

Tuesday, November 23, 2021

**Investors Reverses Sentiment as NGX-ASI Decline Marginally by 0.01%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,255.14	43,260.13	↓ -0.01%
Total Market Cap.	₦ Trillion	22.58	22.58	↑ 0.00%
Total Volume Traded	Million	217.97	2,402.07	↓ -90.93%
Total Value Traded	₦ Million	2,907.51	16,467.19	↓ -82.34%
Deals		4,158	4,811	↓ -13.57%

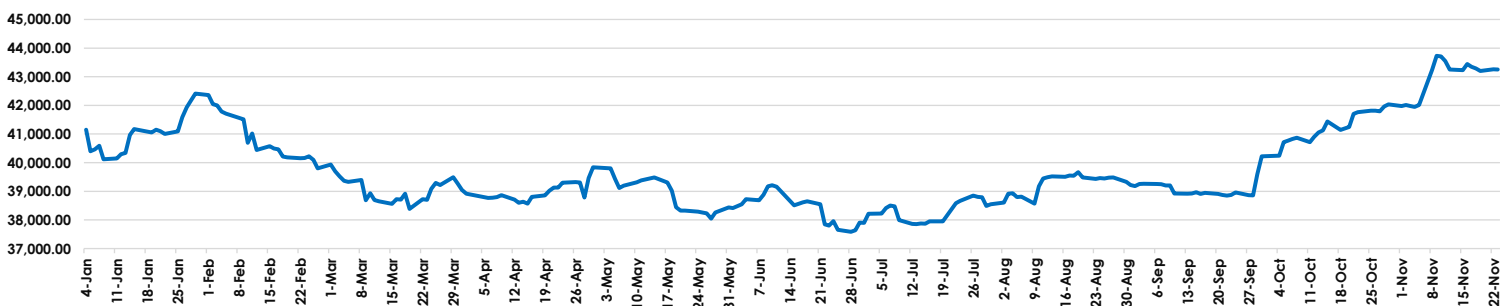
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	3.72	4.09	9.95%
UPL	2.30	2.50	8.70%
CHIPLC	0.54	0.58	7.41%
GLAXOSMITH	6.05	6.40	5.79%
FTNCOCOA	0.40	0.42	5.00%
SOVRENINS	0.22	0.23	4.55%
ABCTRANS	0.29	0.30	3.45%
JAPAULGOLD	0.39	0.40	2.56%
WEMABANK	0.81	0.83	2.47%
NPFMCRFBK	1.72	1.75	1.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	1.39	1.26	-9.35%
NEM	2.05	1.86	-9.27%
MANSARD	2.35	2.23	-5.11%
CHAMS	0.22	0.21	-4.55%
ROYALEX	0.49	0.47	-4.08%
FIDELITYBK	2.60	2.50	-3.85%
MBENEFIT	0.26	0.25	-3.85%
INTBREW	5.50	5.35	-2.73%
COURTVILLE	0.40	0.39	-2.50%
LIVESTOCK	2.10	2.05	-2.38%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCO	Banking	36,186,902	16.60%
FBNH	Banking	31,543,824	14.47%
ZENITHBANK	Banking	13,433,903	6.16%
ACCESS	Banking	13,091,171	6.01%
HONYFLOUR	Consumer Goods	9,841,846	4.52%
OANDO	Oil & Gas	8,824,562	4.05%
UPL	Services	8,117,617	3.72%
FLOURMILL	Consumer Goods	7,800,306	3.58%
UPDC	Real Estate	6,654,260	3.05%
TRANSCORP	Conglomerate	5,961,947	2.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	919,633,415.45	31.63%
FBNH	Banking	387,277,938.75	13.32%
ZENITHBANK	Banking	327,244,854.85	11.26%
FLOURMILL	Consumer Goods	240,621,745.40	8.28%
AIRTELAFRI	Telecoms	213,624,633.20	7.35%
ACCESS	Banking	121,509,692.05	4.18%
MTNN	Telecoms	80,771,580.40	2.78%
OANDO	Oil & Gas	45,257,861.03	1.56%
UNILEVER	Consumer Goods	43,586,829.85	1.50%
UCAP	Other Financials	43,067,189.30	1.48%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NSE30	↓	-0.01%	↑	7.25%	
Week-on-Week	↓ -0.44%	Banking	↑	0.21%	↑	0.61%	
Month-to-Date	↑ 2.89%	Consumer Goods	↓	-0.16%	↓	-2.32%	
Quarter-to-Date	↑ 7.54%	Industrial Goods	→	0.00%	↑	6.77%	
Year-to-Date	↑ 7.41%	Insurance	↓	-1.97%	↓	-7.76%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.20%	↑	64.44%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.07	414.4	↓	-0.16%	↓	-5.27%	1-Month 3.15% ↑ 0.13%
Exchange Rate - Parallel (₦/\$)	546	546	→	0.00%	↓	-16.17%	3-Month 3.59% ↓ -0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.57% ↓ -0.06%
Crude Oil Price (\$/Barrel)	79.27	79.7	↓	-0.54%	↑	55.16%	9-Month 5.52% ↓ -0.36%
Foreign Reserve (\$'Bn)	41.39	41.41	↓	-0.05%	↑	14.37%	12-Month 6.26% ↓ -0.40%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓	-0.24%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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