

Thursday, January 6, 2022

Amidst Bargain Hunting, 24 Stocks Sustain Equity Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,607.94	43,476.75	↑ 0.30%
Total Market Cap.	₦Trillion	23.50	23.43	↑ 0.30%
Total Volume Traded	Million	174.61	1,240.86	↓ -85.93%
Total Value Traded	₦Million	2,132.88	42,966.43	↓ -95.04%
Deals		3,715	4,032	↓ -7.86%

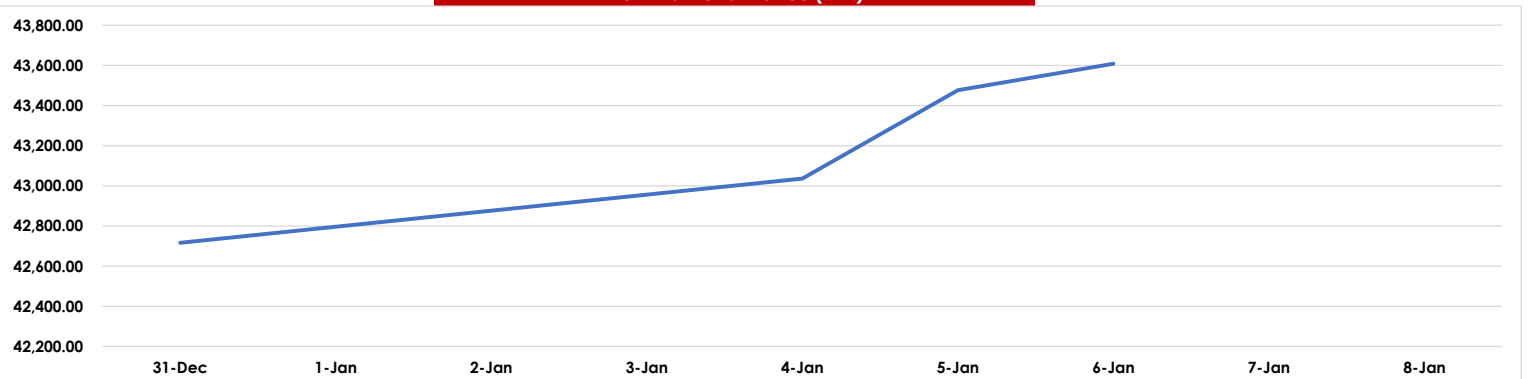
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUAFOODS	44.00	48.40	10.00%
ACADEMY	0.55	0.60	9.09%
MEYER	0.46	0.50	8.70%
REGALINS	0.45	0.48	6.67%
LIVESTOCK	1.93	2.05	6.22%
UACN	9.00	9.50	5.56%
ROYALEX	0.77	0.81	5.19%
JAPAULGOLD	0.39	0.41	5.13%
UBN	5.40	5.60	3.70%
MBENEFIT	0.30	0.31	3.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	0.41	0.37	-9.76%
NEM	4.50	4.15	-7.78%
FTNCOCOA	0.39	0.36	-7.69%
OANDO	4.85	4.60	-5.15%
UNILEVER	14.50	14.00	-3.45%
ETI	8.90	8.65	-2.81%
COURTVILLE	0.38	0.37	-2.63%
NEIMETH	1.80	1.76	-2.22%
FIDELITYBK	2.55	2.50	-1.96%
MANSARD	2.32	2.28	-1.72%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	27,092,946	15.52%
UBA	Banking	22,026,842	12.61%
TRANSCORP	Conglomerate	11,996,487	6.87%
BUAFOODS	Consumer Goods	11,289,437	6.47%
ZENITHBANK	Banking	10,267,378	5.88%
NGXGROUP	Other Financials	6,608,994	3.78%
FTNCOCOA	Agriculture	6,451,721	3.69%
WEMABANK	Banking	6,004,760	3.44%
AIICO	Insurance	5,434,852	3.11%
COURTVILLE	ICT	4,850,000	2.78%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUAFOODS	Consumer Goods	544,692,788.80	25.54%
FBNH	Banking	307,295,893.00	14.41%
ZENITHBANK	Banking	260,603,050.05	12.22%
UBA	Banking	177,521,867.85	8.32%
NGXGROUP	Other Financials	134,255,689.40	6.29%
DANGCEM	Industrial Goods	104,920,340.30	4.92%
GTCO	Banking	95,579,407.35	4.48%
BUACEMENT	Industrial Goods	78,681,047.40	3.69%
MTNN	Telecoms	76,232,318.70	3.57%
UCAP	Other Financials	37,056,060.30	1.74%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.30%	NSE30	↓	-0.08%	↑	0.03%	
Week-on-Week	↑ 4.29%	Banking	↑	0.44%	↑	0.33%	
Month-to-Date	↑ 2.09%	Consumer Goods	↓	-0.12%	↓	-1.06%	
Quarter-to-Date	↑ 2.09%	Industrial Goods	↓	-0.39%	↑	0.09%	
Year-to-Date	↑ 2.09%	Insurance	↓	-1.35%	↓	-0.94%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.90%	↑	1.68%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416	422.67	↑	1.58%	↑	4.37%	1-Month 2.70% → 0.00%
Exchange Rate - Parallel (₹/\$)	564	565	↑	0.18%	↑	0.18%	3-Month 3.15% ↓ -0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.98% ↓ -0.01%
Crude Oil Price (\$/Barrel)	82.1	80.8	↑	1.61%	↑	5.55%	9-Month 4.81% ↑ 0.22%
Foreign Reserve (\$'Bn)	40.52	40.52	↓	0.00%	↓	0.00%	12-Month 5.61% ↑ 0.13%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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