

Wednesday, December 8, 2021

MTNN, 18 Others Sustain Equity Market Positive Sentiment as Market Cap Gain ₦ 217Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,435.16	42,018.92	↑ 0.99%
Total Market Cap.	₦ Trillion	22.14	21.93	↑ 0.99%
Total Volume Traded	Million	649.77	639.44	↑ 1.62%
Total Value Traded	₦ Million	7,203.68	5,526.79	↑ 30.34%
Deals		3,757	4,564	↓ -17.68%

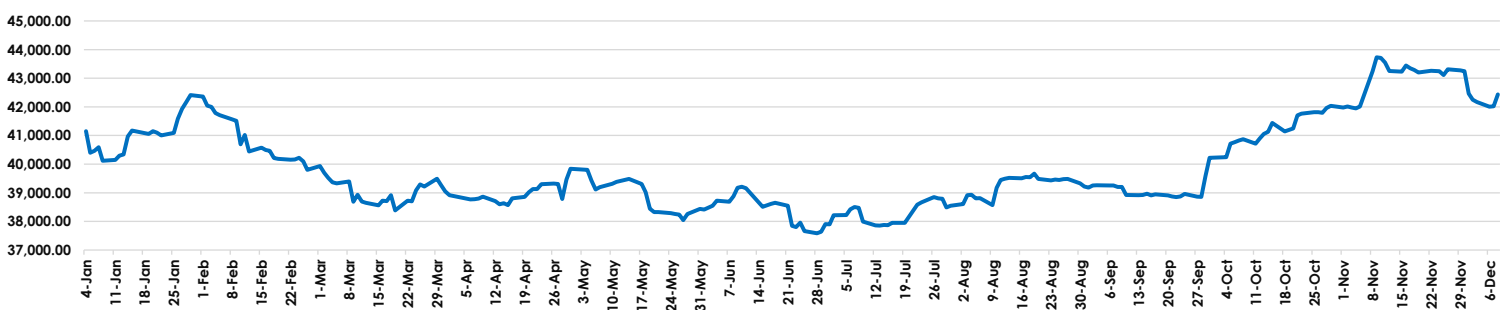
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.26	0.28	7.69%
MANSARD	2.07	2.22	7.25%
DANGSUGAR	15.00	16.00	6.67%
HONYFLOUR	3.38	3.60	6.51%
UBA	7.55	7.95	5.30%
JAIZBANK	0.64	0.67	4.69%
MTNN	167.00	174.50	4.49%
ETI	8.15	8.50	4.29%
GLAXOSMITH	5.35	5.55	3.74%
ACCESS	8.70	9.00	3.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.89	2.61	-9.69%
ROYALEX	0.62	0.57	-8.06%
MBENEFIT	0.26	0.24	-7.69%
SOVRENINS	0.24	0.23	-4.17%
NAHCO	3.59	3.50	-2.51%
CAVERTON	1.76	1.73	-1.70%
UPDCREIT	4.10	4.05	-1.22%
CHAMPION	2.58	2.55	-1.16%
FCMB	2.93	2.90	-1.02%
FBNH	11.50	11.40	-0.87%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	441,927,508	68.08%
STERLNBANK	Banking	64,433,658	9.93%
GTCO	Banking	20,670,829	3.18%
UBA	Banking	14,726,540	2.27%
ACCESS	Banking	12,301,776	1.90%
ZENITHBANK	Banking	11,916,300	1.84%
ETI	Banking	8,611,458	1.33%
FIDELITYBK	Banking	4,970,205	0.77%
TRANSCORP	Conglomerate	4,138,935	0.64%
UCAP	Other Financials	3,758,737	0.58%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	5,040,197,864.00	69.97%
GTCO	Banking	501,361,720.05	6.96%
SEPLAT	Oil & Gas	367,082,006.50	5.10%
ZENITHBANK	Banking	285,309,839.15	3.96%
MTNN	Telecoms	143,523,542.60	1.99%
UBA	Banking	115,952,985.40	1.61%
ACCESS	Banking	110,597,184.05	1.54%
STERLNBANK	Banking	95,943,826.04	1.33%
ETI	Banking	71,222,701.70	0.99%
TOTAL	Oil & Gas	46,422,562.20	0.64%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.99%	NSE30	↑	1.22%	↑	3.87%	
Week-on-Week	↓ -0.07%	Banking	↑	1.83%	↓	-1.40%	
Month-to-Date	↓ -1.88%	Consumer Goods	↑	0.64%	↓	-4.92%	
Quarter-to-Date	↑ 5.50%	Industrial Goods	↑	0.10%	↑	6.61%	
Year-to-Date	↑ 5.37%	Insurance	↑	0.62%	↓	-0.55%	
52-Weeks High	43,730.55	Oil & Gas	↑	1.14%	↑	51.34%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change		YTD % Change		NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415	↓	-0.07%	↓	-5.25%	1-Month	3.18%	↑ 0.17%
Exchange Rate - Parallel (₹/\$)	570	570	→	0.00%	↓	-21.28%	3-Month	3.68%	↑ 0.11%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month	4.60%	↓ -0.12%
Crude Oil Price (\$/Barrel)	75.86	75.44	↑	3.23%	↑	47.66%	9-Month	5.30%	↓ -0.04%
Foreign Reserve (\$'Bn)	40.97	41.09	↓	-0.07%	↑	13.54%	12-Month	5.88%	↓ -0.05%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓	-0.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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