

Monday, December 6, 2021

Bearish Sentiment Persist as Market Cap Dips Below ₦22Trn

| Key Market Indicators | Units | Today | Previous Day | % Change |
|-----------------------|--------------|-----------|--------------|----------|
| The All -Share Index | Basis Points | 42,008.60 | 42,167.91 ↓ | -0.38% |
| Total Market Cap. | ₦Trillion | 21.92 | 22.00 ↓ | -0.38% |
| Total Volume Traded | Million | 422.18 | 180.95 ↑ | 133.31% |
| Total Value Traded | ₦Million | 4,470.54 | 2,425.19 ↑ | 84.34% |
| Deals | | 5,059 | 4,019 ↑ | 25.88% |

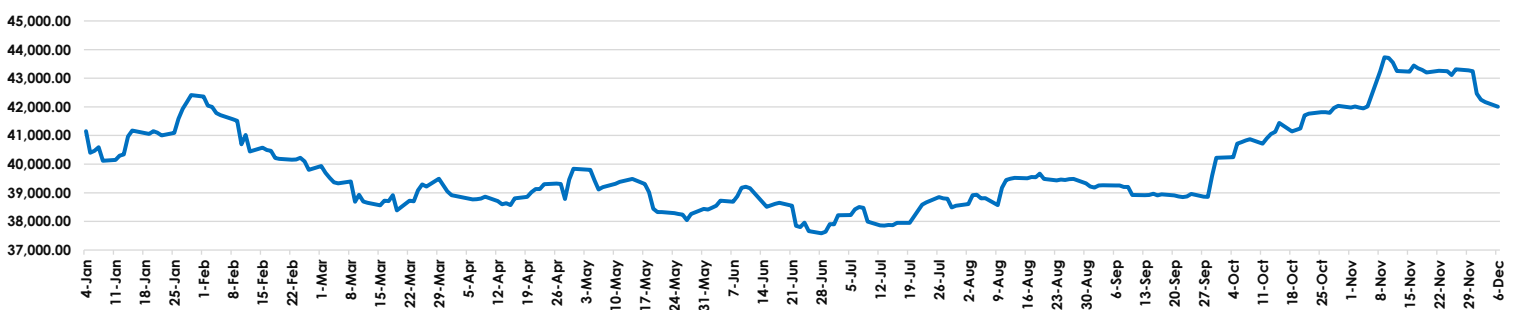
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| ROYALEX | 0.53 | 0.58 | 9.43% |
| UPDC | 0.99 | 1.08 | 9.09% |
| CHIPLC | 0.44 | 0.48 | 9.09% |
| MEYER | 0.22 | 0.24 | 9.09% |
| CHAMPION | 2.40 | 2.59 | 7.92% |
| ACADEMY | 0.39 | 0.42 | 7.69% |
| JAIZBANK | 0.64 | 0.67 | 4.69% |
| REGALINS | 0.39 | 0.40 | 2.56% |
| INTBREW | 4.90 | 5.00 | 2.04% |
| PZ | 5.95 | 6.00 | 0.84% |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| WAPCO | 24.65 | 22.20 | -9.94% |
| LINKASSURE | 0.56 | 0.51 | -8.93% |
| ABCTTRANS | 0.34 | 0.31 | -8.82% |
| VITAFOAM | 21.90 | 20.00 | -8.68% |
| FIDELITYBK | 2.50 | 2.36 | -5.60% |
| AIICO | 0.74 | 0.70 | -5.41% |
| UBA | 7.90 | 7.50 | -5.06% |
| CHAMS | 0.21 | 0.20 | -4.76% |
| ETERNA | 6.05 | 5.80 | -4.13% |
| UNILEVER | 13.75 | 13.20 | -4.00% |

| Top 10 Traders By Volume | Sector | Volume (Units) | % of Mkt Volme |
|--------------------------|------------------|----------------|----------------|
| FBNH | Banking | 128,865,001 | 30.52% |
| STERLNBANK | Banking | 77,771,509 | 18.42% |
| GTCO | Banking | 47,789,236 | 11.32% |
| UCAP | Other Financials | 20,960,206 | 4.96% |
| UBA | Banking | 18,593,600 | 4.40% |
| ETI | Banking | 13,479,688 | 3.19% |
| TRANSCORP | Conglomerate | 10,667,054 | 2.53% |
| ZENITHBANK | Banking | 10,250,287 | 2.43% |
| WAPCO | Industrial Goods | 7,463,977 | 1.77% |
| ACCESS | Banking | 6,956,572 | 1.65% |

| Top 10 Traders By Value | Sector | Value (₦) | % of Mkt Value |
|-------------------------|------------------|------------------|----------------|
| FBNH | Banking | 1,505,545,599.55 | 33.68% |
| GTCO | Banking | 1,146,024,189.75 | 25.64% |
| ZENITHBANK | Banking | 240,567,764.10 | 5.38% |
| UCAP | Other Financials | 202,723,399.90 | 4.53% |
| WAPCO | Industrial Goods | 178,621,193.05 | 4.00% |
| FLOURMILL | Consumer Goods | 147,627,082.70 | 3.30% |
| UBA | Banking | 140,000,590.00 | 3.13% |
| MTNN | Telecoms | 117,354,148.70 | 2.63% |
| STERLNBANK | Banking | 115,783,870.97 | 2.59% |
| ETI | Banking | 109,549,250.80 | 2.45% |

NGX-ASI Performance (YTD)



| Market Performance History | | Sector Indices | | A-Day Change | YTD % Change |
|----------------------------|-----------|------------------|---|--------------|--------------|
| A-Day Change | ↓ -0.38% | NSE30 | ↓ | -0.53% ↑ | 2.58% |
| Week-on-Week | ↓ -2.92% | Banking | ↓ | -1.37% ↓ | -4.24% |
| Month-to-Date | ↓ -2.87% | Consumer Goods | ↓ | -0.34% ↓ | -5.02% |
| Quarter-to-Date | ↑ 4.44% | Industrial Goods | ↓ | -0.58% ↑ | 6.19% |
| Year-to-Date | ↑ 4.32% | Insurance | ↓ | -1.77% ↓ | -2.28% |
| 52-Weeks High | 43,730.55 | Oil & Gas | ↓ | -0.11% ↑ | 53.78% |
| 52-Weeks Low | 34,250.74 | | | | |

| Economic Indicators | Today | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change |
|---------------------------------|--------|--------------|--------------|--------------|----------------|--------|--------------|
| Exchange Rate - I&E (₦/\$) | 414.73 | 414.8 | ↑ 0.02% | ↓ -5.18% | 1-Month | 3.06% | ↓ -0.07% |
| Exchange Rate - Parallel (₦/\$) | 570 | 567 | ↓ -0.53% | ↓ -21.28% | 3-Month | 3.43% | ↓ -0.01% |
| Monetary Policy Rate (MPR) | 11.50% | 11.50% | → 0.00% | → 0.00% | 6-Month | 4.70% | ↓ -0.07% |
| Crude Oil Price (\$/Barrel) | 72.04 | 69.88 | ↑ 3.09% | ↑ 41.01% | 9-Month | 5.40% | ↓ -0.02% |
| Foreign Reserve (\$'Bn) | 41.12 | 41.15 | ↓ -0.07% | ↑ 13.62% | 12-Month | 6.09% | ↑ 0.01% |
| Inflation Rate | 15.99% | 16.63% | ↑ 0.64% | ↓ -0.24% | | | |

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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