

Thursday, December 16, 2021

Amidst Seesaw Movement, NGX-ASI Sheds 87points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,270.23	42,357.36 ↓	-0.21%
Total Market Cap.	₦ Trillion	22.06	22.10 ↓	-0.21%
Total Volume Traded	Million	249.43	226.18 ↑	10.28%
Total Value Traded	₦ Million	3,573.51	2,632.77 ↑	35.73%
Deals		3,578	3,476 ↑	2.93%

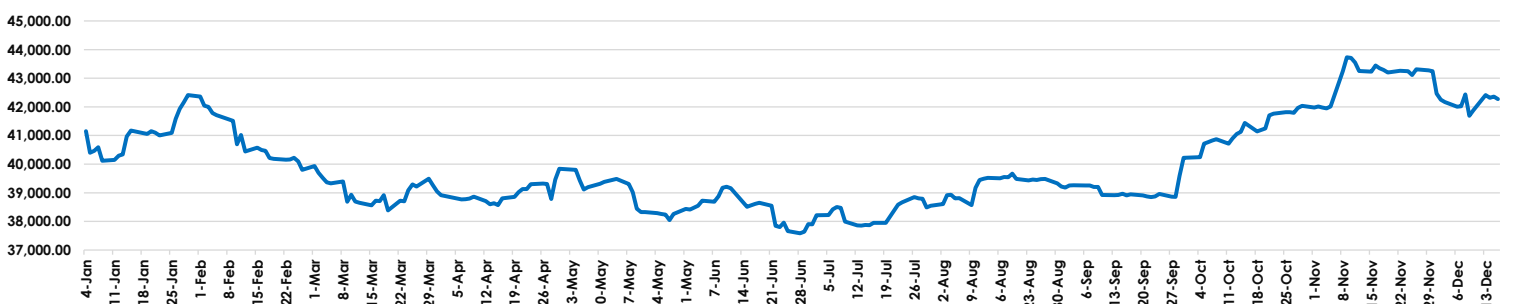
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	0.60	0.63	5.00%
CHAMS	0.21	0.22	4.76%
NGXGROUP	17.85	18.55	3.92%
ETI	9.20	9.50	3.26%
TRANSCORP	0.95	0.98	3.16%
JAIZBANK	0.65	0.67	3.08%
COURTVILLE	0.37	0.38	2.70%
TOTAL	216.80	221.90	2.35%
CORNERST	0.50	0.51	2.00%
DANGSUGAR	16.40	16.65	1.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVESTOCK	2.00	1.80	-10.00%
UPDC	1.20	1.10	-8.33%
CAP	19.30	18.20	-5.70%
SOVRENINS	0.24	0.23	-4.17%
CUTIX	2.50	2.40	-4.00%
MBENEFIT	0.25	0.24	-4.00%
WEMABANK	0.80	0.77	-3.75%
AICO	0.70	0.68	-2.86%
REGALINS	0.39	0.38	-2.56%
UNITYBNK	0.46	0.45	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	79,139,733	31.73%
ACCESS	Banking	33,257,401	13.33%
ETI	Banking	23,180,290	9.29%
UBA	Banking	12,954,524	5.19%
ZENITHBANK	Banking	9,622,353	3.86%
COURTVILLE	ICT	8,051,202	3.23%
SOVRENINS	Insurance	7,640,080	3.06%
UNITYBNK	Banking	6,775,278	2.72%
TRANSCORP	Conglomerate	6,715,464	2.69%
UPDC	Real-Estate	5,151,792	2.07%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	955,871,465.55	26.75%
MTNN	Telecoms	611,991,542.20	17.13%
ACCESS	Banking	299,453,987.05	8.38%
DANGCEM	Industrial Goods	272,506,050.00	7.63%
ZENITHBANK	Banking	238,420,618.20	6.67%
SEPLAT	Oil & Gas	220,471,923.20	6.17%
ETI	Banking	218,353,958.80	6.11%
TOTAL	Oil & Gas	177,124,132.30	4.96%
UBA	Banking	100,791,191.85	2.82%
NGXGROUP	Other Financials	72,173,985.90	2.02%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.21%	NSE30	↓	-0.14% ↑	3.76%
Week-on-Week	↑ 1.40%	Banking	↑	0.45% ↑	1.09%
Month-to-Date	↓ -2.26%	Consumer Goods	↑	0.11% ↓	-4.27%
Quarter-to-Date	↑ 5.09%	Industrial Goods	↓	-0.73% ↑	0.78%
Year-to-Date	↑ 4.97%	Insurance	↓	-0.83% ↑	0.16%
52-Weeks High	43,730.55	Oil & Gas	↑	0.54% ↑	55.19%
52-Weeks Low	36,804.75				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	414.25	414.8	↑	0.13% ↓	-5.06%	1-Month	2.82% ↓
Exchange Rate - Parallel (₹/\$)	572	575	↑	0.52% ↓	-21.70%	3-Month	3.30% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.37% ↓
Crude Oil Price (\$/Barrel)	74.17	73.88	↑	0.39% ↑	45.18%	9-Month	5.19% ↓
Foreign Reserve (\$'Bn)	40.73	40.89	↓	-0.39% ↑	12.54%	12-Month	5.89% ↓
Inflation Rate	15.40%	15.99%	↑	0.59% ↑	0.35%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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