

Tuesday, January 4, 2022

Investors Kick-Start 2022 With Bullish Sentiment as the NGX-ASI Rises by 0.73%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,026.23	42,716.44 ↑	0.73%
Total Market Cap.	₦ Trillion	23.18	22.30 ↑	3.98%
Total Volume Traded	Million	216.65	455.21 ↓	-52.41%
Total Value Traded	₦ Million	1,515.69	9,884.01 ↓	-84.67%
Deals		4,080	2,749 ↑	48.42%

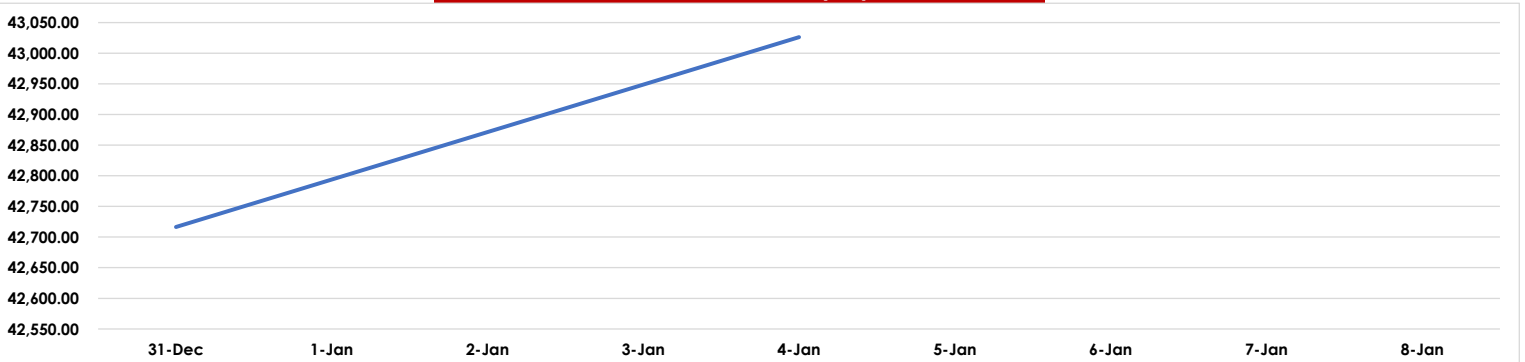
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	0.50	0.55	10.00%
WEMABANK	0.72	0.79	9.72%
CORNERST	0.46	0.50	8.70%
NEIMETH	1.75	1.89	8.00%
BUACEMENT	67.05	71.95	7.31%
STANBIC	36.00	38.00	5.56%
VERITASKAP	0.21	0.22	4.76%
JAIZBANK	0.56	0.58	3.57%
AICO	0.70	0.72	2.86%
JAPPAULGOLD	0.39	0.40	2.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ARDOVA	13.00	11.70	-10.00%
NNFM	8.00	7.20	-10.00%
VITAFOAM	22.50	20.25	-10.00%
CHAMS	0.22	0.20	-9.09%
SUNUASSUR	0.45	0.41	-8.89%
CAVERTON	1.72	1.60	-6.98%
SOVRENINS	0.30	0.28	-6.67%
CHIPLC	0.79	0.74	-6.33%
WAPIC	0.56	0.53	-5.36%
UACN	9.50	9.00	-5.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CHAMS	ICT	29,865,271	13.78%
WEMABANK	Banking	17,111,036	7.90%
ZENITHBANK	Banking	11,035,397	5.09%
TRANSCORP	Conglomerate	10,754,662	4.96%
SOVRENINS	Insurance	10,476,287	4.84%
UBA	Banking	10,329,373	4.77%
MBENEFIT	Insurance	8,490,180	3.92%
JAPPAULGOLD	Oil & Gas	8,464,391	3.91%
GTCO	Banking	8,179,793	3.78%
CHIPLC	Insurance	7,437,224	3.43%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	278,219,129.05	18.36%
NB	Consumer Goods	232,898,953.55	15.37%
GTCO	Banking	212,452,359.95	14.02%
BUACEMENT	Industrial Goods	121,786,013.30	8.04%
UBA	Banking	82,922,578.85	5.47%
FBNH	Banking	61,548,476.00	4.06%
ACCESS	Banking	56,484,728.05	3.73%
DANGCEM	Industrial Goods	55,635,881.20	3.67%
STANBIC	Banking	44,763,713.40	2.95%
NGXGROUP	Other Financials	37,571,059.75	2.48%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.73%	NSE30	↑	1.10%	↑	1.10%	1.10%
Week-on-Week	↑ 1.88%	Banking	↑	0.39%	↑	0.39%	0.39%
Month-to-Date	↑ 0.73%	Consumer Goods	↓	-0.92%	↓	-0.92%	-0.92%
Quarter-to-Date	↑ 0.73%	Industrial Goods	↑	2.97%	↑	2.97%	2.97%
Year-to-Date	↑ 0.73%	Insurance	↓	-0.43%	↓	-0.43%	-0.43%
52-Weeks High	43,730.55	Oil & Gas	↓	-0.50%	↓	-0.50%	-0.50%
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	435	435	→	0.00%	0.00%	1-Month	2.64% ↑ 0.02%
Exchange Rate - Parallel (₹/\$)	569.5	569.5	→	0.00%	0.00%	3-Month	3.13% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	0.00%	6-Month	3.83% ↓ -0.17%
Crude Oil Price (\$/Barrel)	79.24	77.78	↑	1.88%	1.88%	9-Month	4.64% ↓ -0.11%
Foreign Reserve (\$'Bn)	4.53	40.53	↓	-88.83%	-87.49%	12-Month	5.53% ↑ 0.03%
Inflation Rate	15.40%	15.99%	↑	0.59%	0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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