

Friday, December 24, 2021

Equities Market Ends Downtrend as Investors Head for Christmas Holidays

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,262.85	42,230.48 ↑	0.08%
Total Market Cap.	₦ Trillion	22.06	22.04 ↑	0.08%
Total Volume Traded	Million	111.84	211.09 ↓	-47.02%
Total Value Traded	₦ Million	911.92	2,464.46 ↓	-63.00%
Deals		2,072	2,815 ↓	-26.39%

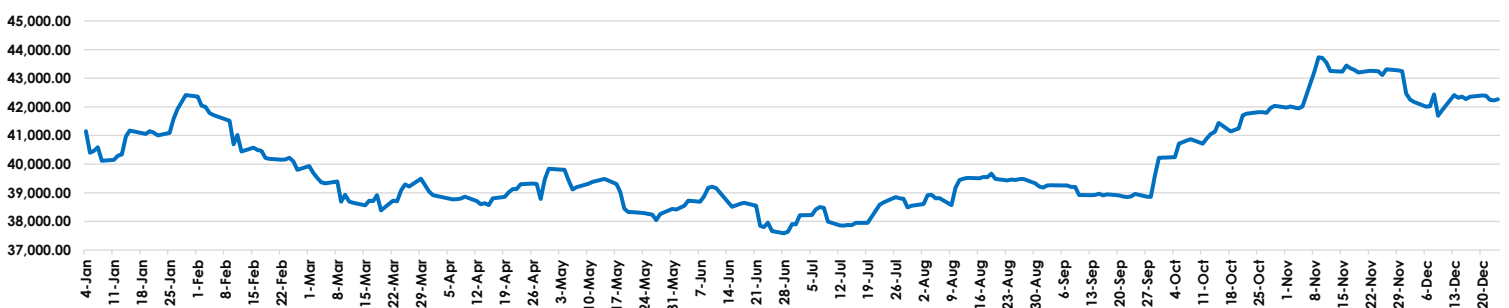
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UBN	5.05	5.55	9.90%
CHIPLC	0.64	0.70	9.38%
SOVRENINS	0.24	0.26	8.33%
PZ	6.25	6.70	7.20%
VITAFOAM	21.55	22.50	4.41%
WAPCO	23.20	23.95	3.23%
ROYALEX	0.75	0.77	2.67%
TRANSCORP	0.97	0.99	2.06%
FIDELITYBK	2.55	2.60	1.96%
LIVESTOCK	2.01	2.04	1.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.51	0.46	-9.80%
UPDC	1.18	1.14	-3.39%
JAIZBANK	0.64	0.62	-3.13%
JAPAULGOLD	0.38	0.37	-2.63%
UPDCREIT	4.10	4.00	-2.44%
STERLNBANK	1.48	1.45	-2.03%
FBNH	11.70	11.50	-1.71%
ACCESS	9.00	8.85	-1.67%
WEMABANK	0.78	0.77	-1.28%
GLAXOSMITH	6.00	5.95	-0.83%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	11,546,180	10.32%
UBN	Insurance	9,892,127	8.84%
ACCESS	Insurance	9,879,971	8.83%
SOVRENINS	Insurance	9,008,332	8.05%
STERLNBANK	Banking	7,131,072	6.38%
ZENITHBANK	Insurance	5,911,744	5.29%
NGXGROUP	Banking	5,624,692	5.03%
JAPAULGOLD	Banking	5,046,518	4.51%
FBNH	Banking	4,455,464	3.98%
FIDELITYBK	ICT	3,560,774	3.18%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Conglomerate	143,019,846.10	15.68%
NGXGROUP	Consumer Goods	106,832,331.50	11.72%
ACCESS	Telecoms	88,248,967.40	9.68%
GTCO	Agriculture	85,318,613.75	9.36%
VITAFOAM	Banking	58,377,075.25	6.40%
WAPCO	Industrial Goods	56,987,938.65	6.25%
UBN	Banking	54,664,624.00	5.99%
FBNH	Banking	51,278,186.85	5.62%
SEPLAT	Other Financial	32,433,310.00	3.56%
BUACEMENT	Banking	22,940,017.65	2.52%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.08%	NSE30	↑	0.13%	↑	3.69%	
Week-on-Week	↓ -0.21%	Banking	↑	0.73%	↑	0.70%	
Month-to-Date	↓ -2.28%	Consumer Goods	↑	0.13%	↓	-3.26%	
Quarter-to-Date	↑ 5.08%	Industrial Goods	↑	0.19%	↑	1.84%	
Year-to-Date	↑ 4.95%	Insurance	↑	0.24%	↑	2.62%	
52-Weeks High	45,092.83	Oil & Gas	→	0.00%	↑	54.20%	
52-Weeks Low	20,669.38						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.73	415.1	→	0.00% ↓	-5.28%	1-Month	2.89% ↑ 0.07%
Exchange Rate - Parallel (₹/\$)	572	571	↑	0.70% ↓	-21.49%	3-Month	3.24% ↓ -0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.12% ↓ -0.16%
Crude Oil Price (\$/Barrel)	75.84	76.64	↑	1.81% ↑	50.01%	9-Month	4.75% ↓ -0.03%
Foreign Reserve (\$'Bn)	40.60	40.61	↓	-0.02% ↑	12.21%	12-Month	5.48% ↑ 0.06%
Inflation Rate	15.40%	15.99%	↑	0.59% ↑	0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com