

Thursday, November 25, 2021

Stock Market Sheds 136bps to Extend Negative Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	43,108.77	43,245.02	↓ -0.32%
Total Market Cap.	₦ Trillion	22.49	22.57	↓ -0.32%
Total Volume Traded	Million	266.12	243.19	↑ 9.43%
Total Value Traded	₦ Million	4,216.30	3,746.66	↑ 12.53%
Deals		3,905	3,777	↑ 3.39%

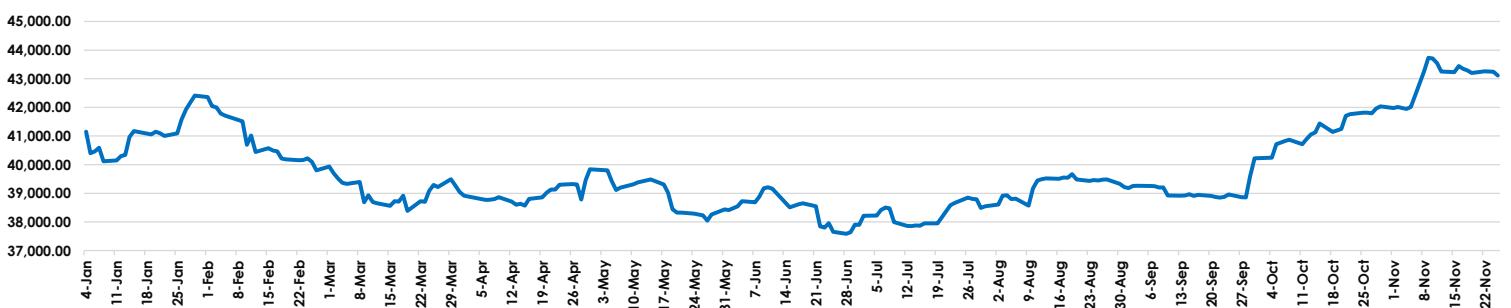
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	3.69	4.05	9.76%
AICO	0.59	0.64	8.47%
REGALINS	0.36	0.39	8.33%
IKEJAHOTEL	1.25	1.35	8.00%
UPL	2.50	2.70	8.00%
ROYALEX	0.47	0.50	6.38%
FTNCOCOA	0.41	0.42	2.44%
UPDC	1.35	1.38	2.22%
JAIZBANK	0.64	0.65	1.56%
UCAP	9.65	9.80	1.55%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MRS	15.20	13.70	-9.87%
CHAMS	0.23	0.21	-8.70%
ETI	8.75	8.00	-8.57%
CHIPLC	0.62	0.57	-8.06%
UNITYBNK	0.55	0.51	-7.27%
CUTIX	3.05	2.85	-6.56%
NB	50.60	48.00	-5.14%
SOVRENINS	0.23	0.22	-4.35%
UACN	10.45	10.00	-4.31%
UBN	4.95	4.75	-4.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
HONYFLOUR	Consumer Goods	52,467,164	19.72%
GTCO	Banking	22,957,965	8.63%
ZENITHBANK	Banking	22,886,054	8.60%
TRANSCORP	Conglomerate	18,464,628	6.94%
ACCESS	Banking	13,938,330	5.24%
FBNH	Banking	13,799,384	5.19%
NB	Consumer Goods	8,576,123	3.22%
WEMABANK	Banking	8,163,426	3.07%
UPL	Services	7,495,775	2.82%
UBA	Banking	7,329,221	2.75%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	1,183,856,203.20	28.08%
GTCO	Banking	578,561,871.30	13.72%
ZENITHBANK	Banking	559,037,845.90	13.26%
NB	Consumer Goods	411,222,351.55	9.75%
HONYFLOUR	Consumer Goods	209,572,149.51	4.97%
NESTLE	Consumer Goods	196,967,015.70	4.67%
FBNH	Banking	165,489,565.20	3.92%
ACCESS	Banking	127,370,154.95	3.02%
NGXGROUP	Other Financials	94,665,445.35	2.25%
TOTAL	Oil & Gas	83,908,810.90	1.99%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.32%	NSE30	↓	-0.44%	↑	6.75%	
Week-on-Week	↓ -0.41%	Banking	↓	-1.16%	↓	-0.31%	
Month-to-Date	↑ 2.55%	Consumer Goods	↓	-1.06%	↓	-3.27%	
Quarter-to-Date	↑ 7.18%	Industrial Goods	↓	-0.01%	↑	6.90%	
Year-to-Date	↑ 7.05%	Insurance	↑	0.64%	↓	-5.26%	
52-Weeks High	43,730.55	Oil & Gas	↓	-1.64%	↑	61.34%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00% ↓	-5.27%	1-Month	3.29% ↑
Exchange Rate - Parallel (₹/\$)	560	559	↓	-0.18% ↓	-19.15%	3-Month	3.58% →
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.84% ↑
Crude Oil Price (\$/Barrel)	82.17	81.05	↑	1.38% ↑	60.83%	9-Month	6.12% ↑
Foreign Reserve (\$'Bn)	41.35	41.37	↓	-0.05% ↑	14.26%	12-Month	6.67% ↑
Inflation Rate	15.99%	16.63%	↑	0.64% ↓	-0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com