

Tuesday, January 11, 2022

Equity Market Halts Uptrend to Record First Decline in 2022

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	43,859.30	43,897.13 ↓	-0.09%
Total Market Cap.	₦Trillion	23.63	23.65 ↓	-0.09%
Total Volume Traded	Million	294.54	311.26 ↓	-5.37%
Total Value Traded	₦Million	6,768.33	8,642.45 ↓	-21.69%
Deals		4,501	5,159 ↓	-12.75%

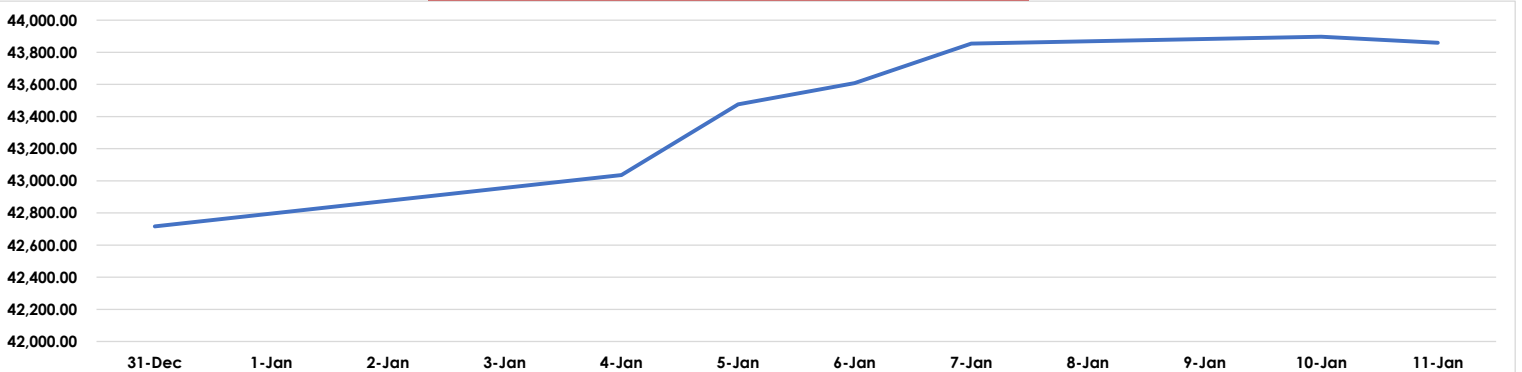
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUAFOODS	58.50	64.35	10.00%
ETERNA	5.30	5.57	5.09%
UBN	5.40	5.65	4.63%
WEMABANK	0.84	0.87	3.57%
OANDO	4.60	4.73	2.83%
GUINNESS	39.90	41.00	2.76%
NAHCO	3.65	3.73	2.19%
JAIZBANK	0.59	0.60	1.69%
FCMB	3.00	3.05	1.67%
INTBREW	4.90	4.95	1.02%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MBENEFIT	0.30	0.27	-10.00%
BERGER	8.55	7.70	-9.94%
UPDCREIT	4.30	3.95	-8.14%
NESTLE	1556.50	1435.00	-7.81%
UNITYBNK	0.49	0.46	-6.12%
NB	48.00	45.50	-5.21%
CHAMS	0.21	0.20	-4.76%
NGXGROUP	20.95	20.05	-4.30%
UNILEVER	14.00	13.40	-4.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	58,356,986	19.81%
BUAFOODS	Consumer Goods	51,526,040	17.49%
FBNH	Banking	16,506,883	5.60%
GTCO	Banking	14,050,268	4.77%
ACCESS	Banking	13,337,434	4.53%
ZENITHBANK	Banking	10,910,728	3.70%
STANBIC	Banking	10,229,228	3.47%
WEMABANK	Banking	9,584,793	3.25%
JAIZBANK	Banking	8,066,280	2.74%
JAPPAULGOLD	Banking	7,297,951	2.48%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUAFOODS	Consumer Goods	3,315,699,168.00	48.99%
SEPLAT	Oil & Gas	596,916,173.50	8.82%
STANBIC	Banking	381,532,603.15	5.64%
DANGCEM	Industrial Goods	381,456,136.10	5.64%
GTCO	Banking	358,212,819.95	5.29%
NESTLE	Consumer Goods	294,564,220.80	4.35%
ZENITHBANK	Banking	276,659,273.75	4.09%
FBNH	Banking	197,303,953.60	2.92%
ACCESS	Banking	126,748,739.65	1.87%
BUACEMENT	Industrial Goods	88,567,719.25	1.31%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NSE30	↓	-0.73%	↓	-0.94%	
Week-on-Week	↑ 1.91%	Banking	↑	0.16%	↑	0.82%	
Month-to-Date	↑ 2.68%	Consumer Goods	↓	-4.76%	↓	-5.65%	
Quarter-to-Date	↑ 2.68%	Industrial Goods	↓	-0.27%	↑	1.79%	
Year-to-Date	↑ 2.68%	Insurance	↓	-2.14%	↓	-0.37%	
52-Weeks High	43,897.13	Oil & Gas	↑	0.95%	↑	3.05%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.26	414.14	↓	-0.03%	↑ 4.77%	1-Month	2.83% ↑ 0.06%
Exchange Rate - Parallel (₹/\$)	572	572	→	0.00%	↓ -1.24%	3-Month	3.30% ↑ 0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.23% ↑ 0.09%
Crude Oil Price (\$/Barrel)	82.01	80.87	↑	1.41%	↑ 5.44%	9-Month	4.79% ↓ -0.12%
Foreign Reserve (\$'Bn)	40.50	40.50	↓	-0.01%	↓ -0.06%	12-Month	5.49% ↓ -0.02%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑ 0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have two-day lag

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