

Monday, November 29, 2021

**21 Stocks Drag Equities Market Lower, Shed 0.09%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,270.94	43,308.29	↓ -0.09%
Total Market Cap.	₦ Trillion	22.58	22.60	↓ -0.09%
Total Volume Traded	Million	213.13	305.32	↓ -30.19%
Total Value Traded	₦ Million	2,359.57	3,577.63	↓ -34.05%
Deals		4,105	4,450	↓ -7.75%

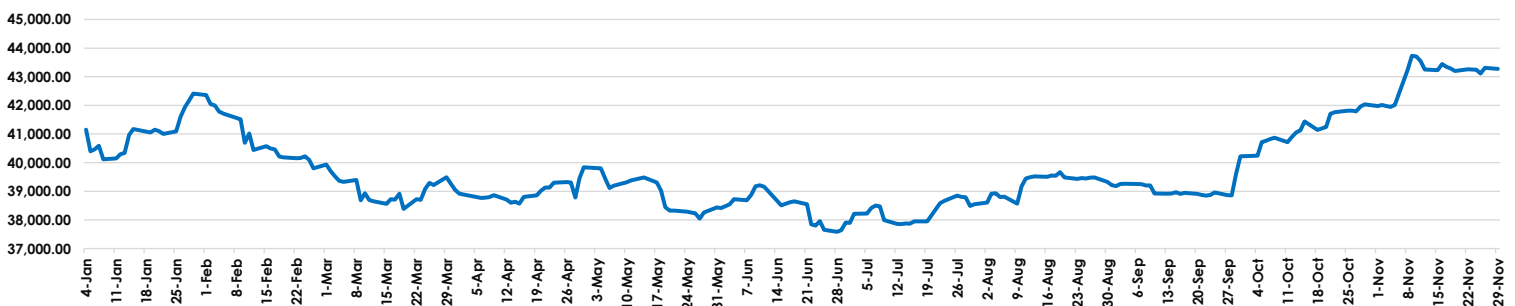
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIICO	0.70	0.76	8.57%
LIVINGTRUST	0.88	0.95	7.95%
VERITASKAP	0.21	0.22	4.76%
ABCTTRANS	0.33	0.34	3.03%
COURTVILLE	0.39	0.40	2.56%
UNITYBNK	0.52	0.53	1.92%
VITAFOAM	21.50	21.90	1.86%
CUTIX	2.76	2.81	1.81%
ACCESS	9.00	9.10	1.11%
UBN	4.80	4.85	1.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	1.31	1.18	-9.92%
UPDCREIT	5.05	4.55	-9.90%
CHIPLC	0.55	0.51	-7.27%
REGALINS	0.42	0.40	-4.76%
INTBREW	5.00	4.80	-4.00%
WAPIC	0.50	0.48	-4.00%
NPFMCRFBK	1.72	1.67	-2.91%
OANDO	5.04	4.90	-2.78%
LASACO	1.06	1.04	-1.89%
FCMB	3.05	3.00	-1.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	58,454,159	27.43%
AIICO	Insurance	13,506,766	6.34%
ZENITHBANK	Banking	12,777,540	6.00%
GTCO	Banking	12,388,518	5.81%
ACCESS	Banking	10,902,798	5.12%
UBA	Banking	9,503,649	4.46%
MBENEFIT	Insurance	9,255,068	4.34%
MCNICHOLS	Consumer Goods	8,870,251	4.16%
HONYFLOUR	Consumer Goods	8,202,687	3.85%
TRANSCORP	Conglomerate	5,795,719	2.72%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	679,787,612.40	28.81%
GTCO	Banking	309,673,484.65	13.12%
ZENITHBANK	Banking	308,695,312.45	13.08%
FCMB	Banking	179,917,656.01	7.63%
ACCESS	Banking	98,519,241.15	4.18%
UBA	Banking	76,339,319.90	3.24%
SEPLAT	Oil & Gas	66,723,527.00	2.83%
DANGSUGAR	Consumer Goods	58,106,914.65	2.46%
VITAFOAM	Consumer Goods	56,689,047.00	2.40%
DANGCEM	Industrial Goods	55,996,723.00	2.37%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NSE30	↓	-0.10%	↑	6.50%	
Week-on-Week	↑ 0.02%	Banking	↓	-0.18%	↓	-0.82%	
Month-to-Date	↑ 2.93%	Consumer Goods	↓	-0.23%	↓	-4.36%	
Quarter-to-Date	↑ 7.58%	Industrial Goods	↑	0.00%	↑	6.90%	
Year-to-Date	↑ 7.45%	Insurance	↑	0.82%	↓	-2.59%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.56%	↑	60.39%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00%	↓ -5.27%	1-Month	3.10%	↓ -0.17%
Exchange Rate - Parallel (₹/\$)	560	560	→	0.00%	↓ -19.15%	3-Month	3.50%	↑ 0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.53%	↑ 0.12%
Crude Oil Price (\$/Barrel)	76	71.59	↑	6.16%	↑ 48.76%	9-Month	5.57%	↑ 0.11%
Foreign Reserve (\$'Bn)	41.30	41.33	↓	-0.07%	↑ 14.12%	12-Month	6.04%	↑ 0.04%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓ -0.24%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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