

Friday, January 14, 2022

**Profit-Taking Persists as Investors' Wealth Dip ₦81 Billion**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	44,454.67	44,604.74 ↓	-0.34%
Total Market Cap.	₦Trillion	23.95	24.03 ↓	-0.34%
Total Volume Traded	Million	405.74	321.75 ↑	26.10%
Total Value Traded	₦Million	9,827.68	3,655.00 ↑	168.88%
Deals		3,880	4,565 ↓	-15.01%

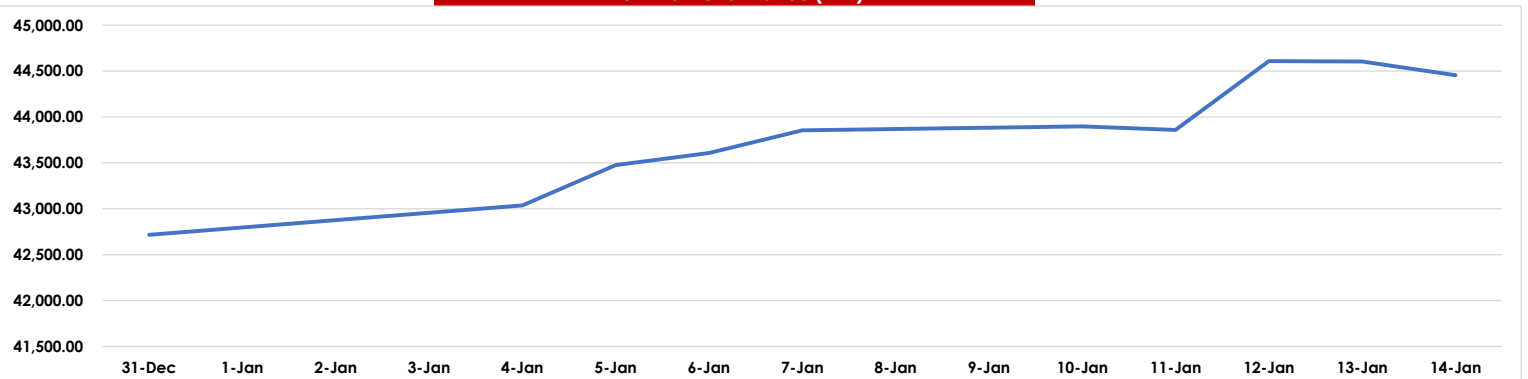
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FIDSON	6.84	7.50	9.65%
JBERGER	22.00	22.80	3.64%
STERLN BANK	1.52	1.57	3.29%
UPDC	1.15	1.18	2.61%
REGALINS	0.45	0.46	2.22%
UCAP	10.90	11.10	1.83%
UBN	5.55	5.65	1.80%
LIVESTOCK	2.10	2.13	1.43%
HONYFLOUR	3.32	3.36	1.20%
NB	45.50	46.00	1.10%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	0.34	0.31	-8.82%
CUTIX	2.65	2.46	-7.17%
MBENEFIT	0.28	0.27	-3.57%
JAIZBANK	0.70	0.68	-2.86%
ROYALEX	0.82	0.80	-2.44%
JAPPAULGOLD	0.43	0.42	-2.33%
UNITYBANK	0.50	0.49	-2.00%
LINKASSURE	0.53	0.52	-1.89%
DANGCEM	275.00	270.00	-1.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
BUAFOODS	Consumer Goods	103,000,000	25.36%
TRANSCORP	Conglomerate	97,184,006	23.93%
ACCESS	Banking	33,239,768	8.18%
FBNH	Banking	26,552,458	6.54%
JAIZBANK	Banking	25,940,315	6.39%
GTCO	Insurance	17,591,461	4.33%
CHAMS	ICT	15,749,651	3.88%
ZENITHBANK	Banking	10,537,810	2.59%
FIDELITYBK	Banking	8,477,650	2.09%
STERLN BANK	Banking	8,061,743	1.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUAFOODS	Consumer Goods	6,760,000,000.00	68.79%
MTNN	Telecoms	690,000,000.00	7.02%
GTCO	Banking	445,000,000.00	4.53%
FBNH	Banking	319,000,000.00	3.25%
ACCESS	Banking	316,000,000.00	3.22%
ZENITHBANK	Industrial Goods	269,000,000.00	2.74%
DANGCEM	Industrial Goods	200,000,000.00	2.04%
NB	Consumer Goods	122,000,000.00	1.24%
TRANSCORP	Conglomerate	110,000,000.00	1.12%
SEPLAT	Oil & Gas	76,312,696.00	0.78%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.34%	NSE30	↓	-0.34%	↑	0.75%	
Week-on-Week	↑ 1.37%	Banking	↑	0.26%	↑	1.53%	
Month-to-Date	↑ 4.07%	Consumer Goods	↑	0.18%	↓	-5.19%	
Quarter-to-Date	↑ 4.07%	Industrial Goods	↓	-0.939%	↑	3.92%	
Year-to-Date	↑ 4.07%	Insurance	↓	-0.69%	↓	-2.46%	
52-Weeks High	44,608.82	Oil & Gas	→	0.00%	↑	4.46%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.79	414.61	↓	-0.04%	↑	4.65%	1-Month 2.76% ↓ -0.03%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-0.88%	3-Month 3.36% ↓ -0.03%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.43% ↑ 0.08%
Crude Oil Price (\$/Barrel)	85.59	84.47	↑	1.33%	↑	10.04%	9-Month 5.13% ↑ 0.16%
Foreign Reserve (\$'Bn)	40.51	40.51	↓	0.00%	↓	-0.03%	12-Month 5.70% ↑ 0.15%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at November 2021  
 -NTB True Yield have two-day lag

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