

Wednesday, November 24, 2021

HONYFLOUR and 17 Others Sustain Equities Market Bearish Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,245.02	43,255.14	↓ -0.02%
Total Market Cap.	₦ Trillion	22.57	22.58	↓ -0.05%
Total Volume Traded	Million	243.19	217.97	↑ 11.57%
Total Value Traded	₦ Million	3,746.66	2,907.51	↑ 28.86%
Deals		3,777	4,158	↓ -9.16%

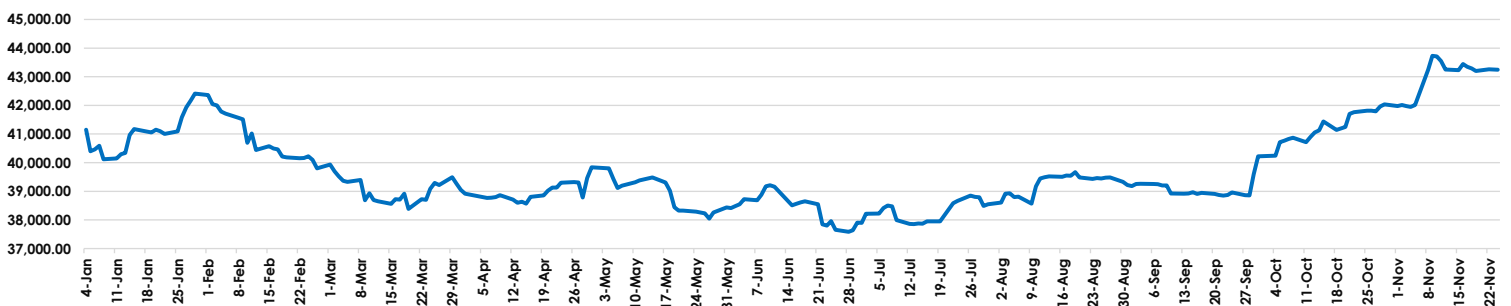
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	0.21	0.23	9.52%
AIICO	0.54	0.59	9.26%
IKEJAHOTEL	1.15	1.25	8.70%
NGXGROUP	15.30	16.50	7.84%
UPDC	1.26	1.35	7.14%
CHIPLC	0.58	0.62	6.90%
VERITASKAP	0.21	0.22	4.76%
WAPIC	0.48	0.50	4.17%
MBENEFIT	0.25	0.26	4.00%
COURTVILLE	0.39	0.40	2.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	4.09	3.69	-9.78%
ETERNA	6.65	6.05	-9.02%
REGALINS	0.39	0.36	-7.69%
CORNERST	0.56	0.52	-7.14%
WEMABANK	0.83	0.80	-3.61%
STANBIC	39.00	37.75	-3.21%
LEARNAFRCA	1.29	1.25	-3.10%
REDSTAREX	3.45	3.35	-2.90%
JAPAULGOLD	0.40	0.39	-2.50%
FBNH	12.30	12.00	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	37,408,414	15.42%
FCMB	Banking	27,441,157	11.31%
HONYFLOUR	Consumer Goods	22,855,614	9.42%
STERLNBANK	Banking	22,764,324	9.38%
ACCESS	Banking	14,118,422	5.82%
INTBREW	Consumer Goods	13,783,807	5.68%
GTCO	Banking	13,572,003	5.59%
TRANSCORP	Conglomerate	5,684,850	2.34%
WAPIC	Insurance	5,379,694	2.22%
FBNH	Banking	4,680,686	1.93%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	1,064,684,211.10	28.42%
ZENITHBANK	Banking	908,424,015.70	24.25%
GTCO	Banking	344,890,834.90	9.21%
DANGCEM	Industrial Goods	185,040,258.60	4.94%
BUACEMENT	Industrial Goods	164,234,606.80	4.38%
ACCESS	Banking	131,893,588.25	3.52%
FCMB	Banking	88,579,395.67	2.36%
HONYFLOUR	Consumer Goods	87,590,297.99	2.34%
MTNN	Telecoms	84,566,521.60	2.26%
INTBREW	Consumer Goods	75,147,726.55	2.01%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↓	-0.02%	↑	7.23%	
Week-on-Week	↓ -0.24%	Banking	↑	0.25%	↑	0.86%	
Month-to-Date	↑ 2.87%	Consumer Goods	↑	0.09%	↓	-2.24%	
Quarter-to-Date	↑ 7.52%	Industrial Goods	↑	0.13%	↑	6.91%	
Year-to-Date	↑ 7.39%	Insurance	↑	2.05%	↓	-5.87%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.24%	↑	64.04%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.07	415.07	→	0.00%	↓ -5.27%	1-Month	3.24% ↑ 0.09%
Exchange Rate - Parallel (₹/\$)	559	546	↓	-2.38%	↓ -18.94%	3-Month	3.58% ↓ -0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.81% ↑ 0.24%
Crude Oil Price (\$/Barrel)	82.5	81.33	↑	1.44%	↑ 61.48%	9-Month	5.85% ↑ 0.32%
Foreign Reserve (\$'Bn)	41.37	41.39	↓	-0.05%	↑ 14.31%	12-Month	6.35% ↑ 0.09%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓ -0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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