

Monday, December 13, 2021

Bellwethers Push Equities Market Higher on Investors Bargain Hunting

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,411.12	41,882.97	↑ 1.26%
Total Market Cap.	₦ Trillion	22.13	21.85	↑ 1.26%
Total Volume Traded	Million	229.64	444.94	↓ -48.39%
Total Value Traded	₦ Million	3,289.05	3,423.22	↓ -3.92%
Deals		4,426	3,594	↑ 23.15%

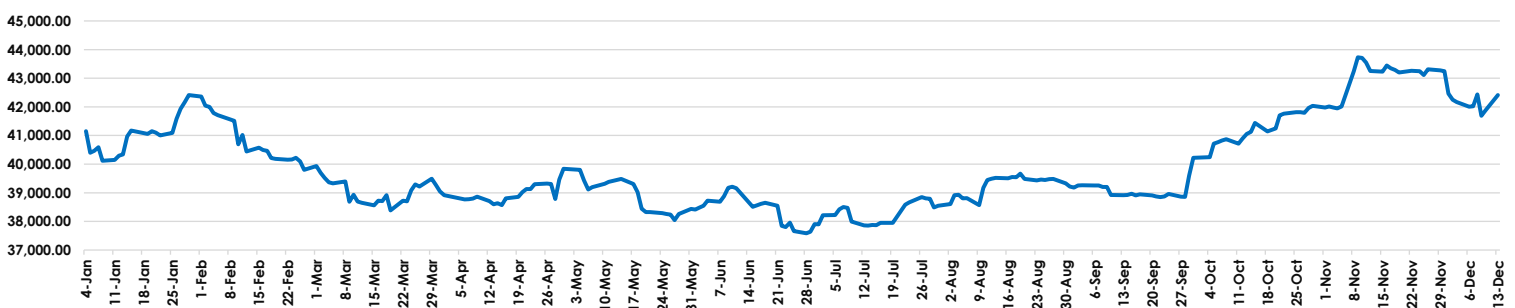
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.33	0.36	9.09%
ACADEMY	0.47	0.51	8.51%
FTNCOCOA	0.37	0.40	8.11%
GLAXOSMITH	5.65	6.05	7.08%
MTNN	174.50	186.80	7.05%
LASACO	1.04	1.10	5.77%
CHIPLC	0.55	0.58	5.45%
CHAMS	0.20	0.21	5.00%
STERLNBANK	1.47	1.52	3.40%
AICO	0.68	0.70	2.94%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NASCON	14.00	13.05	-6.79%
CORNERST	0.50	0.47	-6.00%
WAPIC	0.51	0.48	-5.88%
OANDO	4.93	4.72	-4.26%
CHAMPION	2.71	2.60	-4.06%
MBENEFIT	0.26	0.25	-3.85%
FCMB	3.00	2.90	-3.33%
ROYALEX	0.60	0.58	-3.33%
GTCO	26.50	26.00	-1.89%
ZENITHBANK	25.50	25.05	-1.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNITYBANK	Banking	48,316,045	21.04%
UNIVINSURE	Insurance	21,100,000	9.19%
FBNH	Banking	19,888,966	8.66%
UPDCREIT	Real Estate	16,925,803	7.37%
GTCO	Banking	12,834,803	5.59%
ZENITHBANK	Banking	9,726,639	4.24%
TRANSCORP	Conglomerate	8,504,181	3.70%
STERLNBANK	Banking	7,830,087	3.41%
UBA	Banking	6,893,012	3.00%
CORNERST	Insurance	6,069,000	2.64%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	846,762,378.60	25.74%
DANGCEM	Industrial Goods	745,980,916.60	22.68%
GTCO	Banking	336,809,534.80	10.24%
ZENITHBANK	Banking	244,030,770.05	7.42%
FBNH	Banking	235,192,628.45	7.15%
MTNN	Telecoms	125,866,709.90	3.83%
SEPLAT	Oil & Gas	98,954,878.80	3.01%
UPDCREIT	Real Estate	75,837,320.10	2.31%
NGXGROUP	Other Financials	70,943,799.80	2.16%
NB	Consumer Goods	55,886,668.50	1.70%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.26%	NSE30	↑	1.51%	↑	4.13%	
Week-on-Week	↑ 0.96%	Banking	↓	-0.47%	↑	1.98%	
Month-to Date	↓ -1.94%	Consumer Goods	↓	-0.05%	↓	-4.65%	
Quarter-to-Date	↑ 5.44%	Industrial Goods	↑	0.66%	↑	1.69%	
Year-to-Date	↑ 5.32%	Insurance	↓	-0.15%	↑	0.56%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.86%	↑	54.56%	
52-Weeks Low	35,225.22						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change		NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.07	415.07	↓	-0.01%	↓	-5.28%	1-Month	3.06%	↓ -0.20%
Exchange Rate - Parallel (₦/\$)	575	570	↓	-0.88%	↓	-22.34%	3-Month	3.55%	↓ -0.18%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month	4.47%	↓ -0.06%
Crude Oil Price (\$/Barrel)	74.42	75.15	↓	-0.97%	↑	45.66%	9-Month	5.26%	↓ -0.12%
Foreign Reserve (\$'Bn)	40.90	40.93	↓	-0.07%	↑	13.01%	12-Month	5.90%	↓ -0.05%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓	-0.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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