

Thursday, December 30, 2021

Stock Market Reverses Sentiment as NGX-ASI Grew Marginally by 0.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,813.27	41,807.10	↑ 0.01%
Total Market Cap.	₦ Trillion	21.83	21.82	↑ 0.01%
Total Volume Traded	Million	359.96	180.18	↑ 99.78%
Total Value Traded	₦ Million	1,844.05	1,480.80	↑ 24.53%
Deals		3,607	3,828	↓ -5.77%

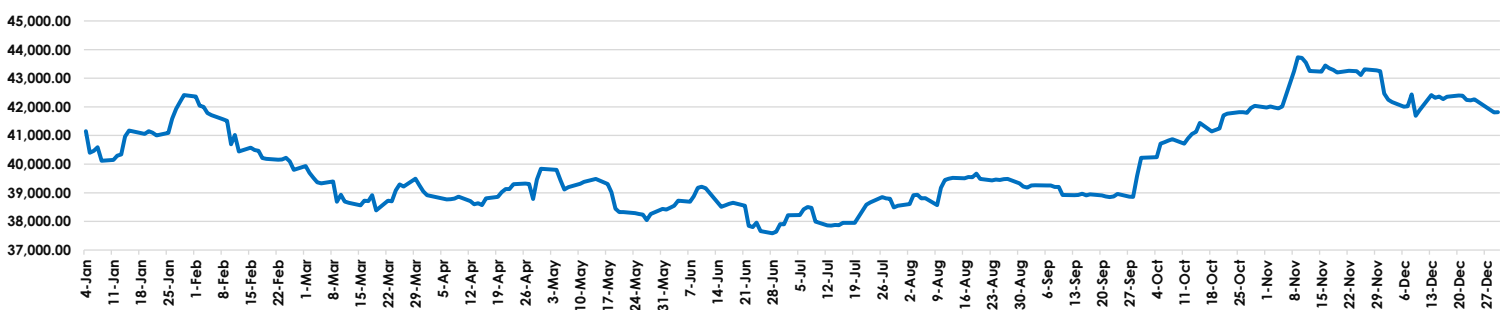
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHIPLC	0.70	0.77	10.00%
MBENEFIT	0.31	0.34	9.68%
REGALINS	0.43	0.47	9.30%
UNITYBNK	0.48	0.52	8.33%
WAPIC	0.49	0.53	8.16%
UPDCREIT	3.75	4.05	8.00%
SOVRENINS	0.28	0.30	7.14%
MORISON	1.89	1.99	5.29%
JAIZBANK	0.57	0.59	3.51%
NEM	4.84	5.00	3.31%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.40	0.37	-7.50%
ROYALEX	0.84	0.80	-4.76%
VERITASKAP	0.21	0.20	-4.76%
ETI	8.65	8.35	-3.47%
ARDOVA	13.40	13.00	-2.99%
DANGSUGAR	17.00	16.50	-2.94%
OANDO	4.50	4.37	-2.89%
FIDELITYBK	2.59	2.55	-1.54%
AIICO	0.70	0.69	-1.43%
CONOIL	22.25	22.00	-1.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	97,762,753	27.16%
ACCESS	Banking	34,046,242	9.46%
STERLN BANK	Banking	30,537,171	8.48%
UPDCREIT	Real Estate	15,484,033	4.30%
NGXGROUP	Other Financial	14,949,186	4.15%
MBENEFIT	Insurance	13,836,720	3.84%
FBNH	Banking	13,225,591	3.67%
SOVRENINS	Insurance	11,851,735	3.29%
REGALINS	Insurance	10,467,409	2.91%
VERITASKAP	Insurance	9,443,069	2.62%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESS	Banking	308,378,830.90	16.72%
NGXGROUP	Other Financial	299,172,379.95	16.22%
MTNN	Telecoms	244,021,030.30	13.23%
ZENITHBANK	Banking	224,547,558.50	12.18%
FBNH	Banking	149,532,234.75	8.11%
GTCO	Banking	75,920,764.20	4.12%
UPDCREIT	Real Estate	61,482,546.30	3.33%
UBA	Banking	59,197,557.25	3.21%
UBN	Banking	54,201,489.90	2.94%
JAIZBANK	Banking	53,164,638.06	2.88%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.01%	NSE30	↓	-0.61%	↑	1.67%	
Week-on-Week	↓ -0.99%	Banking	↑	0.52%	↑	2.65%	
Month-to-Date	↓ -3.32%	Consumer Goods	↓	-0.27%	↓	-3.67%	
Quarter-to-Date	↑ 3.96%	Industrial Goods	↓	-0.06%	↓	-2.21%	
Year-to-Date	↑ 3.83%	Insurance	↑	2.24%	↑	4.66%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.78%	↑	52.20%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415	415.1	↑	0.02%	↓	-5.25%	1-Month #REF! #REF!
Exchange Rate - Parallel (₹/\$)	569	572	↑	0.52%	↓	-21.06%	3-Month #REF! #REF!
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month #REF! #REF!
Crude Oil Price (\$/Barrel)	78.67	79.21	↓	-0.68%	↑	53.98%	9-Month #REF! #REF!
Foreign Reserve (\$'Bn)	40.58	40.59	↓	-0.02%	↑	12.13%	12-Month #REF! #REF!
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

Disclaimer

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