

Tuesday, December 7, 2021

**Stock Market Halts Downtrend as NGX-ASI Grew Marginally by 0.02%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,018.92	42,008.60	↑ 0.02%
Total Market Cap.	₦Trillion	21.93	21.92	↑ 0.02%
Total Volume Traded	Million	639.44	422.18	↑ 51.46%
Total Value Traded	₦Million	5,526.79	4,470.54	↑ 23.63%
Deals		4,564	5,059	↓ -9.78%

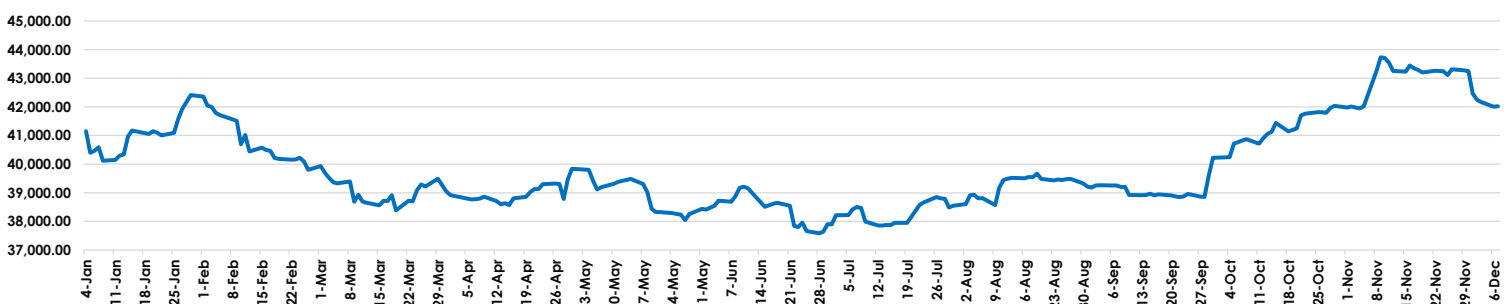
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	0.95	1.04	9.47%
MEYER	0.24	0.26	8.33%
NEM	2.25	2.42	7.56%
ACADEMY	0.42	0.45	7.14%
ROYALEX	0.58	0.62	6.90%
UPDC	1.08	1.15	6.48%
FTNCOCOA	0.35	0.37	5.71%
COURTVILLE	0.37	0.39	5.41%
WAPCO	22.20	23.40	5.41%
CHAMS	0.20	0.21	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GLAXOSMITH	5.90	5.35	-9.32%
SEPLAT	650.00	615.00	-5.38%
JAIZBANK	0.67	0.64	-4.48%
DANGSUGAR	15.50	15.00	-3.23%
JAPAULGOLD	0.39	0.38	-2.56%
REGALINS	0.40	0.39	-2.50%
FCMB	3.00	2.93	-2.33%
HONYFLOUR	3.46	3.38	-2.31%
FLOURMILL	28.95	28.30	-2.25%
OANDO	4.60	4.50	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	364,030,356	56.93%
STERLNBANK	Banking	80,973,177	12.66%
ETI	Banking	19,767,670	3.09%
GTCO	Banking	19,420,952	3.04%
FIDELITYBK	Banking	18,629,646	2.91%
TRANSCORP	Conglomerate	13,111,766	2.05%
UBA	Banking	12,415,593	1.94%
ZENITHBANK	Banking	11,281,150	1.76%
ACCESS	Banking	11,078,281	1.73%
FCMB	Banking	9,411,486	1.47%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	4,110,008,772.40	62.02%
GTCO	Banking	467,039,571.95	7.05%
SEPLAT	Oil & Gas	442,626,704.30	6.68%
ZENITHBANK	Banking	269,161,737.70	4.06%
FLOURMILL	Consumer Goods	266,595,522.55	4.02%
ETI	Banking	159,435,118.60	2.41%
STERLNBANK	Banking	121,433,613.24	1.83%
ACCESS	Banking	95,876,749.75	1.45%
UBA	Banking	93,040,622.25	1.40%
WAPCO	Industrial Goods	56,146,780.75	0.85%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NSE30	↑	0.03%	↑	2.62%	
Week-on-Week	↓ -2.84%	Banking	↑	1.13%	↓	-3.17%	
Month-to-Date	↓ -2.84%	Consumer Goods	↓	-0.52%	↓	-5.52%	
Quarter-to-Date	↑ 4.47%	Industrial Goods	↑	0.29%	↑	6.49%	
Year-to-Date	↑ 4.34%	Insurance	↑	1.14%	↓	-1.17%	
52-Weeks High	43,730.55	Oil & Gas	↓	-2.70%	↑	49.63%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415	414.73	↓	-0.07%	↓	1-Month	3.01% ↓ -0.05%
Exchange Rate - Parallel (₦/\$)	570	570	→	0.00%	↓	3-Month	3.57% ↑ 0.14%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	6-Month	4.72% ↑ 0.02%
Crude Oil Price (\$/Barrel)	74.87	73.08	↑	2.45%	↑	9-Month	5.35% ↓ -0.06%
Foreign Reserve (\$'Bn)	41.09	41.12	↓	-0.07%	↑	12-Month	5.94% ↓ -0.16%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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