

Thursday, December 23, 2021

Stock Market Plunges 0.03% as Investors Sustain Sell-off to Three Consecutive Sessions

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,230.48	42,244.22 ↓	-0.03%
Total Market Cap.	₦ Trillion	22.04	22.05 ↓	-0.03%
Total Volume Traded	Million	211.09	224.03 ↓	-5.78%
Total Value Traded	₦ Million	2,464.46	2,657.51 ↓	-7.26%
Deals		2,815	2,677 ↑	5.16%

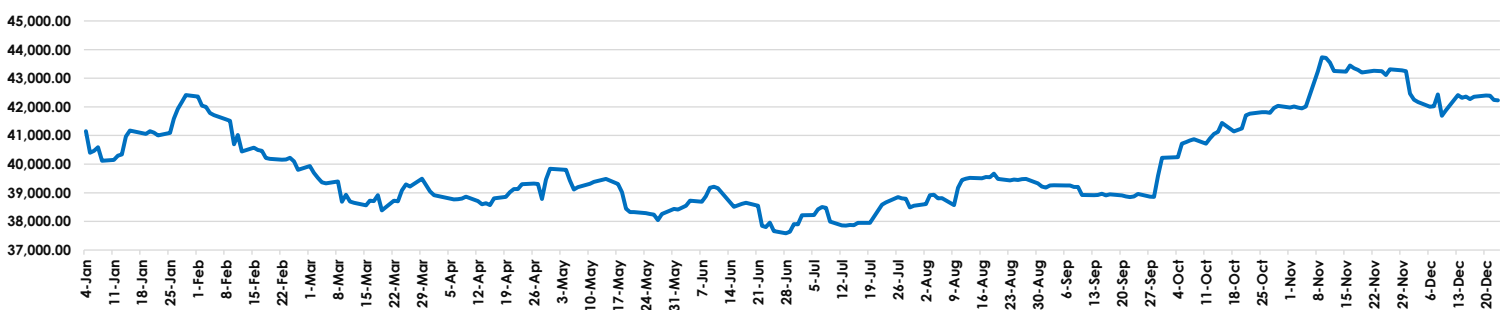
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UBN	4.60	5.05	9.78%
ROYALEX	0.70	0.75	7.14%
MBENEFIT	0.30	0.32	6.67%
ETERNA	5.00	5.30	6.00%
OANDO	4.37	4.60	5.26%
FCMB	2.87	3.00	4.53%
UNITYBNK	0.46	0.48	4.35%
CHIPLC	0.62	0.64	3.23%
JAPAUFGOLD	0.37	0.38	2.70%
UBA	7.85	7.95	1.27%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JBERGER	24.80	22.35	-9.88%
UPDC	1.25	1.18	-5.60%
SOVRENINS	0.25	0.24	-4.00%
FBNH	12.00	11.70	-2.50%
HONYFLOUR	3.50	3.45	-1.43%
STERLNBANK	1.50	1.48	-1.33%
WEMABANK	0.79	0.78	-1.27%
TRANSCORP	0.98	0.97	-1.02%
UCAP	10.00	9.90	-1.00%
ZENITHBANK	24.40	24.20	-0.82%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UACN	Conglomerate	64,951,566	30.95%
SOVRENINS	Insurance	23,311,464	11.11%
GTCO	Insurance	21,140,684	10.07%
JAIZBANK	Insurance	14,949,000	7.12%
UNITYBNK	Banking	7,971,414	3.80%
NGXGROUP	Insurance	6,400,150	3.05%
ZENITHBANK	Banking	5,934,276	2.83%
ACCESS	Banking	5,887,882	2.81%
WAPCO	Banking	4,741,901	2.26%
UBA	ICT	4,692,627	2.24%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UACN	Conglomerate	617,023,106.90	25.09%
GTCO	Consumer Goods	549,567,372.95	22.34%
MTNN	Telecoms	306,099,670.00	12.45%
ZENITHBANK	Agriculture	144,552,055.50	5.88%
NGXGROUP	Banking	121,674,087.00	4.95%
WAPCO	Industrial Goods	110,071,559.80	4.48%
BUACEMENT	Banking	86,468,283.45	3.52%
DANGCEM	Banking	59,401,881.80	2.42%
PRESCO	Other Financial	57,182,867.20	2.32%
ACCESS	Banking	52,804,041.20	2.15%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.03%	NSE30	↓	-0.06%	↑	3.56%	
Week-on-Week	↓ -0.09%	Banking	↑	0.52%	↓	-0.03%	
Month-to-Date	↓ -2.35%	Consumer Goods	↓	-0.02%	↓	-3.38%	
Quarter-to-Date	↑ 5.00%	Industrial Goods	↑	0.13%	↑	1.65%	
Year-to-Date	↑ 4.87%	Insurance	↑	0.36%	↑	2.37%	
52-Weeks High	43,730.55	Oil & Gas	↑	1.10%	↑	54.20%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.1	415.1	→	0.00% ↓	-5.28%	1-Month	2.82% ↓ -0.07%
Exchange Rate - Parallel (₦/\$)	571	575	↑	0.70% ↓	-21.49%	3-Month	3.34% ↓ -0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.28% ↓ -0.02%
Crude Oil Price (\$/Barrel)	75.57	75.28	↑	0.39% ↑	47.92%	9-Month	4.78% ↓ -0.02%
Foreign Reserve (\$'Bn)	40.61	40.62	↓	-0.02% ↑	12.21%	12-Month	5.42% ↓ -0.01%
Inflation Rate	15.40%	15.99%	↑	0.59% ↑	0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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