

Monday, January 17, 2022

Stock Market Sheds 0.12% as Profit-Taking Persist

Key Market Indicators	Units	Today	Previous Day	% Chngae
The All -Share Index	Basis Points	44,399.66	44,454.67 ↓	-0.12%
Total Market Cap.	₦Trillion	23.92	23.95 ↓	-0.12%
Total Volume Traded	Million	214.32	405.74 ↓	-47.18%
Total Value Traded	₦Million	2,688.64	9,827.68 ↓	-72.64%
Deals		4,410	3,880 ↑	13.66%

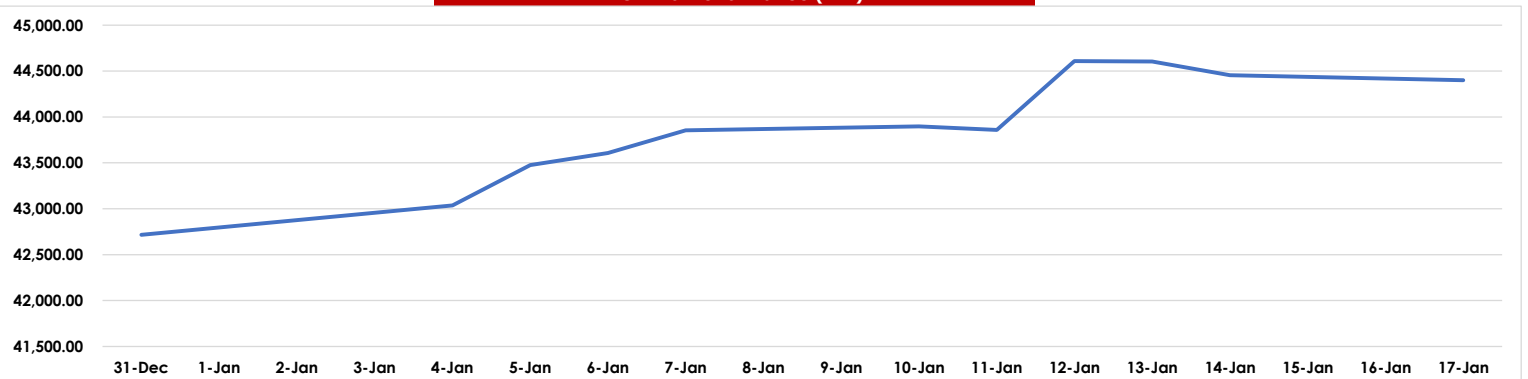
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	0.31	0.34	9.68%
ETERNA	5.61	6.00	6.95%
WAPIC	0.48	0.51	6.25%
CHIPLC	0.67	0.70	4.48%
NB	46.00	47.30	2.83%
NEIMETH	1.80	1.85	2.78%
BUACEMENT	68.50	70.00	2.19%
REGALINS	0.46	0.47	2.17%
FIDELITYBK	2.60	2.65	1.92%
CAVERTON	1.70	1.73	1.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.23	0.21	-8.70%
MBENEFIT	0.27	0.25	-7.41%
CORNERST	0.55	0.51	-7.27%
BUAFOODS	66.00	61.80	-6.36%
COURTVILLE	0.37	0.35	-5.41%
TRANSCORP	1.14	1.08	-5.26%
INTBREW	5.15	4.95	-3.88%
JAIZBANK	0.68	0.66	-2.94%
FTNCOCOA	0.37	0.36	-2.70%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	39,347,236	18.37%
FBNH	Banking	25,495,680	11.90%
GTCO	Banking	24,811,707	11.58%
ZENITHBANK	Banking	20,918,370	9.77%
FIDELITYBK	Banking	10,356,143	4.83%
NB	Consumer Goods	6,300,718	2.94%
SOVRENINS	Insurance	5,755,500	2.69%
MBENEFIT	Insurance	5,078,671	2.37%
CHAMS	ICT	4,923,550	2.30%
WAPIC	Insurance	4,160,971	1.94%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	625,087,836.05	23.25%
ZENITHBANK	Banking	532,963,107.60	19.82%
FBNH	Banking	305,974,260.65	11.38%
NB	Consumer Goods	298,158,777.25	11.09%
MTNN	Telecoms	182,686,379.00	6.79%
BUACEMENT	Industrial Goods	145,327,755.90	5.41%
BUAFOODS	Consumer Goods	76,535,521.45	2.85%
DANGCEM	Industrial Goods	66,446,287.90	2.47%
TRANSCORP	Conglomerate	43,050,455.73	1.60%
NESTLE	Consumer Goods	41,678,480.70	1.55%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.12%	NSE30	↑	0.19%	↑	0.94%	
Week-on-Week	↑ 1.14%	Banking	↓	-0.08%	↑	1.46%	
Month-to-Date	↑ 3.94%	Consumer Goods	↑	0.20%	↓	-4.99%	
Quarter-to-Date	↑ 3.94%	Industrial Goods	↑	0.81%	↑	4.76%	
Year-to-Date	↑ 3.94%	Insurance	↓	-0.19%	↓	-2.64%	
52-Weeks High	44,608.82	Oil & Gas	↑	0.21%	↑	4.69%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.89	414.79	↓	-0.02%	↑ 4.62%	1-Month	2.83% ↑ 0.08%
Exchange Rate - Parallel (₹/\$)	569	569	→	0.00%	↓ -0.71%	3-Month	3.46% ↑ 0.11%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.30% ↓ -0.13%
Crude Oil Price (\$/Barrel)	85.86	86.06	↓	-0.23%	↑ 10.39%	9-Month	5.05% ↓ -0.08%
Foreign Reserve (\$'Bn)	40.50	40.51	↓	-0.03%	↓ -0.05%	12-Month	5.62% ↓ -0.08%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑ 0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have two-day lag

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