

Wednesday, January 19, 2022

AIRTELAFRI, 15 Others Push Equity Market Higher by 1.73% Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	45,430.14	44,655.89	↑ 1.73%
Total Market Cap.	₦Trillion	24.48	24.06	↑ 1.73%
Total Volume Traded	Million	252.94	235.23	↑ 7.53%
Total Value Traded	₦Million	8,925.12	1,918.25	↑ 365.27%
Deals		4,218	4,151	↑ 1.61%

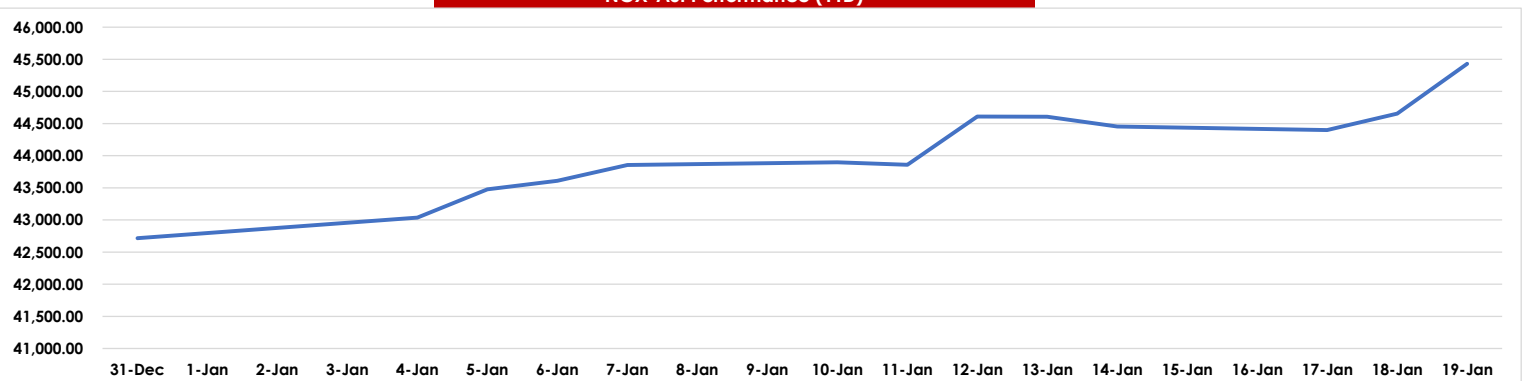
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIRTELAFRI	1050.50	1155.50	10.00%
CORNERST	0.50	0.53	6.00%
COURTVILLE	0.38	0.40	5.26%
UBN	5.60	5.85	4.46%
SEPLAT	690.00	720.10	4.36%
LINKASSURE	0.51	0.53	3.92%
NPFMCRFBK	1.90	1.94	2.11%
NEM	3.63	3.70	1.93%
MANSARD	2.31	2.35	1.73%
MAYBAKER	4.30	4.35	1.16%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.39	0.36	-7.69%
CHIPLC	0.69	0.64	-7.25%
REGALINS	0.45	0.42	-6.67%
JAPAUFGOLD	0.42	0.40	-4.76%
JAIZBANK	0.66	0.63	-4.55%
NGXGROUP	19.65	19.05	-3.05%
TRANSCORP	1.06	1.03	-2.83%
UNITYBNK	0.49	0.48	-2.04%
FCMB	3.05	3.00	-1.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Conglomerate	25,456,346	10.07%
DANGCEM	Banking	24,453,030	9.67%
FBNH	Banking	23,094,320	9.13%
FIDELITYBK	Banking	21,137,645	8.36%
FCMB	Banking	12,932,757	5.11%
ACCESS	Banking	12,215,620	4.83%
TRANSCORP	Banking	11,512,578	4.55%
JAIZBANK	Insurance	10,482,383	4.15%
WEMABANK	Banking	8,792,811	3.48%
UBA	Insurance	7,538,793	2.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
DANGCEM	Banking	6,481,353,849.00	72.62%
GTCO	Banking	649,356,251.40	7.28%
FBNH	Consumer Goods	277,150,098.30	3.11%
NB	Banking	202,709,997.00	2.27%
AIRTELAFRI	Industrial Goods	196,572,480.60	2.20%
ZENITHBANK	Industrial Goods	161,732,413.00	1.81%
SEPLAT	Banking	149,755,419.80	1.68%
ACCESS	Banking	119,111,548.20	1.33%
NGXGROUP	Other Financials	94,080,183.90	1.05%
UBA	Banking	61,810,451.00	0.69%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.73%	NSE30	↑	0.10%	↑	1.56%	
Week-on-Week	↑ 1.84%	Banking	↑	0.50%	↑	2.96%	
Month-to-Date	↑ 6.35%	Consumer Goods	↓	-0.02%	↓	-4.36%	
Quarter-to-Date	↑ 6.35%	Industrial Goods	→	0.00%	↑	5.58%	
Year-to-Date	↑ 6.35%	Insurance	↑	0.59%	↓	-3.65%	
52-Weeks High	45,430.14	Oil & Gas	↑	2.21%	↑	7.27%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.17	415	↓	-0.04%	↑	4.56%	1-Month 2.78% ↓ -0.16%
Exchange Rate - Parallel (₹/\$)	572	573	↑	0.17%	↓	-1.24%	3-Month 3.37% ↓ -0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.16% ↓ -0.30%
Crude Oil Price (\$/Barrel)	88.27	87.51	↑	0.87%	↑	13.49%	9-Month 5.07% ↓ -0.10%
Foreign Reserve (\$'Bn)	40.42	40.48	↓	-0.16%	↓	-0.25%	12-Month 5.75% ↑ 0.05%
Inflation Rate	15.63%	15.40%	→	0.00%	↓	-0.23%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

Disclaimer
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

lobaanu@atlassportfolios.com

research@atlassportfolios.com