

Monday, November 22, 2021

Sell-Off Persists as Stock Market Dips Further by 87 Points

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	43,199.27	43,285.97	↓ -0.20%
Total Market Cap.	₦ Trillion	22.54	22.59	↓ -0.20%
Total Volume Traded	Million	199.52	210.55	↓ -5.24%
Total Value Traded	₦ Million	3,256.17	2,606.35	↑ 24.93%
Deals		3,917	3,423	↑ 14.43%

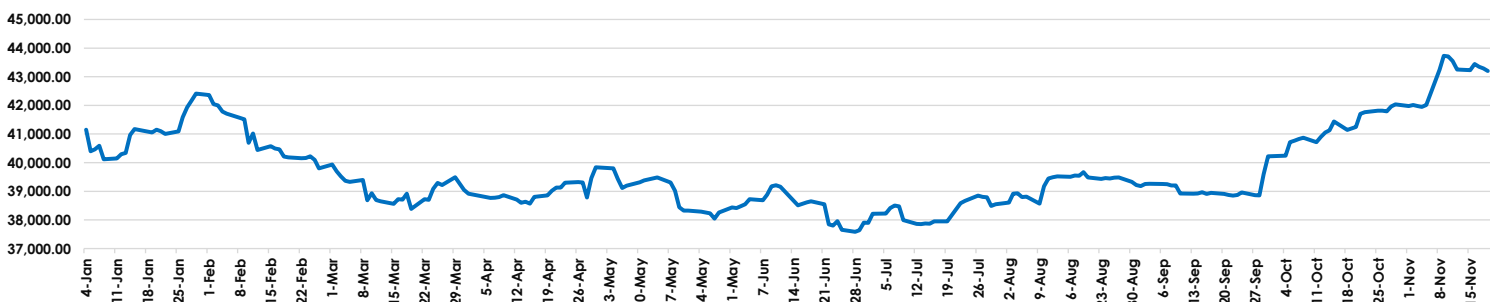
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNITYBNK	0.50	0.55	10.00%
REGALINS	0.37	0.39	5.41%
VITAFOAM	20.90	21.90	4.78%
CHAMS	0.21	0.22	4.76%
FTNCOCOA	0.42	0.44	4.76%
PRESTIGE	0.45	0.47	4.44%
UPDCREIT	1.50	1.54	2.67%
JAPPAULGOLD	0.40	0.41	2.50%
UACN	10.50	10.70	1.90%
LIVESTOCK	2.04	2.06	0.98%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	7.31	6.65	-9.03%
NGXGROUP	17.50	15.95	-8.86%
LASACO	1.13	1.05	-7.08%
UPDCREIT	6.00	5.60	-6.67%
WEMABANK	0.85	0.81	-4.71%
CUTIX	3.35	3.21	-4.18%
ROYALEX	0.51	0.49	-3.92%
ABCTRANS	0.31	0.30	-3.23%
AICO	1.30	1.26	-3.08%
NB	52.50	51.00	-2.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
GTCO	Banking	49,927,274	25.02%
FBNH	Banking	18,410,460	9.23%
ACCESS	Banking	17,487,331	8.76%
NB	Consumer Goods	7,629,901	3.82%
FIDELITYBK	Banking	7,552,134	3.79%
ZENITHBANK	Banking	7,547,912	3.78%
NGXGROUP	Other Financials	7,220,130	3.62%
FCMB	Banking	6,826,851	3.42%
AICO	Insurance	5,991,300	3.00%
TRANSCORP	Conglomerate	4,496,966	2.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,264,716,504.00	38.84%
NB	Consumer Goods	390,551,795.70	11.99%
AIRTELAFRI	Telecoms	361,971,118.40	11.12%
FBNH	Banking	208,681,885.30	6.41%
ZENITHBANK	Banking	180,973,027.20	5.56%
ACCESS	Banking	155,990,843.20	4.79%
NESTLE	Consumer Goods	136,671,628.90	4.20%
NGXGROUP	Other Financials	117,241,942.65	3.60%
VITAFOAM	Consumer Goods	54,368,101.10	1.67%
WAPCO	Industrial Goods	53,862,596.10	1.65%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.20%	NSE30	↓	-0.30%	↑	7.07%	
Week-on-Week	↓ -0.12%	Banking	↓	-0.79%	↓	-0.36%	
Month-to-Date	↑ 2.76%	Consumer Goods	↓	-0.57%	↓	-2.18%	
Quarter-to-Date	↑ 7.40%	Industrial Goods	↓	-0.01%	↑	6.92%	
Year-to-Date	↑ 7.27%	Insurance	↓	-0.66%	↓	-6.71%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.23%	↑	62.70%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	414.8	415.1	↑ 0.07%	↓ -5.20%	1-Month	3.03%	↑ 0.01%
Exchange Rate - Parallel (₦/\$)	546	545	↓ -0.18%	↓ -16.17%	3-Month	3.60%	↑ 0.09%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%	6-Month	4.78%	↑ 0.03%
Crude Oil Price (\$/Barrel)	78.43	81.24	↓ -3.46%	↑ 53.51%	9-Month	6.19%	↑ 0.42%
Foreign Reserve (\$'Bn)	41.42	41.43	↓ -0.02%	↑ 14.45%	12-Month	6.88%	↑ 0.31%
Inflation Rate	15.99%	16.63%	↑ 0.64%	↓ -0.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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