

Tuesday, December 21, 2021

**Stock Market Dips Marginally to Reverse Positive Sentiment**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,388.57	42,394.71 ↓	-0.01%
Total Market Cap.	₦ Trillion	22.13	22.13 ↓	-0.01%
Total Volume Traded	Million	275.93	142.17 ↑	94.08%
Total Value Traded	₦ Million	3,935.10	2,485.97 ↑	58.29%
Deals		3,489	3,749 ↓	-6.94%

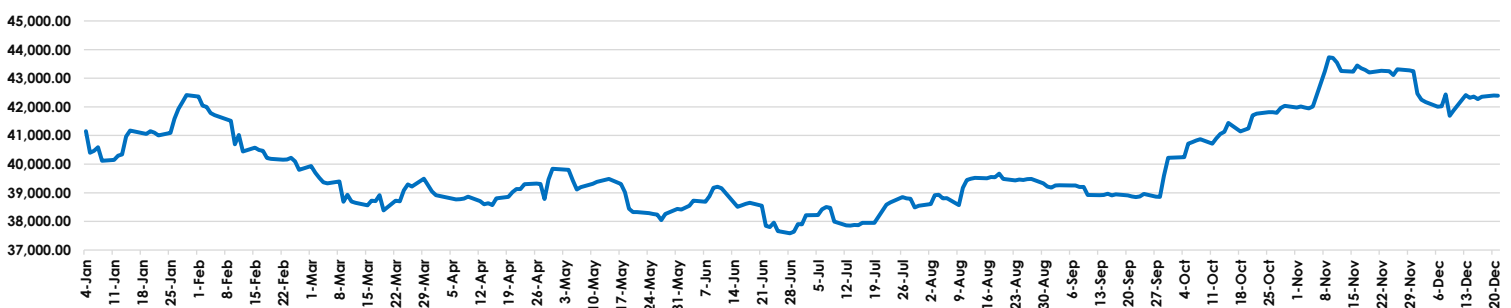
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.42	0.46	9.52%
CHIPLC	0.54	0.59	9.26%
CAP	18.20	19.45	6.87%
ACADEMY	0.47	0.50	6.38%
LASACO	1.04	1.10	5.77%
SOVRENINS	0.24	0.25	4.17%
CHAMPION	2.35	2.44	3.83%
MBENEFIT	0.28	0.29	3.57%
NGXGROUP	18.25	18.80	3.01%
COURTVILLE	0.37	0.38	2.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	5.55	5.00	-9.91%
MRS	13.70	12.35	-9.85%
JAPAULGOLD	0.39	0.36	-7.69%
LEARNAFRCA	1.26	1.17	-7.14%
CHAMS	0.21	0.20	-4.76%
FTNCOCOA	0.42	0.40	-4.76%
UNITYBNK	0.47	0.45	-4.26%
GLAXOSMITH	6.20	6.00	-3.23%
REGALINS	0.44	0.43	-2.27%
NEIMETH	1.79	1.75	-2.23%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UACN	Conglomerate	75,879,546	27.50%
FBNH	Banking	68,558,939	24.85%
UBA	Banking	16,723,251	6.06%
STANBIC	Banking	13,315,706	4.83%
COURTVILLE	ICT	7,099,816	2.57%
MBENEFIT	Insurance	6,931,970	2.51%
ZENITHBANK	Banking	6,780,170	2.46%
SOVRENINS	Insurance	5,496,200	1.99%
GTCO	Banking	4,714,536	1.71%
CHIPLC	Insurance	4,510,716	1.63%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	836,405,903.75	21.26%
UACN	Conglomerate	720,790,832.20	18.32%
NESTLE	Consumer Goods	528,499,922.30	13.43%
STANBIC	Banking	478,720,083.85	12.17%
MTNN	Telecoms	314,923,485.20	8.00%
ZENITHBANK	Banking	168,534,224.15	4.28%
UBA	Banking	133,782,509.90	3.40%
GTCO	Banking	121,640,853.75	3.09%
SEPLAT	Oil & Gas	93,180,865.10	2.37%
BUACEMENT	Industrial Goods	82,974,844.35	2.11%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NSE30	↓	-0.03%	↑	4.05%	
Week-on-Week	↑ 0.17%	Banking	↓	-0.43%	↑	0.46%	
Month-to-Date	↓ -1.99%	Consumer Goods	↑	0.05%	↓	-3.92%	
Quarter-to-Date	↑ 5.39%	Industrial Goods	↑	0.02%	↑	1.73%	
Year-to-Date	↑ 5.26%	Insurance	↑	1.17%	↑	1.45%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.45%	↑	53.68%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.8	415.07	↑	0.07%	↓	-5.20%	1-Month 2.90% ↑ 0.06%
Exchange Rate - Parallel (₹/\$)	573	573	→	0.00%	↓	-21.91%	3-Month 3.33% ↑ 0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.34% ↑ 0.26%
Crude Oil Price (\$/Barrel)	72.59	71.57	↑	1.43%	↑	42.08%	9-Month 4.89% → 0.00%
Foreign Reserve (\$'Bn)	40.67	40.69	↓	-0.05%	↑	12.38%	12-Month 5.49% ↓ -0.17%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at November 2021  
 -NTB True Yield have a-day lag

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