

Thursday, December 2, 2021

**Bears Sustain Dominance as NGX-ASI Dips Further by 0.51%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,247.98	42,463.16 ↓	-0.51%
Total Market Cap.	₦ Trillion	22.04	22.16 ↓	-0.51%
Total Volume Traded	Million	324.02	335.48 ↓	-3.42%
Total Value Traded	₦ Million	5,294.08	3,552.48 ↑	49.02%
Deals		4,706	3,891 ↑	20.95%

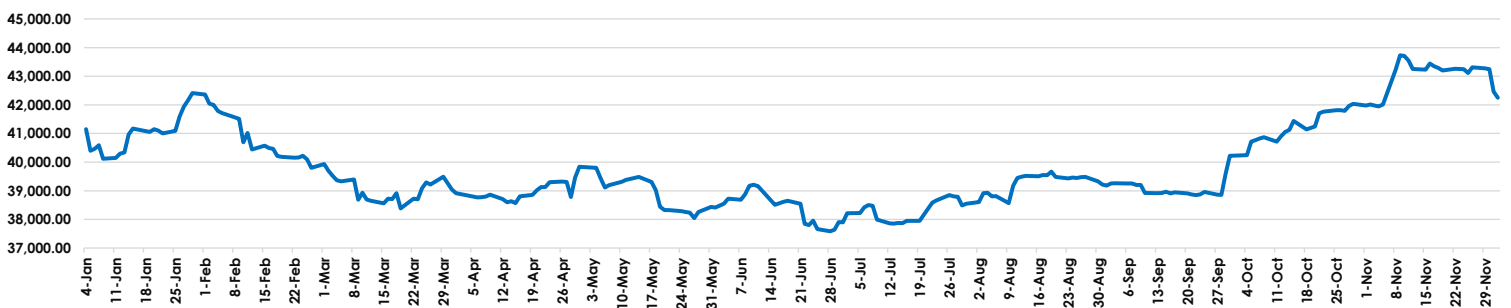
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.20	0.22	10.00%
NEM	1.91	2.05	7.33%
ROYALEX	0.51	0.54	5.88%
JAPAUFGOLD	0.38	0.40	5.26%
CHAMS	0.21	0.22	4.76%
SOVRENINS	0.23	0.24	4.35%
MBENEFIT	0.25	0.26	4.00%
UNITYBNK	0.51	0.53	3.92%
TRANSCORP	0.96	0.99	3.13%
CUTIX	2.81	2.89	2.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BOCGAS	10.50	9.45	-10.00%
UPDC	0.99	0.90	-9.09%
TRANSEXPR	0.89	0.81	-8.99%
MANSARD	2.28	2.10	-7.89%
AIICO	0.82	0.76	-7.32%
CORNERST	0.56	0.52	-7.14%
REDSTAREX	3.40	3.17	-6.76%
SEPLAT	695.00	650.00	-6.47%
GLAXOSMITH	6.35	5.95	-6.30%
JAIZBANK	0.68	0.64	-5.88%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	113,359,681	35.02%
GTCO	Banking	33,476,554	10.34%
ACCESS	Banking	18,964,946	5.86%
TRANSCORP	Conglomerate	18,139,384	5.60%
ZENITHBANK	Banking	14,563,056	4.50%
AIICO	Insurance	8,428,806	2.60%
CHAMS	ICT	7,747,351	2.39%
FIDELITYBK	Banking	6,794,964	2.10%
FTNCOCOA	Agriculture	6,742,292	2.08%
UPDC	Real Estate	5,367,537	1.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,346,209,110.90	25.43%
SEPLAT	Banking	1,009,566,799.70	19.07%
GTCO	Oil & Gas	821,132,302.10	15.51%
MTNN	Telecoms	625,691,568.10	11.82%
ZENITHBANK	Banking	346,513,432.60	6.55%
NB	Consumer Goods	234,970,017.90	4.44%
ACCESS	Banking	170,666,002.15	3.22%
NGXGROUP	Other Financials	57,606,597.15	1.09%
BUACEMENT	Industrial Goods	49,920,200.10	0.94%
DANGCEM	Industrial Goods	47,478,206.80	0.90%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.51%	NSE30	↓	-0.52%	↑	3.52%	
Week-on-Week	↓ -2.00%	Banking	↓	-1.18%	↓	-2.86%	
Month-to-Date	↑ 0.50%	Consumer Goods	↑	0.08%	↓	-4.62%	
Quarter-to-Date	↑ 5.04%	Industrial Goods	↓	-0.10%	↑	6.79%	
Year-to-Date	↑ 4.91%	Insurance	↓	-2.24%	↓	-2.46%	
52-Weeks High	43,730.55	Oil & Gas	↓	-3.51%	↑	53.95%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00%	↓ -5.27%	1-Month	3.14% ↓ -0.01%
Exchange Rate - Parallel (₹/\$)	572	570	↓	-0.35%	↓ -21.70%	3-Month	3.45% ↓ -0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.98% ↑ 0.29%
Crude Oil Price (\$/Barrel)	68.71	68.87	↓	-0.23%	↑ 34.49%	9-Month	5.53% ↓ -0.04%
Foreign Reserve (\$'Bn)	41.19	41.22	↓	-0.07%	↑ 13.82%	12-Month	6.14% ↓ -0.03%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓ -0.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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