

Wednesday, December 1, 2021

Investors Dumps MTNN, 22 Others as Equities Market Kick-Start December in Bearish Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	42,463.16	43,248.05 ↓	-1.81%
Total Market Cap.	₦Trillion	22.16	22.57 ↓	-1.81%
Total Volume Traded	Million	335.48	224.91 ↑	49.16%
Total Value Traded	₦Million	3,552.48	3,708.29 ↓	-4.20%
Deals		3,891	4,331 ↓	-10.16%

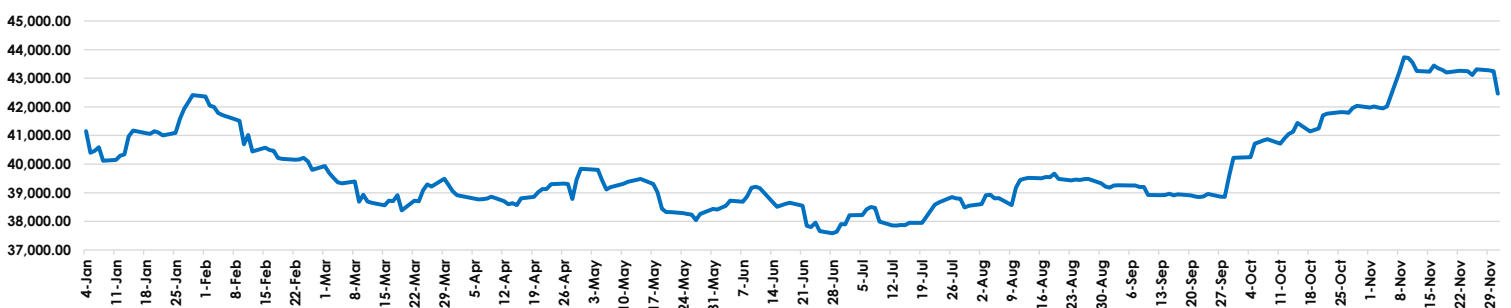
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.52	0.56	7.69%
MANSARD	2.12	2.28	7.55%
CHAMS	0.20	0.21	5.00%
NGXGROUP	16.40	17.00	3.66%
FTNCOCOA	0.39	0.40	2.56%
LIVESTOCK	2.04	2.08	1.96%
JAIZBANK	0.67	0.68	1.49%
WEMABANK	0.79	0.80	1.27%
LASACO	1.04	1.05	0.96%
NB	46.50	46.80	0.65%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MTNN	190.00	171.00	-10.00%
AFRIPRUD	6.50	6.00	-7.69%
UPDC	1.07	0.99	-7.48%
ROYALEX	0.54	0.51	-5.56%
HONYFLOUR	3.95	3.74	-5.32%
ACCESS	9.50	9.00	-5.26%
CHIPLC	0.50	0.48	-4.00%
WAPIC	0.50	0.48	-4.00%
MBENEFIT	0.26	0.25	-3.85%
FCMB	3.10	2.99	-3.55%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	133,995,395	39.94%
UNIVINSURE	Insurance	36,193,828	10.79%
ZENITHBANK	Banking	18,339,499	5.47%
GTCO	Banking	13,593,251	4.05%
TRANSCORP	Consumer Goods	10,536,458	3.14%
WAPCO	Industrial Goods	9,686,549	2.89%
AIICO	Insurance	9,261,233	2.76%
FIDELITYBK	Banking	8,761,239	2.61%
UPDC	Real Estate	8,325,319	2.48%
UBA	Banking	8,226,229	2.45%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	1,573,889,108.40	44.30%
ZENITHBANK	Banking	440,113,529.90	12.39%
GTCO	Banking	334,804,045.25	9.42%
WAPCO	Industrial Goods	241,099,842.45	6.79%
BUACEMENT	Industrial Goods	112,812,161.40	3.18%
FLOURMILL	Consumer Goods	97,193,769.60	2.74%
MTNN	Telecoms	88,266,609.00	2.48%
ACCESS	Banking	72,979,973.90	2.05%
UBA	Banking	65,749,373.45	1.85%
AIRTELAFRI	Telecoms	56,147,430.00	1.58%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -1.81%	NSE30	↓	-2.25%	↑	4.07%	
Week-on-Week	↓ -1.81%	Banking	↓	-1.15%	↓	-1.71%	
Month-to-Date	↑ 1.01%	Consumer Goods	↓	-0.14%	↓	-4.70%	
Quarter-to-Date	↑ 5.57%	Industrial Goods	↑	0.04%	↑	6.90%	
Year-to-Date	↑ 5.44%	Insurance	↑	0.77%	↓	-0.23%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.12%	↑	59.56%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00%	↓ -5.27%	1-Month	3.15% ↓ -0.05%
Exchange Rate - Parallel (₹/\$)	570	569	↓	-0.18%	↓ -21.28%	3-Month	3.50% ↓ -0.09%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.69% ↑ 0.10%
Crude Oil Price (\$/Barrel)	72.41	69.23	↑	4.59%	↑ 41.73%	9-Month	5.57% ↑ 0.12%
Foreign Reserve (\$'Bn)	41.22	41.28	↓	-0.15%	↑ 13.90%	12-Month	6.16% ↑ 0.06%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓ -0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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