

Monday, December 20, 2021

Investors' Wealth Rallies ₦22 Billion to Resume New Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,394.71	42,353.31	↑ 0.10%
Total Market Cap.	₦ Trillion	22.13	22.11	↑ 0.10%
Total Volume Traded	Million	142.17	341.69	↓ -58.39%
Total Value Traded	₦ Million	2,485.97	3,535.04	↓ -29.68%
Deals		3,749	3,059	↑ 22.56%

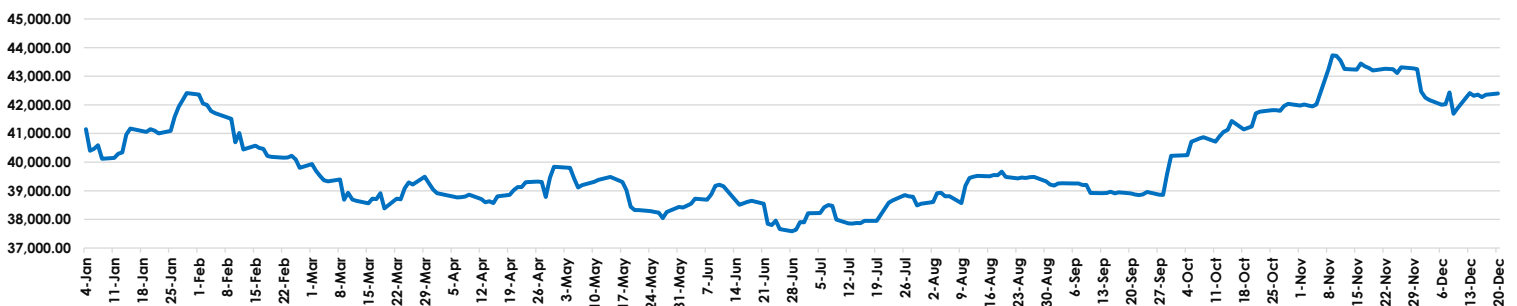
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	1.63	1.79	9.82%
UPDC	1.06	1.16	9.43%
ROYALEX	0.69	0.75	8.70%
MBENEFIT	0.26	0.28	7.69%
REGALINS	0.41	0.44	7.32%
UBN	4.60	4.85	5.43%
LIVESTOCK	1.90	2.00	5.26%
WEMABANK	0.76	0.80	5.26%
UNITYBNK	0.45	0.47	4.44%
GLAXOSMITH	5.95	6.20	4.20%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	4.60	4.20	-8.70%
CHIPLC	0.58	0.54	-6.90%
WAPIC	0.51	0.48	-5.88%
LASACO	1.10	1.04	-5.45%
NAHCO	3.45	3.33	-3.48%
JAIZBANK	0.66	0.64	-3.03%
ETI	9.05	8.85	-2.21%
OANDO	4.70	4.60	-2.13%
ACADEMY	0.48	0.47	-2.08%
STERLNBANK	1.51	1.48	-1.99%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	20,189,929	14.20%
GTCO	Banking	10,574,851	7.44%
SOVRENINS	Insurance	10,106,000	7.11%
MBENEFIT	Insurance	9,364,102	6.59%
AIICO	Insurance	8,839,824	6.22%
TRANSCORP	Conglomerate	8,595,804	6.05%
FIDELITYBK	Banking	5,819,395	4.09%
WEMABANK	Banking	5,154,148	3.63%
NGXGROUP	Other Financials	4,111,195	2.89%
REGALINS	Insurance	4,014,734	2.82%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
DANGCEM	Industrial Goods	726,271,620.40	29.21%
MTNN	Telecoms	357,197,033.70	14.37%
GTCO	Banking	270,907,228.25	10.90%
FBNH	Banking	244,717,407.85	9.84%
SEPLAT	Oil & Gas	223,652,685.30	9.00%
NB	Consumer Goods	123,779,539.95	4.98%
ZENITHBANK	Banking	91,412,750.70	3.68%
NGXGROUP	Other Financials	75,022,296.45	3.02%
TOTAL	Oil & Gas	68,225,708.40	2.74%
ETI	Banking	31,674,181.70	1.27%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.10%	NSE30	↑	0.09%	↑	4.08%	
Week-on-Week	↓ -0.04%	Banking	↑	0.29%	↑	0.90%	
Month-to-Date	↓ -1.97%	Consumer Goods	↑	0.03%	↓	-3.97%	
Quarter-to-Date	↑ 5.40%	Industrial Goods	↑	0.31%	↑	1.72%	
Year-to-Date	↑ 5.27%	Insurance	↓	-0.48%	↑	0.27%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.41%	↑	54.38%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.05	↓	0.00%	↓	-5.27%	1-Month 2.83% ↑ 0.08%
Exchange Rate - Parallel (₹/\$)	573	572	↓	-0.17%	↓	-21.91%	3-Month 3.28% ↓ -0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.08% ↓ -0.20%
Crude Oil Price (\$/Barrel)	70.53	73.52	↓	-4.07%	↑	38.05%	9-Month 4.89% ↓ -0.09%
Foreign Reserve (\$'Bn)	40.69	40.71	↓	-0.05%	↑	12.43%	12-Month 5.66% ↑ 0.05%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2021
 -NTB True Yield have a-day lag

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