

Wednesday, November 17, 2021

**Stock Market Reverses Gain, Shed 94.3 Points**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	43,349.90	43,444.20	↓ -0.22%
Total Market Cap.	₦ Trillion	22.62	22.67	↓ -0.22%
Total Volume Traded	Million	264.79	423.83	↓ -37.52%
Total Value Traded	₦ Million	6,084.93	11,649.75	↓ -47.77%
Deals		4,230	4,181	↑ 1.17%

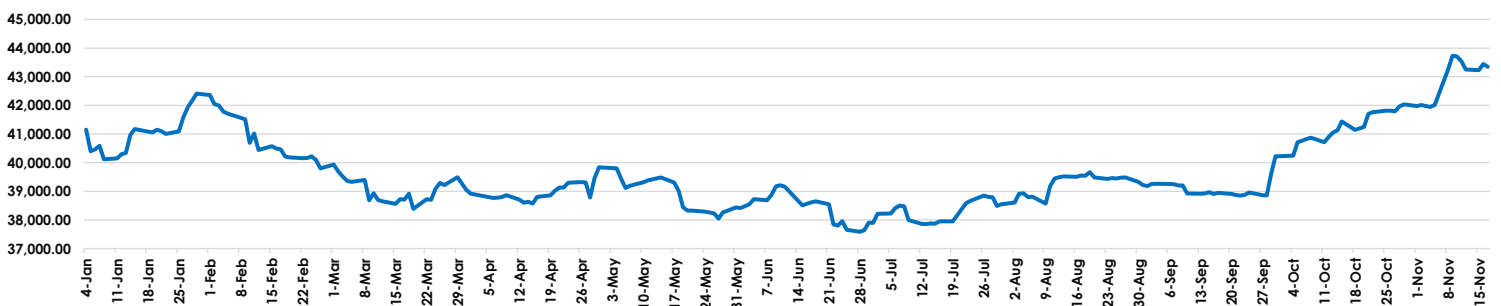
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTrans	0.30	0.33	10.00%
CHAMS	0.22	0.23	4.55%
CUTIX	3.25	3.35	3.08%
WEMABANK	0.85	0.87	2.35%
TRANSCORP	0.97	0.99	2.06%
ETI	8.30	8.45	1.81%
UCAP	9.65	9.80	1.55%
VITAFOAM	18.80	19.00	1.06%
GLAXOSMITH	6.00	6.05	0.83%
OANDO	4.87	4.90	0.62%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAUFGOLD	0.44	0.40	-9.09%
NEIMETH	1.98	1.80	-9.09%
UNITYBANK	0.59	0.54	-8.47%
CHIPLC	0.62	0.57	-8.06%
UNILEVER	14.60	13.50	-7.53%
MBENEFIT	0.27	0.25	-7.41%
CHAMPION	2.80	2.61	-6.79%
ARDOVA	13.95	13.20	-5.38%
UPDC	1.56	1.48	-5.13%
JAIZBANK	0.65	0.62	-4.62%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	68,611,667	25.91%
INTBREW	Consumer Goods	36,694,419	13.86%
GTCO	Banking	24,220,921	9.15%
UNITYBANK	Banking	9,508,750	3.59%
ACCESS	Banking	9,465,683	3.57%
NB	Consumer Goods	7,654,678	2.89%
ZENITHBANK	Banking	7,562,476	2.86%
UBA	Banking	7,347,070	2.77%
TRANSCORP	Conglomerate	7,249,303	2.74%
FIDELITYBK	Banking	6,782,193	2.56%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	2,972,255,097.10	48.85%
FBNH	Banking	856,175,177.15	14.07%
GTCO	Banking	644,043,798.40	10.58%
NB	Consumer Goods	401,799,021.85	6.60%
INTBREW	Consumer Goods	201,822,878.05	3.32%
ZENITHBANK	Banking	183,757,039.95	3.02%
ACCESS	Banking	87,280,933.45	1.43%
BUACEMENT	Industrial Goods	75,897,568.70	1.25%
SEPLAT	Oil & Gas	63,293,419.20	1.04%
UBA	Banking	62,279,859.60	1.02%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.22%	NSE30	↓	-0.23%	↑	7.69%	
Week-on-Week	↓ -0.82%	Banking	↓	-0.37%	↑	0.62%	
Month-to-Date	↑ 3.12%	Consumer Goods	↓	-0.66%	↓	-1.76%	
Quarter-to-Date	↑ 7.78%	Industrial Goods	↑	0.01%	↑	7.06%	
Year-to-Date	↑ 7.65%	Insurance	↓	-0.85%	↓	-6.64%	
52-Weeks High	43,730.55	Oil & Gas	↓	-0.82%	↑	63.40%	
52-Weeks Low	34,119.74						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	415.1	415.1	→	0.00% ↓	-5.28%	1-Month	3.14% ↓ -0.13%
Exchange Rate - Parallel (₹/\$)	545	545	→	0.00% ↓	-15.96%	3-Month	3.54% ↓ -0.28%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.73% ↓ -0.16%
Crude Oil Price (\$/Barrel)	81.54	82.43	↓	-1.08% ↑	59.60%	9-Month	5.62% ↑ 0.02%
Foreign Reserve (\$'Bn)	41.46	41.51	↓	-0.12% ↑	14.56%	12-Month	6.47% ↑ 0.05%
Inflation Rate	15.99%	16.63%	→	0.00% ↓	-0.24%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2021  
 -NTB True Yield have a-day lag

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