

Friday, December 3, 2021

Stock Market End Week in Red, Completes Longest Bearish Run Since May

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,167.91	42,247.98 ↓	-0.19%
Total Market Cap.	₦ Trillion	22.00	22.04 ↓	-0.19%
Total Volume Traded	Million	180.95	324.02 ↓	-44.15%
Total Value Traded	₦ Million	2,425.19	5,294.08 ↓	-54.19%
Deals		4,019	4,706 ↓	-14.60%

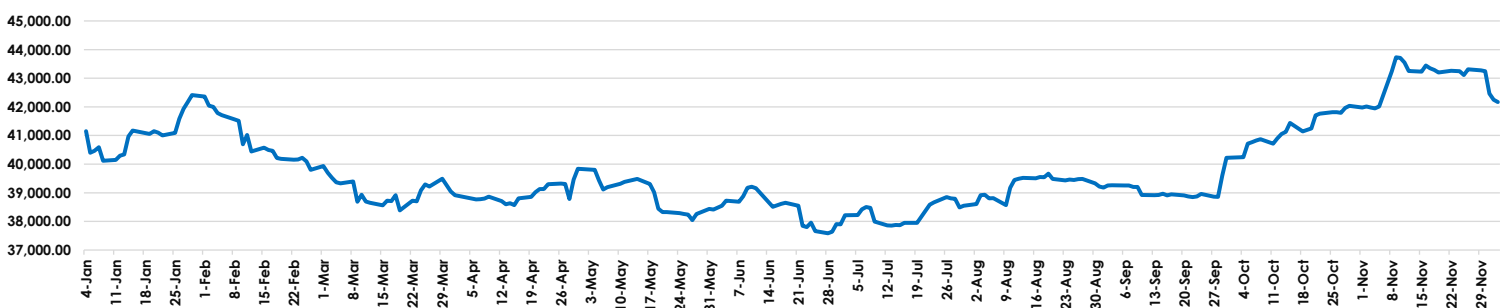
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	0.90	0.99	10.00%
LINKASSURE	0.51	0.56	9.80%
NEM	2.05	2.25	9.76%
PRESTIGE	0.47	0.51	8.51%
ACADEMY	0.36	0.39	8.33%
UBN	4.60	4.75	3.26%
UCAP	9.60	9.90	3.13%
MANSARD	2.10	2.15	2.38%
INTBREW	4.80	4.90	2.08%
NGXGROUP	16.80	17.00	1.19%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.38	0.35	-7.89%
CHIPLC	0.47	0.44	-6.38%
CHAMPION	2.55	2.40	-5.88%
COURTVILLE	0.39	0.37	-5.13%
CHAMS	0.22	0.21	-4.55%
UNITYBNK	0.53	0.51	-3.77%
HONYFLOUR	3.60	3.50	-2.78%
AICO	0.76	0.74	-2.63%
FBNH	12.05	11.80	-2.07%
ROYALEX	0.54	0.53	-1.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	23,959,448	13.25%
MBENEFIT	Banking	20,173,985	11.16%
ACCESS	Banking	18,721,807	10.35%
ETI	Conglomerate	9,442,128	5.22%
UCAP	Banking	9,425,188	5.21%
ZENITHBANK	Insurance	8,034,276	4.44%
AICO	ICT	7,646,316	4.23%
FIDELITYBK	Banking	7,598,782	4.20%
FLOURMILL	Agriculture	6,763,908	3.74%
FBNH	Real Estate	6,413,104	3.55%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	581,565,712.05	23.98%
AIRTELAFRI	Banking	216,216,040.00	8.92%
FLOURMILL	Oil & Gas	193,860,643.60	7.99%
ZENITHBANK	Telecoms	189,081,723.70	7.80%
ACCESS	Banking	168,320,338.85	6.94%
MTNN	Consumer Goods	159,956,138.20	6.60%
NESTLE	Banking	139,487,608.00	5.75%
WAPCO	Other Financials	132,224,421.35	5.45%
SEPLAT	Industrial Goods	98,396,807.00	4.06%
UCAP	Industrial Goods	91,782,966.65	3.78%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.19%	NSE30	↓	-0.38%	↑	3.13%	
Week-on-Week	↓ -2.63%	Banking	↓	-0.06%	↓	-2.92%	
Month-to-Date	↑ 0.31%	Consumer Goods	↓	-0.09%	↓	-4.70%	
Quarter-to-Date	↑ 4.84%	Industrial Goods	↑	0.02%	↑	6.81%	
Year-to-Date	↑ 4.71%	Insurance	↑	2.00%	↓	-0.52%	
52-Weeks High	43,730.55	Oil & Gas	→	0.00%	↑	53.95%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	↑ 0.07%	↓ -5.20%	1-Month	3.14%	↓ -0.01%
Exchange Rate - Parallel (₹/\$)	572	570	↑ 0.87%	↓ -20.64%	3-Month	3.45%	↓ -0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%	6-Month	4.98%	↑ 0.29%
Crude Oil Price (\$/Barrel)	69.67	68.87	↑ 2.34%	↑ 39.56%	9-Month	5.53%	↓ -0.04%
Foreign Reserve (\$'Bn)	41.19	41.22	↓ -0.10%	↑ 13.71%	12-Month	6.14%	↓ -0.03%
Inflation Rate	15.99%	16.63%	↑ 0.64%	↓ -0.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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