

Friday, November 26, 2021

Equities Market Rebounds to Close the Week in Green

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,308.29	43,108.77	↑ 0.46%
Total Market Cap.	₦ Trillion	22.60	22.49	↑ 0.46%
Total Volume Traded	Million	305.32	266.12	↑ 14.73%
Total Value Traded	₦ Million	3,577.63	4,216.30	↓ -15.15%
Deals		4,450	3,905	↑ 13.96%

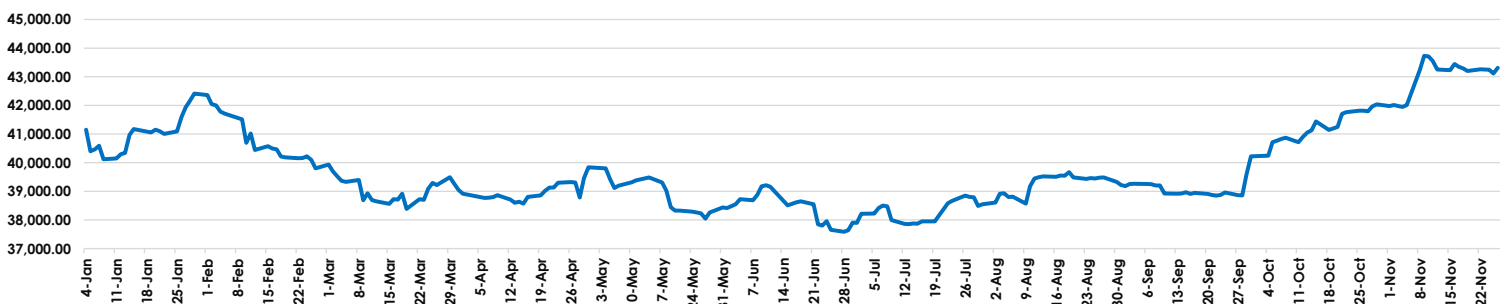
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTTRANS	0.30	0.33	10.00%
ROYALEX	0.50	0.55	10.00%
AIICO	0.64	0.70	9.38%
UPL	2.70	2.94	8.89%
REGALINS	0.39	0.42	7.69%
CHAMS	0.21	0.22	4.76%
SOVRENINS	0.22	0.23	4.55%
AIRTELAFRI	915.00	950.00	3.83%
JAIZBANK	0.65	0.67	3.08%
ARDOVA	13.20	13.60	3.03%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	5.60	5.05	-9.82%
CHAMPION	2.71	2.55	-5.90%
UPDC	1.38	1.31	-5.07%
FTNCOCOA	0.42	0.40	-4.76%
VERITASKAP	0.22	0.21	-4.55%
CHIPLC	0.57	0.55	-3.51%
CUTIX	2.85	2.76	-3.16%
NB	48.00	46.50	-3.13%
INTBREW	5.15	5.00	-2.91%
COURTVILLE	0.40	0.39	-2.50%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	81,049,621	26.68%
GTCO	Banking	29,528,684	9.72%
ACCESS	Banking	28,109,467	9.25%
HONYFLOUR	Consumer Goods	16,837,888	5.54%
ZENITHBANK	Banking	13,154,982	4.33%
WAPIC	Insurance	11,857,308	3.90%
AIICO	Insurance	10,843,972	3.57%
TRANSCORP	Conglomerate	9,380,208	3.09%
FBNH	Banking	8,659,180	2.85%
UBA	Banking	7,897,105	2.60%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	738,316,343.80	20.64%
NESTLE	Consumer Goods	666,178,796.80	18.63%
AIRTELAFRI	Telecoms	394,539,306.20	11.03%
ZENITHBANK	Banking	320,167,585.90	8.95%
ACCESS	Banking	253,848,149.80	7.10%
FCMB	Banking	247,846,430.66	6.93%
BUACEMENT	Industrial Goods	136,108,958.40	3.81%
FBNH	Banking	103,939,070.40	2.91%
MTNN	Telecoms	103,117,582.80	2.88%
HONYFLOUR	Consumer Goods	70,202,728.16	1.96%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.46%	NSE30	↓	-0.14%	↑	6.60%	
Week-on-Week	↑ 0.25%	Banking	↓	-0.33%	↓	-0.65%	
Month-to Date	↑ 3.02%	Consumer Goods	↓	-0.89%	↓	-4.14%	
Quarter-to-Date	↑ 7.68%	Industrial Goods	↓	-0.01%	↑	6.89%	
Year-to-Date	↑ 7.54%	Insurance	↑	1.98%	↓	-3.39%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.03%	↑	61.29%	
52-Weeks Low	20,669.38						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00% ↓	-5.27%	1-Month	3.26% ↓
Exchange Rate - Parallel (₹/\$)	560	560	→	0.00% ↓	-19.15%	3-Month	3.48% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.41% ↓
Crude Oil Price (\$/Barrel)	77.37	80.92	↓	-4.39% ↑	51.44%	9-Month	5.47% ↓
Foreign Reserve (\$'Bn)	41.33	41.35	↓	-0.05% ↑	14.20%	12-Month	6.00% ↓
Inflation Rate	15.99%	16.63%	↑	0.64% ↓	-0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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