

Wednesday, December 22, 2021

Negative Sentiment Persists as NGX-ASI Dip by 0.34%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,244.22	42,388.57 ↓	-0.34%
Total Market Cap.	₦ Trillion	22.05	22.13 ↓	-0.34%
Total Volume Traded	Million	224.03	275.93 ↓	-18.81%
Total Value Traded	₦ Million	2,657.51	3,935.10 ↓	-32.47%
Deals		2,677	3,489 ↓	-23.27%

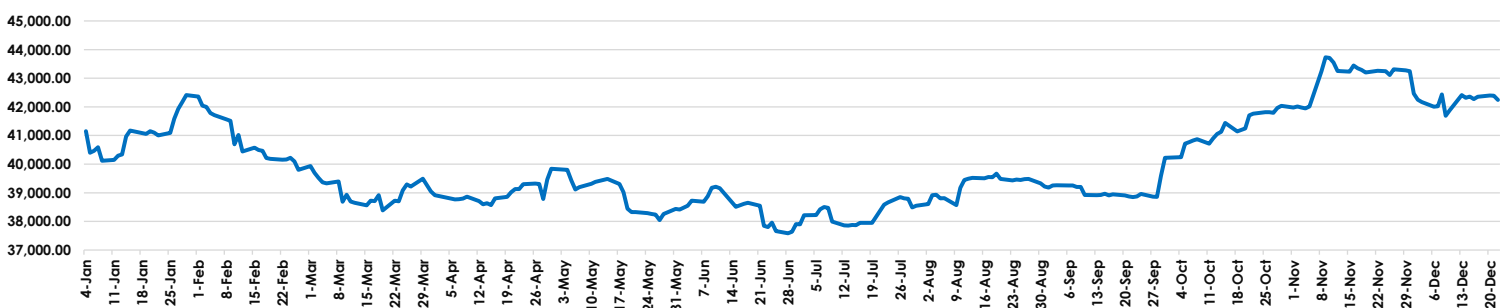
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.40	2.64	10.00%
MAYBAKER	4.10	4.51	10.00%
UPDC	1.16	1.25	7.76%
CHIPLC	0.59	0.62	5.08%
CHAMS	0.20	0.21	5.00%
MBENEFIT	0.29	0.30	3.45%
JAPAUFGOLD	0.36	0.37	2.78%
COURTVILLE	0.38	0.39	2.63%
UNITYBNK	0.45	0.46	2.22%
NAHCO	3.35	3.40	1.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	0.75	0.70	-6.67%
LASACO	1.10	1.03	-6.36%
UBN	4.85	4.60	-5.15%
FCMB	3.00	2.87	-4.33%
OANDO	4.55	4.37	-3.96%
WAPCO	24.00	23.10	-3.75%
FIDSON	6.39	6.25	-2.19%
INTBREW	4.85	4.75	-2.06%
FBNH	12.20	12.00	-1.64%
MTNN	186.00	183.50	-1.34%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UACN	Conglomerate	77,367,451	34.66%
MBENEFIT	Insurance	15,040,350	6.74%
SOVRENINS	Insurance	12,150,005	5.44%
VERITASKAP	Insurance	9,633,012	4.32%
ACCESS	Banking	8,983,532	4.02%
REGALINS	Insurance	7,898,103	3.54%
FIDELITYBK	Banking	7,481,304	3.35%
STERLNBANK	Banking	6,563,948	2.94%
UBA	Banking	6,347,134	2.84%
CHAMS	ICT	6,142,000	2.75%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UACN	Conglomerate	696,465,127.15	26.24%
NESTLE	Consumer Goods	638,902,720.50	24.07%
MTNN	Telecoms	319,819,494.10	12.05%
OKOMUOIL	Agriculture	203,766,197.50	7.68%
ZENITHBANK	Banking	94,361,245.20	3.56%
DANGCEM	Industrial Goods	89,301,002.50	3.36%
GTCO	Banking	81,328,124.15	3.06%
ACCESS	Banking	80,903,596.70	3.05%
NGXGROUP	Other Financial	67,421,530.75	2.54%
FBNH	Banking	63,358,231.15	2.39%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.34%	NSE30	↓	-0.42% ↑	3.61%
Week-on-Week	↓ -0.27%	Banking	↓	-1.00% ↓	-0.54%
Month-to-Date	↓ -2.32%	Consumer Goods	↑	0.58% ↓	-3.37%
Quarter-to-Date	↑ 5.03%	Industrial Goods	↓	-0.21% ↑	1.52%
Year-to-Date	↑ 4.90%	Insurance	↑	0.55% ↑	2.01%
52-Weeks High	43,730.55	Oil & Gas	↓	-0.75% ↑	52.53%
52-Weeks Low	37,585.25				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.1	414.8	↑	0.07% ↓	-5.20%	1-Month	2.89% ↓ -0.01%
Exchange Rate - Parallel (₹/\$)	575	573	→	0.00% ↓	-21.91%	3-Month	3.44% ↑ 0.11%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.31% ↓ -0.04%
Crude Oil Price (\$/Barrel)	74.08	73.96	↑	3.34% ↑	44.76%	9-Month	4.80% ↓ -0.10%
Foreign Reserve (\$'Bn)	40.62	40.67	↓	-0.05% ↑	12.38%	12-Month	5.43% ↓ -0.06%
Inflation Rate	15.40%	15.99%	↑	0.59% ↑	0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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