

Monday, November 22, 2021

NGX-ASI Halts Downtrend, Resume New Week on a Positive Note

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,266.27	43,199.27	↑ 0.16%
Total Market Cap.	₦ Trillion	22.58	22.54	↑ 0.16%
Total Volume Traded	Million	2,402.07	199.52	↑ 1103.92%
Total Value Traded	₦ Million	16,467.19	3,256.17	↑ 405.72%
Deals		4,811	3,917	↑ 22.82%

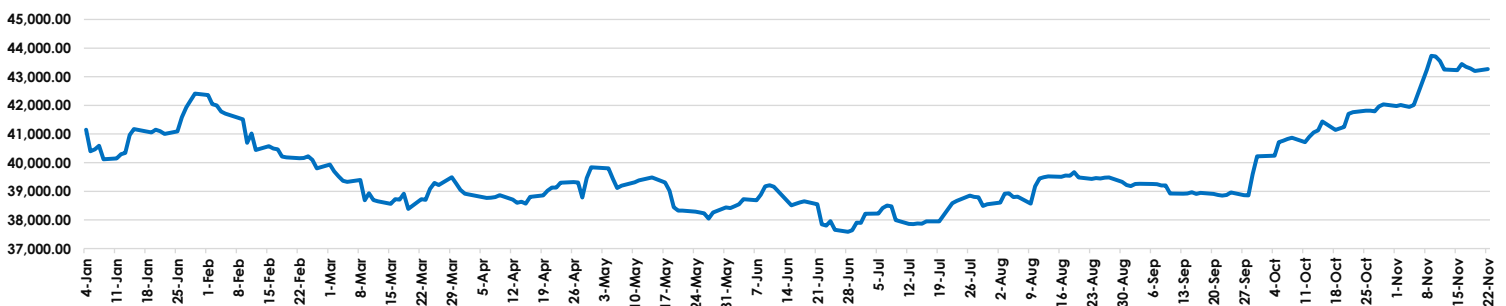
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	3.39	3.72	9.73%
NEM	1.90	2.05	7.89%
FBNH	11.55	12.30	6.49%
OANDO	4.86	5.15	5.97%
CHAMPION	2.61	2.71	3.83%
CWG	1.02	1.05	2.94%
CONOIL	21.70	22.25	2.53%
LIVESTOCK	2.06	2.10	1.94%
NESTLE	1365.00	1390.00	1.83%
FCMB	3.00	3.05	1.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	1.54	1.39	-9.74%
FTNCOCOA	0.44	0.40	-9.09%
JAPPAULGOLD	0.41	0.39	-4.88%
UNIVINSURE	0.21	0.20	-4.76%
NPFMCRFBK	1.80	1.72	-4.44%
NGXGROUP	15.95	15.30	-4.08%
CUTIX	3.21	3.10	-3.43%
ABCTRANS	0.30	0.29	-3.33%
UACN	10.70	10.45	-2.34%
WAPCO	25.00	24.45	-2.20%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
MBENEFIT	Insurance	133,975,911	30.91%
FBNH	Banking	88,658,749	20.46%
GTCO	Banking	43,152,021	9.96%
STERLNBANK	Banking	25,499,280	5.88%
UNIVINSURE	Insurance	13,885,200	3.20%
ZENITHBANK	Banking	11,742,306	2.71%
ACCESS	Banking	9,770,473	2.25%
AIICO	Insurance	7,436,251	1.72%
UBA	Banking	5,223,427	1.21%
UBN	Banking	5,070,149	1.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,103,545,974.60	23.70%
FBNH	Banking	1,076,768,706.65	23.12%
NESTLE	Consumer Goods	588,711,900.30	12.64%
MTNN	Telecoms	354,035,633.60	7.60%
ZENITHBANK	Banking	281,758,078.70	6.05%
BUACEMENT	Industrial Goods	174,441,260.65	3.75%
FLOURMILL	Consumer Goods	124,217,079.85	2.67%
DANGCEM	Industrial Goods	102,760,541.90	2.21%
SEPLAT	Oil & Gas	97,795,760.70	2.10%
WAPCO	Industrial Goods	90,225,407.10	1.94%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.16%	NSE30	↑	0.18%	↑	7.26%	
Week-on-Week	↑ 0.08%	Banking	↑	0.76%	↑	0.40%	
Month-to-Date	↑ 2.92%	Consumer Goods	↑	0.01%	↓	-2.17%	
Quarter-to-Date	↑ 7.57%	Industrial Goods	↓	-0.14%	↑	6.77%	
Year-to-Date	↑ 7.44%	Insurance	↑	0.86%	↓	-5.91%	
52-Weeks High	43,730.55	Oil & Gas	↑	1.27%	↑	64.76%	
52-Weeks Low	34,250.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	414.4	414.8	↑	0.10%	↓	-5.10%	1-Month 3.02% → 0.00%
Exchange Rate - Parallel (₦/\$)	546	546	→	0.00%	↓	-16.17%	3-Month 3.61% ↑ 0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.63% ↓ -0.15%
Crude Oil Price (\$/Barrel)	78.43	78.89	↓	-0.58%	↑	53.51%	9-Month 5.88% ↓ -0.31%
Foreign Reserve (\$'Bn)	41.41	41.42	↓	-0.02%	↑	14.42%	12-Month 6.66% ↓ -0.22%
Inflation Rate	15.99%	16.63%	↑	0.64%	↓	-0.24%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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