

Wednesday, December 29, 2021

Buacement, MTNN & 14 Others Drag Equities Market Lower by 1.08%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	41,807.10	42,262.85 ↓	-1.08%
Total Market Cap.	₦Trillion	21.82	22.06 ↓	-1.08%
Total Volume Traded	Million	180.18	111.84 ↑	61.11%
Total Value Traded	₦Million	1,480.80	911.92 ↑	62.38%
Deals		3,828	2,072 ↑	84.75%

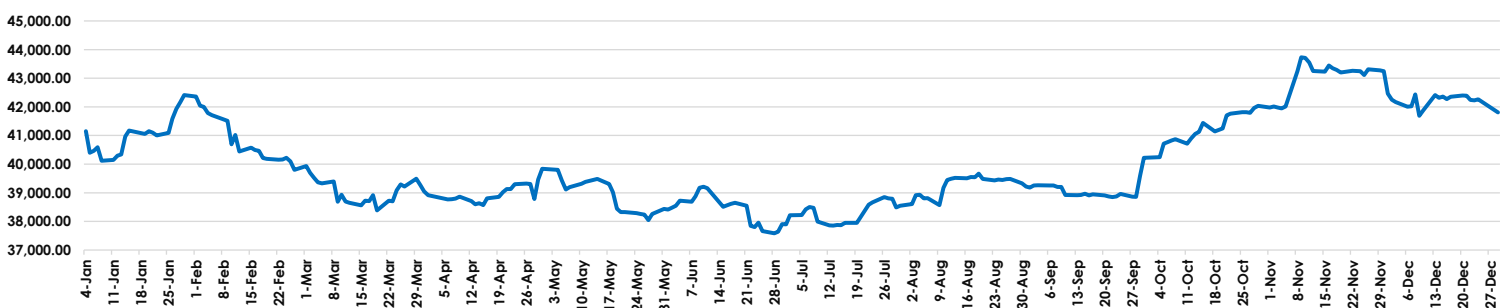
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UBN	5.55	6.10	9.91%
ROYALEX	0.77	0.84	9.09%
SOVRENINS	0.26	0.28	7.69%
LIVESTOCK	2.04	2.18	6.86%
CAVERTON	1.67	1.72	2.99%
UPDC	1.14	1.17	2.63%
NGXGROUP	19.00	19.40	2.11%
ACCESS	8.85	9.00	1.69%
FIDSON	6.25	6.35	1.60%
NAHCO	3.40	3.45	1.47%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	74.50	67.05	-10.00%
MAYBAKER	4.51	4.06	-9.98%
PZ	6.70	6.10	-8.96%
JAIZBANK	0.62	0.57	-8.06%
UPDCREIT	4.00	3.75	-6.25%
ETERNA	5.30	5.05	-4.72%
MBENEFIT	0.32	0.31	-3.13%
ETI	8.90	8.65	-2.81%
OANDO	4.60	4.50	-2.17%
HONYFLOUR	3.45	3.40	-1.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	17,652,122	9.80%
UBN	Banking	16,800,960	9.32%
UACN	Conglomerate	12,883,677	7.15%
TRANSCORP	Conglomerate	11,386,677	6.32%
SOVRENINS	Insurance	9,998,686	5.55%
MBENEFIT	Insurance	9,528,184	5.29%
WEMABANK	Banking	9,506,116	5.28%
CHIPLC	Insurance	8,837,765	4.90%
FBNH	Banking	8,678,322	4.82%
NGXGROUP	Other Financial	8,132,797	4.51%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	359,364,091.30	24.27%
ZENITHBANK	Banking	196,702,875.95	13.28%
NGXGROUP	Other Financial	156,717,461.10	10.58%
UACN	Conglomerate	123,516,789.30	8.34%
UBN	Banking	101,826,437.25	6.88%
FBNH	Banking	96,339,756.75	6.51%
UBA	Banking	55,422,403.70	3.74%
GTCO	Banking	52,503,081.75	3.55%
ACCESS	Banking	40,122,082.40	2.71%
BUACEMENT	Industrial Goods	29,744,989.20	2.01%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.08%	NSE30	↓	-1.35%	↑	2.29%	
Week-on-Week	↓ -1.39%	Banking	↑	1.41%	↑	2.11%	
Month-to-Date	↓ -3.33%	Consumer Goods	↓	-0.16%	↓	-3.41%	
Quarter-to-Date	↑ 3.94%	Industrial Goods	↓	-3.91%	↓	-2.15%	
Year-to-Date	↑ 3.82%	Insurance	↓	-0.24%	↑	2.37%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.52%	↑	53.40%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.1	414.73	↓	-0.09%	↓	-5.28%	1-Month 2.77% ↓ -0.12%
Exchange Rate - Parallel (₹/\$)	572	572	→	0.00%	↓	-21.70%	3-Month 3.19% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.09% ↓ -0.04%
Crude Oil Price (\$/Barrel)	78.73	78.67	↑	0.08%	↑	54.10%	9-Month 4.82% ↑ 0.07%
Foreign Reserve (\$'Bn)	40.59	40.60	↓	-0.02%	↑	12.16%	12-Month 5.37% ↓ -0.11%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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