

Tuesday, December 14, 2021

Stock Market Edges Lower as Investors Reverse Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,317.52	42,411.12 ↓	-0.22%
Total Market Cap.	₦ Trillion	22.08	22.13 ↓	-0.22%
Total Volume Traded	Million	270.09	229.64 ↑	17.61%
Total Value Traded	₦ Million	2,299.32	3,289.05 ↓	-30.09%
Deals		3,753	4,426 ↓	-15.21%

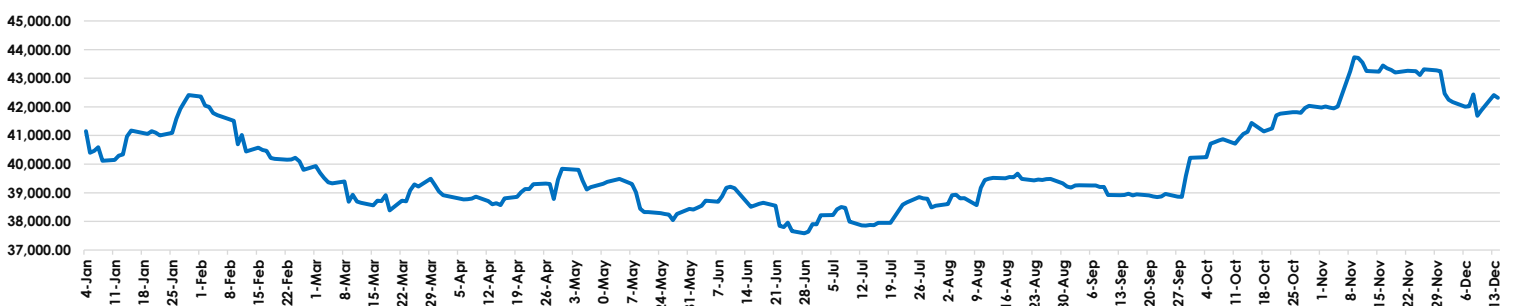
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUSTODIAN	7.10	7.80	9.86%
ROYALEX	0.58	0.63	8.62%
MEYER	0.36	0.39	8.33%
UNITYBNK	0.44	0.47	6.82%
UACN	9.20	9.80	6.52%
CORNERST	0.47	0.50	6.38%
NGXGROUP	17.35	17.85	2.88%
JAIZBANK	0.63	0.64	1.59%
HONYFLOUR	3.70	3.74	1.08%
NB	47.00	47.50	1.06%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	4.50	4.20	-6.67%
JAPAUFGOLD	0.39	0.37	-5.13%
CAVERTON	1.73	1.65	-4.62%
GTCO	26.00	25.00	-3.85%
ETI	9.30	9.05	-2.69%
UPDC	1.18	1.15	-2.54%
REGALINS	0.40	0.39	-2.50%
PZ	6.00	5.90	-1.67%
CUTIX	2.65	2.61	-1.51%
STANBIC	36.50	36.00	-1.37%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	55,040,958	20.38%
UNIVINSURE	Insurance	53,158,000	19.68%
UNITYBNK	Banking	25,225,217	9.34%
FBNH	Real Estate	21,102,262	7.81%
INTBREW	Banking	20,148,500	7.46%
GTCO	Banking	14,984,789	5.55%
NGXGROUP	Conglomerate	9,922,552	3.67%
WEMABANK	Banking	6,828,975	2.53%
FIDELITYBK	Banking	6,100,838	2.26%
FCMB	Insurance	5,889,610	2.18%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESS	Consumer Goods	497,742,096.05	21.65%
GTCO	Industrial Goods	387,357,996.45	16.85%
FBNH	Banking	252,451,067.45	10.98%
MTNN	Banking	227,875,803.20	9.91%
NGXGROUP	Banking	174,736,561.40	7.60%
NB	Telecoms	137,467,794.50	5.98%
INTBREW	Oil & Gas	98,711,575.00	4.29%
ZENITHBANK	Real Estate	80,092,776.75	3.48%
DANGCEM	Other Financials	78,327,234.80	3.41%
SEPLAT	Consumer Goods	42,010,190.50	1.83%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.22%	NSE30	↓	-0.29%	↑	3.82%	
Week-on-Week	↑ 0.71%	Banking	↓	-1.11%	↑	0.85%	
Month-to-Date	↓ -2.15%	Consumer Goods	↑	0.08%	↓	-4.58%	
Quarter-to-Date	↑ 5.21%	Industrial Goods	↓	-0.05%	↑	1.63%	
Year-to-Date	↑ 5.08%	Insurance	↑	0.35%	↑	0.92%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.08%	↑	54.43%	
52-Weeks Low	35,493.15						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.1	415.1	→	0.00% ↓	-5.28%	1-Month	3.06% ↓ -0.20%
Exchange Rate - Parallel (₦/\$)	575	575	→	0.00% ↓	-22.34%	3-Month	3.55% ↓ -0.18%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.47% ↓ -0.06%
Crude Oil Price (\$/Barrel)	74.65	74.39	↑	0.35% ↑	46.11%	9-Month	5.26% ↓ -0.12%
Foreign Reserve (\$'Bn)	40.89	40.90	↓	-0.02% ↑	12.99%	12-Month	5.90% ↓ -0.05%
Inflation Rate	15.99%	16.63%	↑	0.64% ↓	-0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com