

Friday, December 17, 2021

**Stock Market Closes Seesaw Week on a Positive Note, Gain 0.20%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,353.31	42,270.23 ↑	0.20%
Total Market Cap.	₦ Trillion	22.11	22.06 ↑	0.23%
Total Volume Traded	Million	341.69	249.43 ↑	36.99%
Total Value Traded	₦ Million	3,535.04	3,573.51 ↓	-1.08%
Deals		3,059	3,578 ↓	-14.51%

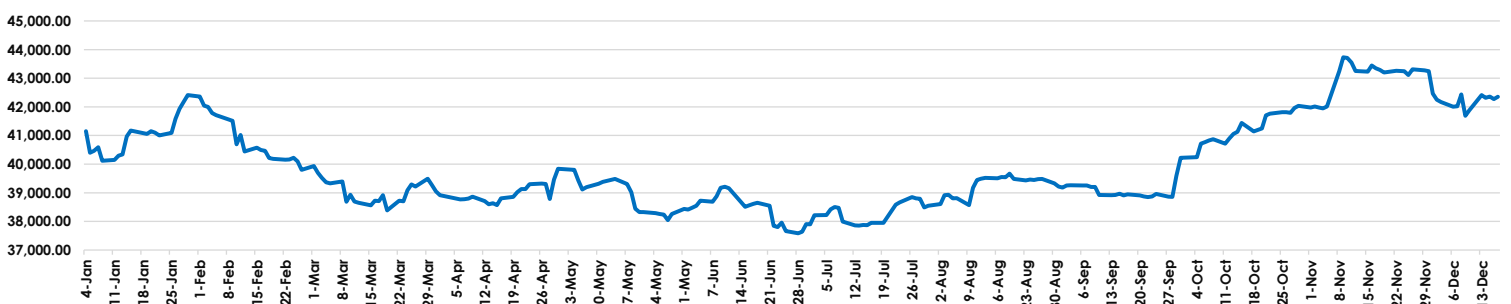
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	2.00	2.20	10.00%
ROYALEX	0.63	0.69	9.52%
MBENEFIT	0.24	0.26	8.33%
REGALINS	0.38	0.41	7.89%
WAPIC	0.48	0.51	6.25%
PZ	5.90	6.25	5.93%
CWG	1.02	1.08	5.88%
LIVESTOCK	1.80	1.90	5.56%
SOVRENINS	0.23	0.24	4.35%
INTBREW	4.70	4.85	3.19%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	2.60	2.34	-10.00%
HONYFLOUR	3.68	3.40	-7.61%
ACADEMY	0.51	0.48	-5.88%
COURTVILLE	0.38	0.36	-5.26%
UBN	4.85	4.60	-5.15%
ETI	9.50	9.05	-4.74%
CHAMS	0.22	0.21	-4.55%
ETERNA	5.80	5.55	-4.31%
UPDC	1.10	1.06	-3.64%
CADBURY	9.00	8.70	-3.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
INTBREW	Consumer Goods	83,673,729	24.49%
UACN	Conglomerate	62,828,048	18.39%
FBNH	Banking	32,428,127	9.49%
ACCESS	Banking	29,212,527	8.55%
ZENITHBANK	Banking	21,936,934	6.42%
STERLN BANK	Banking	16,109,122	4.72%
UBA	Banking	8,321,670	2.44%
SOVRENINS	Insurance	6,735,400	1.97%
MBENEFIT	Insurance	5,373,471	1.57%
HONYFLOUR	Consumer Goods	4,377,434	1.28%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UACN	Conglomerate	600,913,504.65	17.00%
DANGCEM	Industrial Goods	583,695,775.80	16.51%
ZENITHBANK	Banking	550,786,979.75	15.58%
INTBREW	Consumer Goods	409,427,620.65	11.58%
FBNH	Banking	397,881,917.00	11.26%
ACCESS	Banking	274,976,699.20	7.78%
MTNN	Telecoms	213,052,130.60	6.03%
GTCO	Banking	80,569,120.40	2.28%
UBA	Banking	65,903,568.50	1.86%
NESTLE	Consumer Goods	53,642,085.80	1.52%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.20%	NSE30	↑	0.22%	↑	3.99%	
Week-on-Week	↑ 1.12%	Banking	↓	-0.49%	↑	0.60%	
Month-to-Date	↓ -2.07%	Consumer Goods	↑	0.28%	↓	-4.00%	
Quarter-to-Date	↑ 5.30%	Industrial Goods	↑	0.62%	↑	1.40%	
Year-to-Date	↑ 5.17%	Insurance	↑	0.60%	↑	0.75%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.11%	↑	55.02%	
52-Weeks Low	37,443.40						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.05	414.25	↓	-0.19%	↓	-5.26%	1-Month 2.76% ↓ -0.06%
Exchange Rate - Parallel (₦/\$)	572	572	→	0.00%	↓	-21.70%	3-Month 3.30% ↓ -0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.28% ↓ -0.09%
Crude Oil Price (\$/Barrel)	73.66	75.02	↓	-1.81%	↑	44.18%	9-Month 4.99% ↓ -0.20%
Foreign Reserve (\$'Bn)	40.71	40.73	↓	-0.05%	↑	12.49%	12-Month 5.61% ↓ -0.28%
Inflation Rate	15.40%	15.99%	↑	0.59%	↑	0.35%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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