

Thursday, November 18, 2021

Nigeria Equities Plunge Further Amidst Sell-off in 23 Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,285.97	43,349.90	↓ -0.15%
Total Market Cap.	₦Trillion	22.59	22.62	↓ -0.15%
Total Volume Traded	Million	210.55	264.79	↓ -20.48%
Total Value Traded	₦Million	2,606.35	6,084.93	↓ -57.17%
Deals		3,423	4,230	↓ -19.08%

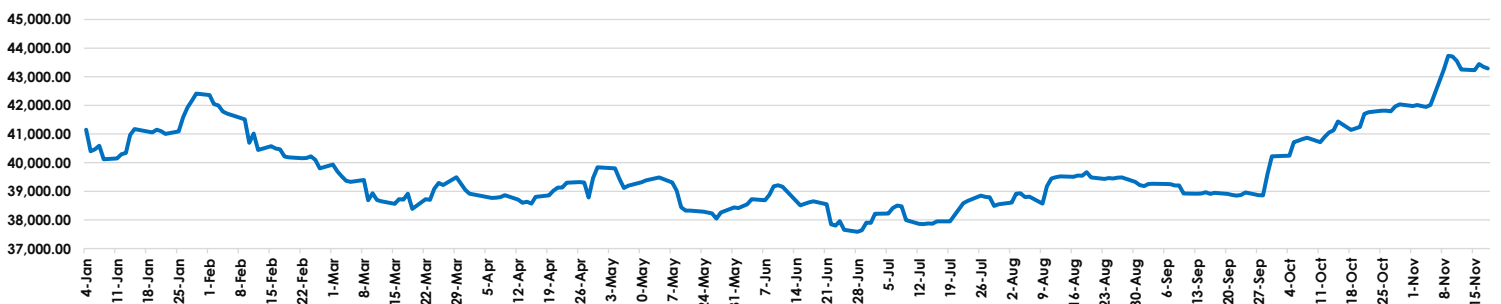
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	1.90	2.09	10.00%
VITAFOAM	19.00	20.90	10.00%
ACADEMY	0.33	0.36	9.09%
JAIZBANK	0.62	0.66	6.45%
MANSARD	2.21	2.35	6.33%
FTNCOCOA	0.40	0.42	5.00%
PZ	5.80	6.05	4.31%
MBENEFIT	0.25	0.26	4.00%
ETI	8.45	8.60	1.78%
UPDC	1.48	1.50	1.35%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	0.23	0.21	-8.70%
REGALINS	0.40	0.37	-7.50%
UNITYBANK	0.54	0.50	-7.41%
FBNH	12.30	11.50	-6.50%
ABCTTRANS	0.33	0.31	-6.06%
UACN	11.00	10.50	-4.55%
PRESTIGE	0.47	0.45	-4.26%
CHIPLC	0.57	0.55	-3.51%
AFRIPRUD	6.50	6.30	-3.08%
COURTVILLE	0.41	0.40	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	60,190,553	28.60%
ETRANZACT	ICT	14,084,144	6.69%
TRANSCORP	Conglomerate	13,136,041	6.24%
GTCO	Banking	10,944,505	5.20%
JAIZBANK	Banking	10,429,045	4.96%
ACCESS	Banking	10,008,026	4.76%
AIICO	Insurance	8,800,427	4.18%
FCMB	Banking	7,711,087	3.66%
UNITYBANK	Banking	6,150,171	2.92%
FBNH	Banking	5,398,143	2.56%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	669,947,312.70	25.71%
NESTLE	Consumer Goods	465,285,413.90	17.85%
GTCO	Banking	288,453,591.40	11.07%
DANGCEM	Industrial Goods	146,530,542.90	5.62%
NB	Consumer Goods	126,379,009.60	4.85%
ZENITHBANK	Banking	112,077,594.80	4.30%
ACCESS	Banking	91,432,800.25	3.51%
STERLNBANK	Banking	90,310,112.16	3.47%
FBNH	Banking	63,543,488.20	2.44%
NGXGROUP	Other Financials	60,621,411.35	2.33%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.15%	NSE30	↓	-0.28%	↑	7.39%	
Week-on-Week	↓ -0.60%	Banking	↓	-0.19%	↑	0.43%	
Month-to-Date	↑ 2.97%	Consumer Goods	↑	0.14%	↓	-1.62%	
Quarter-to-Date	↑ 7.62%	Industrial Goods	↓	-0.12%	↑	6.93%	
Year-to-Date	↑ 7.49%	Insurance	↑	0.59%	↓	-6.08%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.19%	↑	63.08%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	415.1	415.1	→	0.00% ↓	-5.28%	1-Month	3.02% ↓
Exchange Rate - Parallel (₦/\$)	545	545	→	0.00% ↓	-15.96%	3-Month	3.51% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.76% ↑
Crude Oil Price (\$/Barrel)	79.89	80.26	↓	-0.46% ↑	56.37%	9-Month	5.77% ↑
Foreign Reserve (\$'Bn)	41.43	41.46	↓	-0.07% ↑	14.48%	12-Month	6.57% ↑
Inflation Rate	15.99%	16.63%	↑	0.64% ↓	-0.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2021
 -NTB True Yield have a-day lag

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