallel (₹/\$)	570	572	↑	0.35%	↓ -0.88%	3-Month	3.34% ↓ -0.03%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.33% ↑ 0.16%
Crude Oil Price (\$/Barrel)	88.17	88.44	↓	-0.31%	↑ 13.36%	9-Month	5.19% ↑ 0.12%
Foreign Reserve (\$'Bn)	40.40	40.42	↓	-0.04%	↓ -0.30%	12-Month	6.05% ↑ 0.29%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

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