

Tuesday, November 30, 2021

**Investors' Wealth Falls by ₦12Billion as Sell-Off Persist**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,248.05	43,270.94	↓ -0.05%
Total Market Cap.	₦Trillion	22.57	22.58	↓ -0.05%
Total Volume Traded	Million	224.91	213.13	↑ 5.53%
Total Value Traded	₦Million	3,708.29	2,359.57	↑ 57.16%
Deals		4,331	4,105	↑ 5.51%

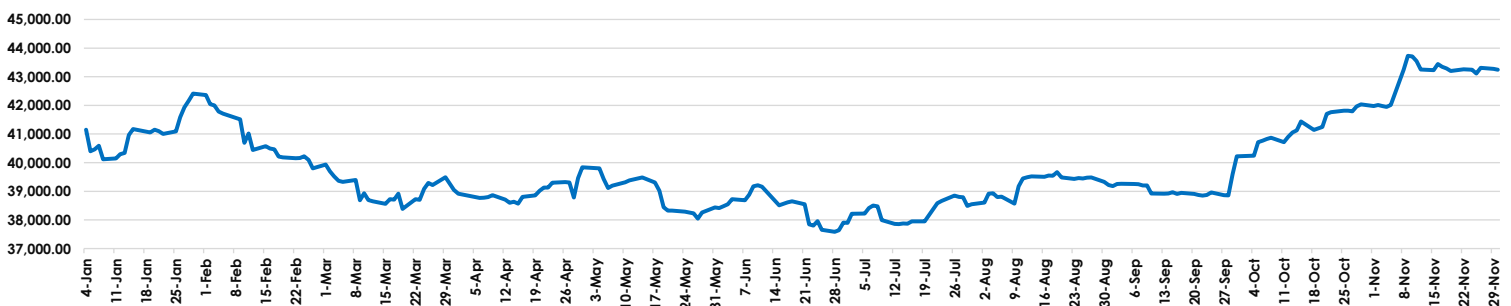
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIICO	0.76	0.83	9.21%
ACCESS	9.10	9.50	4.40%
WAPIC	0.48	0.50	4.17%
ETI	8.05	8.35	3.73%
FCMB	3.00	3.10	3.33%
AFRIPRUD	6.35	6.50	2.36%
TRANSCORP	0.96	0.97	1.04%
FIDELITYBK	2.51	2.53	0.80%
UBA	8.00	8.05	0.63%
FBNH	11.90	11.95	0.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	4.55	4.10	-9.89%
IKEJAHOTEL	1.35	1.22	-9.63%
UPDC	1.18	1.07	-9.32%
CHAMS	0.22	0.20	-9.09%
UBN	4.85	4.55	-6.19%
VERITASKAP	0.22	0.21	-4.55%
MANSARD	2.19	2.12	-3.20%
FTNCOCOA	0.40	0.39	-2.50%
OANDO	4.90	4.80	-2.04%
CHIPLC	0.51	0.50	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	42,181,454	18.81%
ZENITHBANK	Banking	38,967,176	17.38%
FBNH	Banking	16,894,152	7.54%
GTCO	Banking	16,670,783	7.44%
AIICO	Insurance	12,856,166	5.73%
UBA	Banking	12,494,185	5.57%
REGALINS	Insurance	7,640,750	3.41%
TRANSCORP	Conglomerate	5,476,065	2.44%
CHAMS	ICT	4,295,335	1.92%
UBN	Banking	3,488,046	1.56%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	935,403,621.60	25.23%
NESTLE	Consumer Goods	916,124,975.90	24.71%
GTCO	Banking	413,978,634.60	11.17%
ACCESS	Banking	389,702,768.45	10.51%
FBNH	Banking	198,726,807.40	5.36%
UBA	Banking	99,965,294.35	2.70%
WAPCO	Industrial Goods	83,681,800.35	2.26%
DANGCEM	Industrial Goods	62,534,574.70	1.69%
GUINNESS	Consumer Goods	60,686,256.10	1.64%
MTNN	Telecoms	60,150,400.90	1.62%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.05%	NSE30	↓	-0.03%	↑	6.47%	
Week-on-Week	↓ -0.02%	Banking	↑	0.26%	↓	-0.57%	
Month-to-Date	↑ 2.88%	Consumer Goods	↓	-0.21%	↓	-4.57%	
Quarter-to-Date	↑ 7.53%	Industrial Goods	↓	-0.04%	↑	6.86%	
Year-to-Date	↑ 7.39%	Insurance	↑	1.64%	↓	-0.99%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.40%	↑	59.75%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00%	↓ -5.27%	1-Month	3.10% ↓ -0.17%
Exchange Rate - Parallel (₹/\$)	569	560	↓	-1.61%	↓ -21.06%	3-Month	3.50% ↑ 0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.54% ↑ 0.13%
Crude Oil Price (\$/Barrel)	71.08	73.22	↓	-2.92%	↑ 39.13%	9-Month	5.57% ↑ 0.11%
Foreign Reserve (\$'Bn)	0.00	41.30	↓	-0.05%	↑ 14.06%	12-Month	6.04% ↑ 0.04%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓ -0.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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