

Tuesday, January 18, 2022

Equity Market Halts Downtrend as Investors Gained ₦138Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,655.89	44,399.66 ↑	0.58%
Total Market Cap.	₦Trillion	24.06	23.92 ↑	0.58%
Total Volume Traded	Million	235.23	214.32 ↑	9.76%
Total Value Traded	₦Million	1,918.25	2,688.64 ↓	-28.65%
Deals		4,151	4,410 ↓	-5.87%

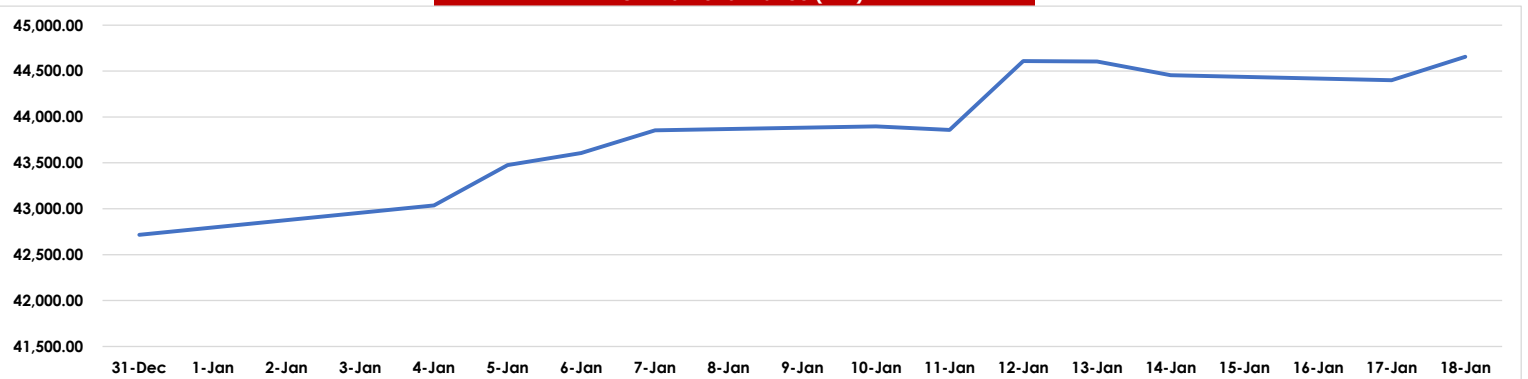
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SKYAVN	5.30	5.83	10.00%
COURTVILLE	0.35	0.38	8.57%
FTNCOCOA	0.36	0.39	8.33%
DANGSUGAR	17.00	18.25	7.35%
BERGER	7.70	8.15	5.84%
ETERNA	6.00	6.35	5.83%
BUAFOODS	61.80	64.40	4.21%
MBENEFIT	0.25	0.26	4.00%
CUTIX	2.41	2.50	3.73%
ETI	8.70	9.00	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	3.96	3.63	-8.33%
SUNUASSUR	0.34	0.32	-5.88%
REGALINS	0.47	0.45	-4.26%
SOVRENINS	0.25	0.24	-4.00%
WAPIC	0.51	0.49	-3.92%
WEMABANK	0.89	0.87	-2.25%
CORNERST	0.51	0.50	-1.96%
TRANSCORP	1.08	1.06	-1.85%
CHIPLC	0.70	0.69	-1.43%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
TRANSCORP	Conglomerate	38,105,416	16.20%
GTCO	Banking	18,730,093	7.96%
JAIZBANK	Banking	14,987,140	6.37%
ETI	Banking	14,493,966	6.16%
FBNH	Banking	13,419,157	5.71%
FIDELITYBK	Banking	12,703,091	5.40%
UBA	Banking	10,819,696	4.60%
SOVRENINS	Insurance	8,688,628	3.69%
FCMB	Banking	8,227,400	3.50%
MBENEFIT	Insurance	7,619,292	3.24%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	476,489,576.45	24.84%
FBNH	Banking	161,060,772.90	8.40%
NB	Consumer Goods	146,216,783.25	7.62%
ETI	Banking	126,344,358.00	6.59%
DANGCEM	Industrial Goods	124,982,261.90	6.52%
WAPCO	Industrial Goods	116,196,961.30	6.06%
ZENITHBANK	Banking	110,005,496.10	5.73%
UBA	Banking	88,174,948.55	4.60%
NGXGROUP	Other Financials	57,356,668.70	2.99%
ACCESS	Banking	47,889,484.35	2.50%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.58%	NSE30	↑	0.52%	↑	1.46%	
Week-on-Week	↑ 1.82%	Banking	↑	0.98%	↑	2.45%	
Month-to-Date	↑ 4.54%	Consumer Goods	↑	0.69%	↓	-4.34%	
Quarter-to-Date	↑ 4.54%	Industrial Goods	↑	0.79%	↑	5.58%	
Year-to-Date	↑ 4.54%	Insurance	↓	-1.61%	↓	-4.21%	
52-Weeks High	44,655.89	Oil & Gas	↑	0.25%	↑	4.95%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415	414.89	↓	-0.03% ↑	4.60%	1-Month	2.94% ↑ 0.11%
Exchange Rate - Parallel (₹/\$)	573	569	↓	-0.70% ↓	-1.42%	3-Month	3.45% ↓ -0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.46% ↑ 0.16%
Crude Oil Price (\$/Barrel)	87.58	86.48	↑	1.27% ↑	12.60%	9-Month	5.18% ↑ 0.13%
Foreign Reserve (\$'Bn)	40.48	40.50	↓	-0.05% ↓	-0.10%	12-Month	5.70% ↑ 0.08%
Inflation Rate	15.63%	15.40%	↓	-0.23% ↑	0.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have two-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com