

Wednesday, January 12, 2022

Stock Market Rebounds Strongly on Interest in Blue-Chips

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,608.82	43,859.30	↑ 1.71%
Total Market Cap.	₦Trillion	24.03	23.63	↑ 1.71%
Total Volume Traded	Million	266.33	294.54	↓ -9.58%
Total Value Traded	₦Million	3,822.09	6,768.33	↓ -43.53%
Deals		4,502	4,501	↑ 0.02%

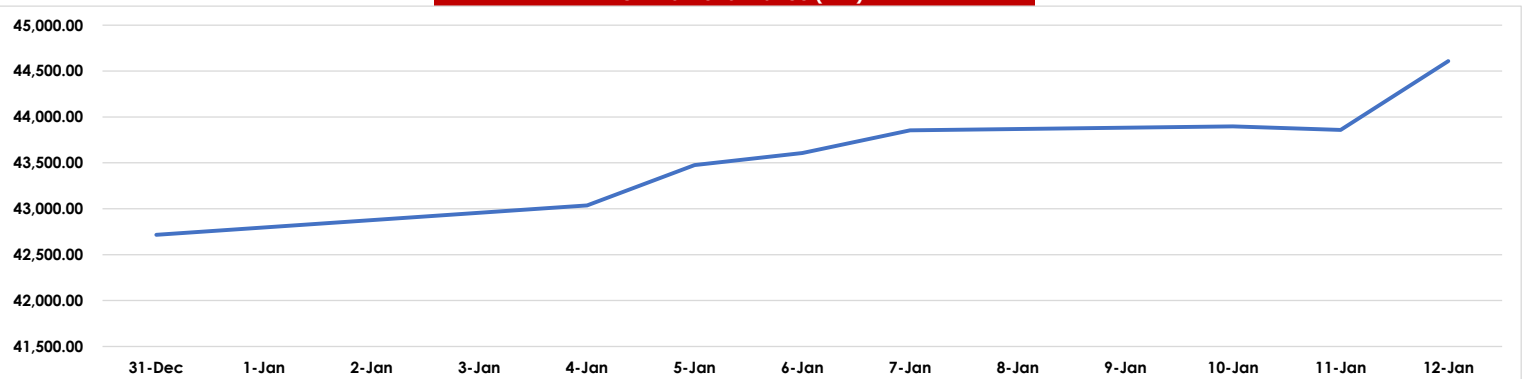
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	0.60	0.66	10.00%
JAIZBANK	0.60	0.66	10.00%
UNITYBNK	0.46	0.50	8.70%
SOVRENINS	0.24	0.26	8.33%
MBENEFIT	0.27	0.29	7.41%
DANGCEM	259.00	275.00	6.18%
LINKASSURE	0.50	0.53	6.00%
TRANSCORP	0.98	1.03	5.10%
CORNERST	0.53	0.55	3.77%
CHAMPION	2.35	2.43	3.40%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.46	0.42	-8.70%
CHIPLC	0.69	0.63	-8.70%
SUNUASSUR	0.37	0.34	-8.11%
AICO	0.81	0.78	-3.70%
NEIMETH	1.86	1.80	-3.23%
CONOIL	22.00	21.30	-3.18%
HONYFLOUR	3.50	3.40	-2.86%
COURTVILLE	0.37	0.36	-2.70%
STERLN BANK	1.54	1.51	-1.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	89,018,465	33.42%
FBNH	Consumer Goods	30,490,813	11.45%
JAIZBANK	Banking	14,202,981	5.33%
STERLN BANK	Banking	11,694,884	4.39%
GTCO	Banking	9,830,679	3.69%
ETI	Banking	8,257,741	3.10%
ACCESS	Banking	8,005,517	3.01%
WEMABANK	Banking	6,880,048	2.58%
MBENEFIT	Banking	6,261,857	2.35%
SOVRENINS	Banking	5,982,395	2.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Consumer Goods	930,227,728.40	24.34%
DANGCEM	Oil & Gas	588,615,874.60	15.40%
MTNN	Banking	485,765,736.50	12.71%
FBNH	Industrial Goods	365,671,267.10	9.57%
GTCO	Banking	250,318,990.75	6.55%
NB	Consumer Goods	224,463,848.10	5.87%
ZENITHBANK	Banking	98,885,332.35	2.59%
TRANSCORP	Banking	89,873,994.14	2.35%
NGXGROUP	Banking	84,636,695.55	2.21%
ACCESS	Industrial Goods	75,908,497.40	1.99%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.71%	NSE30	↑	1.87%	↑	0.92%	
Week-on-Week	↑ 2.60%	Banking	↑	0.39%	↑	1.21%	
Month-to-Date	↑ 4.43%	Consumer Goods	↑	0.14%	↓	-5.51%	
Quarter-to-Date	↑ 4.43%	Industrial Goods	↑	3.06%	↑	4.90%	
Year-to-Date	↑ 4.43%	Insurance	↓	-0.49%	↓	-0.86%	
52-Weeks High	44,608.82	Oil & Gas	↑	1.37%	↑	4.46%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.44	414.26	↓	-0.04%	↑ 4.73%	1-Month	2.81% ↓ -0.03%
Exchange Rate - Parallel (₹/\$)	573	573	→	0.00%	↓ -1.42%	3-Month	3.36% ↑ 0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.29% ↑ 0.06%
Crude Oil Price (\$/Barrel)	84.07	83.72	↑	0.42%	↑ 8.09%	9-Month	5.00% ↑ 0.21%
Foreign Reserve (\$'Bn)	40.51	40.50	↑	0.03%	↓ -0.03%	12-Month	5.45% ↓ -0.04%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑ 0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have two-day lag

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